



DEGREE WORKS USER'S GUIDE

Office of the Registrar Edition

Missouri State University

For Degree Works Version 5.0.6.1-Revised January 2022

Office of the Registrar

Registrar@missouristate.edu

Contents

Section 1: How To Use The Degree Audit	6
Degree Audit Access Locations	6
Students	6
Advisors.....	6
Registrar Direct Link.....	6
Degree Audit Opening Navigation	6
Degree Audit Top Audit Functionality.....	7
Print Icon (Printing an Audit/Saving Audit as PDF)	7
Email Icon.....	8
Ellipse Icon	8
Information Block Display	9
Degree Audit Legend.....	10
Degree Audit Block Structure and Type.....	11
Degree Audit CourseLink	12
Degree Audit Transfer Equivalency Information	12
Degree Audit Exceptions.....	13
Degree Audits-Limitations Due to Administrative Process Dependence	13
Degree Audit Links	14
Section 2: How To Use The What-If Degree Audit.....	14
Section 3: How To Use the Student Educational Planner (SEP).....	16
SEP Initial Plan Creation from a Template (Preferred Method)	16
SEP Initial Plan Creation from Scratch	17
SEP Term Editing.....	18
Adding a Term.....	18
Deleting a Term.....	19
Reassign a Term	19
SEP Requirement Types	20
Course	20
Choice.....	21
Placeholder	22
Test Score.....	23
SEP Navigation and Editing	24

Semester Transition	24
Course Editing Options.....	24
SEP Degree Audit	27
SEP Still Needed	27
SEP Courses	28
SEP Plan Activation and Locking	28
SEP Plan Deletion	29
Section 4: Exception Processing.....	29
Exception Access.....	29
Adding Exception Processing Access.....	30
Deleting Exception Processing Access	31
Re-establishing Missing Exception Access	33
Exception Application Rules.....	34
Exception Processing-Adding an Exception	34
Exception Processing-Deleting an Exception	37
Exception Types	38
Also Allow.....	38
Apply Here.....	39
Force Complete.....	39
Substitute	40
Remove Course and/or Change the Limit.....	41
Exception Filtering	42
Filtering by Term	42
Filtering by Grade.....	42
Filtering by Credits	42
Filtering by Section.....	42
Filtering by Originating Transfer Course Prefix and Number.....	43
Filter by Course Title	43
Exception Management/Reporting	43
Show Exception Details.....	44
Show Requirement Block Counts.....	45
Section 5: Student Educational Planner (SEP) Template Management.....	45
Template Management Access Location	45

Template Management Authorization	45
Current SEP Template Holdings	45
SEP Template Management Pre-Edit Preparation.....	46
SEP Template Naming Convention	47
SEP Template Management Browse Template Columns	47
How to Open an SEP Template	48
How to Revise an Existing SEP Template	48
How to Create a New Program Template by Copying from an Existing Template	50
SEP Template Term Schemes.....	51
SEP Template Requirements and Notes	53
Template Deactivation.....	55
Section 6: Transit Functions.....	55
Loading a Former Student into Degree Works	56
Finding Course Usage Within Degree Audit Scribe Programming	57
Finding Text Usage Within Degree Audit Scribe Programming	59
Running a DAPRESTART and WEBRESTART	60
Section 7: Controller Functions.....	61
Authorization-Users	61
Students (STU).....	63
Student Workers/Graduate Assistants (STUW)	63
Advisor without Exceptions (ADVX)	63
Advisor (ADV)	63
Registrar (REG)	64
Authorization-Groups	64
Configuration	66
Semester Transition Configuration Updates.....	66
Other Configuration Tables.....	67
Shephard (SHP) Settings	75
Properties.....	76
Section 8: Curricular Processing.....	77
Course-Level Changes	77
New Course (including new discipline/prefix)	77
Changed Course-Course Number or Discipline Change.....	78

