



THELMA C RUFF

INVESTMENT ADVISOR REPRESENTATIVE

ABOUT ME:

My goal is to help people make the best financial decisions for themselves through education and research.

My mission is for us to work together to discover your financial goals and create a strategy to help achieve those goals with a thorough, holistic approach. I want to become a lifetime resource for each and every client while helping you to attain financial freedom.

PRODUCTS & SERVICES:

- Wealth Management Services
- Retirement Planning Strategies
- Tax Sheltered Annuities 403(b) Plans
- Traditional and Roth IRAs
- Pension Income Alternatives
- Mutual Funds
- Life Insurance
- Fixed Annuities
- Variable Annuities
- Education Funding Strategies
- Disability Income Insurance
- Medicare Supplement Insurance

*Some health insurance products offered by unaffiliated insurers.

QUALIFICATIONS

Investment Advisor Representative

FINRA

Series 6, 63, and 65 Registrations

25 years in the Financial
Services Industry

Missouri State University, Bachelor of
Science,
College of Business, Summa Cum
Laude

CONTACT INFORMATION

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