Changed Course-Course Title Change.....	80
Changed Course- “Identical with” or “Can only receive credit for 1” Statements	81
Changed Course- “Pass/Not Pass” Only Statements	81
Changed Course- Other Changes	81
Deleted Course.....	81
Program-Level Changes	82
New Degree.....	82
New Major, Graduate Program or Certificate	83
New Minor	88
Changed Major, Minor, Graduate Program, or Certificate-Program Name Change or Comprehensive/Non-Comprehensive Change	91
Changed Major, Minor, Graduate Program, or Certificate-Catalog Program Changes	91
Deleted Major, Graduate Program, or Certificate	93
Deleted Minor.....	96
Other Table Changes.....	98
Department Code or Assignment Changes.....	98
New College	98
New Grade	99
Currrule Extract for New Majors, Graduate Programs, Certificates, and Minors.....	99
Curricular Program Changes Spreadsheet Usage	99
Test Code Programming.....	100
Individualized Majors.....	102
Personalized Minors	108
Changing a Personalized Minor to a Different Degree Type	110
Section 9: Additional Degree Works Tools.....	112
Elucian Customer Center	112
Degree Works Documentation	112
Community.....	113
Ideas	114
Action Line Cases	114
Degree Works Website	115
Administrative Audit	115
Purpose of the Administrative Audit	115

120 Credit Count Review	115
40 Hour Upper Division Review	116
Core 42 Versus General Education Comparison	116
How to Generate an Administrative Audit	116
Degree Works Downtime Manager	117
Degree Works Direct Links.....	117

Degree Works 5.0.6.1 User's Guide-Registrar Edition

Degree Works is the University's degree audit (what classes to take) and course planning (when to take these classes) software. This user's guide will assist the user in performing the basic functions associated with their role using this software. For additional resources related to Degree Works including user documentation, updates, and an FAQ, please visit the University's Degree Works homepage at <https://www.missouristate.edu/registrar/degreeworks.htm>.

Section 1: How To Use The Degree Audit

Degree Audit Access Locations

Students

My Missouri State>Student tab>My Graduation Path channel>Degree Audit and Student Educational Planner link **OR** My Missouri State>Registration tab>My Student Records channel>Degree Audit and Student Educational Planner link

Advisors

My Missouri State>Teaching and Advising tab>Advisor Services channel> Degree Audit and Student Educational Planner link

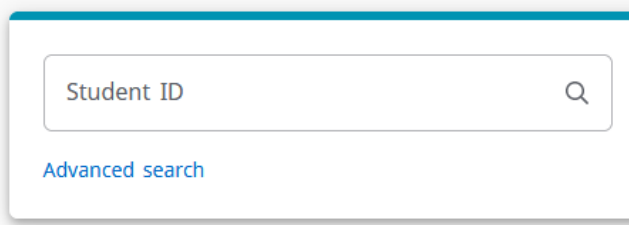
Registrar Direct Link

<https://degreeworks.missouristate.edu/mobile>

Degree Audit Opening Navigation

Students will go directly to their degree audit. Advisors will go to the below landing page labeled Degree Audit if they have no personal MSU coursework Users who were formerly a student may initially have their own information pre-populated instead. From this screen, advisors can either enter the student's BearPass number directly in the Student ID box or can click on the Advanced Search link below the Student ID box to search for students by a variety of filters.

Degree Audit



The screenshot shows a search interface for the Degree Audit system. It features a light gray header with the title "Degree Audit". Below the header is a white search box with a blue border. Inside the search box, the text "Student ID" is displayed, followed by a magnifying glass icon. Below the search box, the text "Advanced search" is displayed in blue, indicating a clickable link.

In the Advanced Search, users can search for students using filters such as name, program, major, minor, college, degree, level, and classification. To use this feature, you click in the corresponding filter box, click the value(s) you wish to select within the respective filter box, and scroll down to the bottom of the Find Students box to click the “Search” box.

Find Students
×

Curriculum
^

Degree
▼

Level
▼

Classification
▼

Catalog year
▼

Major (0/777)
▼

Minor (0/662)
▼

College (0/16)
▼

Program (0/1357)
▼

Student type (0/15)
▼

Clear
CANCEL
SEARCH

Degree Audit Top Audit Functionality

The last date and time that the audit was refreshed can be found in the upper left on top of the first block. Registrar users will have a refresh icon to prompt a data refresh. Other users will not.

Degree Audit
🖨️
✉️
⋮

Data refreshed 12/03/2021 10:16 AM
🔄

Student ID
M
×

Name

Degree
Bachelor of Arts (BA)

On the right side (across from the data refreshed information), you will find a printer icon, email icon, and ellipsis icon.

Degree Audit
🖨️
✉️
⋮

Data refreshed 12/03/2021 10:16 AM
🔄

Student ID
M
×

Name

Degree
Bachelor of Arts (BA)

Print Icon (Printing an Audit/Saving Audit as PDF)

The print icon is what allows you to print and/or save the audit as a .pdf. The only way to reliably print a degree audit is to print it from .pdf view. To do so, click the printer icon. This will open a Choose Dimensions selection box. The default is letter size, portrait orientation, but other options are available. Select your preferred .pdf dimensions and click “Open PDF.”

Choose dimensions



Select dimensions for PDF

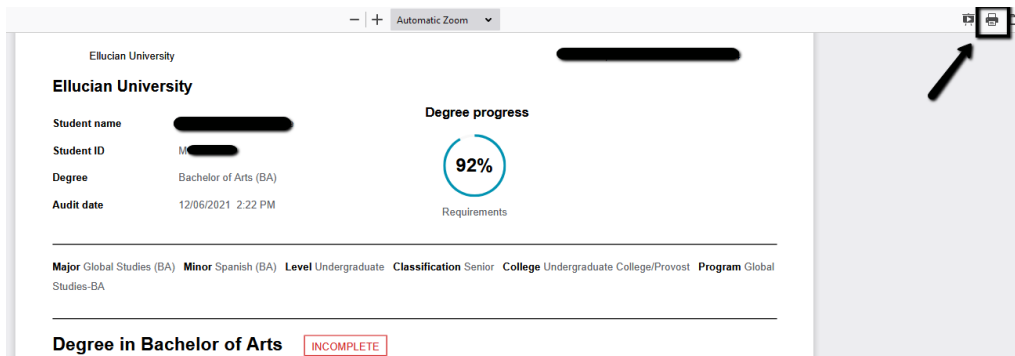
PDF dimensions *
Letter - Portrait (8.5 x 11 in)



CANCEL

OPEN PDF

The PDF version of the degree audit has a slightly different format than the web version, but contains the same graduation requirements. To print it, click the print icon, which is typically found in the upper-right portion of the browser window, and then select your desired physical printer. To save the PDF, instead of selecting a physical printer, select Microsoft Print to PDF or Save to PDF as your browser allows, and save the document to your desired location.




Email Icon

The email icon allows a Registrar, Department Head, or Advisor level user to email the student. The email icon allows a student to email their academic advisor. After clicking the email icon, it will open a Contact box that shows the corresponding contact information.

Contact



Name

 Email address

Ellipse Icon

The ellipse icon allows the user to view the student's class history. This is similar to an unofficial transcript, although it displays no GPA information and no repeat codes. It is simply a chronological list of coursework completed by the student. It will only display coursework that matches the level of the

audit, so as an example, only undergraduate courses would show on a class history accessed from an undergraduate audit. Graduate coursework would not.

Information Block Display

In the first block, you will find the student's BearPass number and name. The Degree drop-down box is where you can toggle between degrees and certificates if the student is working on more than one degree and/or certificate. The student's curriculum information, level, classification, sport for student athletes, and current semester advisor assignment are found in the upper block as well. For the sport, this will only be visible if the student is a student-athlete. Otherwise, the sport field will not display.

For advisor, each advisor will appear with the advisor type in parenthesis following the advisor's name. There will be an asterisk beside the primary advisor. The advisor types you may see are as follows:

Advisor Types	
Major (MAJR)	Success Coach-Grant (SCSG)
Success Coach-Athletics (SCSA)	Success Coach (SCSN)
Success Coach-Bears Lead (SCSB)	Secondary-Minor, Certificate, Other (SECN)

Additionally, MSU and combined cumulative GPAs are displayed here as well as any holds the student may have. If the student has no applicable hold, the holds field will not display.

Degree Audit



Data refreshed 11/29/2021 1:14 PM

Student ID
M

Name

Degree
Bachelor of Science (BS)

Advanced search

Major

Organizational Communication (BS)

Minor

Rec, Sport, Park Admin (BS)

Level

Undergraduate

Classification

Junior

College

Arts & Letters

Program

Organizational Communication-BS

MSU Cumulative GPA

Combined Cumulative GPA

Holds

AH

Sport

Advisor


Above the next block is where you pick the type of audit you wish to run. Academic is the primary audit. The other choice is What-If, which is a prospective audit for a different program. In the second block, you will find the Format drop-down, where you can select the audit view you wish to use. The Student View is the default view used by students and advisors. The Registrar Report view is like the Student View but also shows the Scribe programming behind the audit. The other views here are rarely used. As you move to the right, you will find the degree progress wheel. This shows the student's progress towards checking off all the requirement boxes on the degree audit. This is not the number the credits completed towards graduation.

Continuing to the right, you will find the in-progress (or current semester) and pre-registered (or future semesters for which the student is registered) checkboxes. These are checked by default but can be unchecked if the user wishes to run an audit excluding these courses.

To the right of these checkboxes is the "Process" button. This is the button clicked when the user wishes to run a new degree audit.

Academic
What-If

Format
Student View

Degree progress

88%
Requirements

☒ In-progress classes
☒ Preregistered classes
PROCESS

Just below the second block is the date and time of the current degree audit. The audit will check each evening to see if the student had a grade, registration, or test score change. If any changes are found, a new degree audit will generate. Otherwise, the audit can be manually updated using the “Process” button described above.

There is an additional menu below the Audit Date line. The first link is the Diagnostics link, which helps Registrar staff in seeing the logic that the auditor is using to assign courses. The second link is the Student Data link, which helps Registrar staff in seeing course characteristic data assigned in the audit functions. The third link is the Save Audit link, which allows Registrar staff to save a specific audit if needed. The fourth and final link is the Delete Audit link, which allows Registrar staff to delete a specific audit if desired. These are rarely used.

Audit date 04/22/2021 10:29 AM

[Diagnostics](#) [Student data](#) [Save audit](#) [Delete audit](#)

[Collapse all](#) ^

Degree Audit Legend

The Degree Works symbol legend can be found at the end of the degree audit. So, while this is presented out of order compared to the flow of the audit, it’s important to understand the symbols used before going into the degree audit requirements.

Legend

	Complete		Not complete
	Complete except for classes in-progress		Nearly complete - see advisor
@	Any course number	(R)	Repeated class

- Complete (green circle with a checkmark)-Requirement is met.
- Not complete (open red circle)-Requirement is not met
- Complete except for classes in-progress (half-filled blue circle)-Requirement being met with current, future, or incomplete classes
- Nearly complete-see advisor (yellow circle with exclamation mark)-Requirement is not satisfied but there are no specific classes assigned to address it such as a GPA issue
- Any course number (@)-Wildcard to represent any missing applicable number. For example, HST @ means any HST course. SPN 5@ means any 500 level SPN courses.
- Repeated class (R)-Found in the Audited, Failed, Dropped, Repeated sections on classes that have been excluded due to be repeated.
- While not formally found on the legend, transfer grades are indicated with a “T” in front of them. Additionally, transfer course listings include originating institution, course number, and course title.
- Additionally, at the overall block level, the “Complete” symbol is replaced by the word “Complete” in a green box, the “Complete except for classes in-progress” symbol is replaced by the word “In-

Progress” in a blue box, the “Not Complete” symbol is replaced by the word “Incomplete” in a red box, and the “Nearly complete-see advisor” symbol is replaced by the words “See Advisor” in a yellow box.



Degree Audit Block Structure and Type

There are several types of blocks. Each block will display the catalog year it is operating from just below the block title. The completion status of the block is displayed to the right of the block title as incomplete (red text), in-progress (blue text), complete (green text), or nearly complete (yellow text).

General Education Requirements IN-PROGRESS

Catalog year: Spring 2021

Your general education GPA is 3.87.

- Degree block-This is the requirement that monitors everything needed to complete the degree. This includes general baccalaureate degree requirements (120 minimum hours, 40 hours upper division, residency, exit survey, and other such degree or program requirements) as well as that general education, major, and minor (as applicable) requirements have been fulfilled.
- General Education or Core 42 block-Found on undergraduate audits only, this is the block that shows which set of requirements the student is following. If the student has an AA degree, 42-hour block, or previous bachelor’s degree with the proper accreditation transcribed on their transfer evaluation, any missing courses in this block will automatically be waived.
- Major, minor, or certificate blocks-This is where the respective major, minor, or certificate requirements are monitored.
- Additional program/degree blocks-These are additional requirements necessitated by the program and/or degree the student is pursuing. Examples include blocks such as program admission requirements, secondary education requirements, College of Business globalization and upper-division GPA requirement, Bachelor of Arts (BA) degree requirements, and other such requirements.
- Audited, Dropped, Failed, Repeated block-This contains the courses that are not eligible to fulfill requirements for the various reasons listed in the title. Repeated courses do not move to this section until the corresponding repeat code is assigned during end of term processing.
- Not Counted block-This contains courses that are not eligible to apply towards graduation. This includes courses that are part of a rule where only one of a group of courses can be counted toward graduation and courses that are only allowed to apply towards a specific program or degree.
- Honors College block-This contains the requirements for those participating in the University’s Honors College program. Since Honors College participation is not a graduation requirement, it is a graduation-optional block, meaning that students who leave the Honors College will not be penalized in graduation eligibility checking when this block is not completed.

The block also contains the requirements related to the respective block. In this example from a General Education block, we will focus on the Human Cultures requirement. This shows that the overall Human Cultures section is unmet, as symbolized by the Not Complete symbol to the left of the Human Cultures section title. Under it, there are three sub-requirements. The first two Focus (Social and Behavioral

Sciences and Humanities) are met as symbolized by the Complete symbol to the left of their titles. The last Focus (Arts) is not met as symbolized by the Not Complete symbol to the left of its title. To the right, it lists what is still needed to meet it, which is one course from a list of courses. Once the student registers in one of these courses, both the Focus on the Arts and Human Cultures title symbols will change to Complete except for classes in-progress. Once the class is complete and passed, these will change to Complete.

<div> <div></div> HUMAN CULTURES </div> <div> Complete four different course prefixes in the Human Cultures section. Students who have general education courses waived by AA/AAT degree, 42 hour core, or previous Bachelor's degree will have the four prefix requirement waived. Students with multiple GEC or GEP prefix courses may see the Office of the Registrar for assistance if prefix count adjustment is needed. </div>					
<div> <div></div> Focus on Social and Behavioral Sciences </div>	GRY 108	Principles of Sustainability	A-	3	Fall 2019
	SOC 150	Introduction to Society-HONR	A	3	Spring 2019
<div> <div></div> Focus on Humanities </div>	HST 104	World History since 1600 C.E.	A	3	Spring 2019
<div> <div></div> Focus on the Arts </div>	Still needed:	1 Class in ART 200 or DAN 180 or ENG 203 or 205 or 215 or MUS 239 or THE 101			

Degree Audit CourseLink

If you click on a hyperlinked course anywhere in the degree audit, it will bring up a block of information that shows the course prerequisite (if applicable), catalog description, and class schedule information including date/times that courses are scheduled to be offered along with the number of seats available in each section.

Course Information



ENG 205 - 3 Credits - Creative Writing: Nonfiction

Prerequisite: ENG 110. General Education Course (Focus on the Arts). MOTR number PERF 106NF - Creative Writing-Nonfiction. A study of the key characteristics of creative nonfiction, including an introduction to the evolving forms of text classified as creative nonfiction. Practice in writing prose with a focus on collaborative workshops and revision. Emphasis on the creative interpretation of complex thoughts and human experiences. 3(3-0) F,S,Su

Attributes:

M118 GN08 GE20

Sections:

Term	CRN	Section	Seats open	Meeting times
Summer 2021	30378	899	22 (out of 22)	To be announced
Fall 2021	40199	001	22 (out of 22)	M W 09:30am - 10:45am
Fall 2021	40357	002	22 (out of 22)	M W 11:00am - 12:15pm

Degree Audit Transfer Equivalency Information

If you have transfer work, you can see how those courses applied to your degree audit. Each transfer course will show the originating institution, course title and course number below the MSU equivalency as shown in the screen shot below.

<div> <div></div> Focus on US & MO Constitutions </div>	PLS 101	American Democracy	TA	3	Spring 2020
Satisfied by: POL101 - American Governmnt - St Charles Community College					

Degree Audit Exceptions

Departments sometimes will substitute or waive a course requirement. Department heads and authorized designees may enter exceptions through the exceptions tab **for their department's majors, minors, and certificates only**. They are not authorized to make exceptions to University degree requirements and/or general education. Those types of changes must be authorized by the corresponding authority or committee.

Exceptions show in two places on the audit. The first is near the applicable course location. Included is who entered the exception, the date, and a description of the action taken. The second is an exception section at the bottom of the audit. This includes whether the exception is “enforced” or working. The primary reason one would not be enforced is that the student changed catalogs and/or programs and therefore the exception was broken. Each exception ties to a specific block, which is like an address based on the program and catalog identification of the block.

✓ Food/Agricultural Chemistry	CHM 201	Essentials/Organic Chemistry	B+	3	Fall 2019
Exception by:		On: 04/22/2021	Substitute:	Replace AGR 300 with CHM 201-Animal Science major	

Exceptions

Type	Description	Created on	Created by	Block	Enforced
Substitute	Replace AGR 300 with CHM 201-Animal Science major	04/22/2021		Major in Animal Science	Yes

Degree Audits-Limitations Due to Administrative Process Dependence

The degree audit's ability to process that a student is repeating a course is based off of the corresponding repeat codes in Banner. Repeat codes are not applied until the end of the semester. Therefore, if a student passes a course and is in the progress of repeating it (Ex: gets a “D” in ABC 123 in a previous semester, takes it again to improve their grade this semester), the course could be used in the requirements twice until the repeat code is assigned and the first attempt is excluded. Therefore, it is important to look for these situations when advising a student.

Mixed credit (courses with special approval to count as both undergraduate and graduate credit) require special end-of-term processing. During the semester of enrollment, the student will be enrolled in the graduate side of the credit, and graduate credit does not appear on an undergraduate audit. At the end of the semester, the undergraduate level is added to the course, which allows the credit to be displayed in the undergraduate audit. Therefore, it is important to look for situations where the student may be “missing” an item that will be fulfilled by the mixed credit.

Degree in Bachelor of Arts

INCOMPLETE

Catalog year: Fall 2018

IMPORTANT DEGREE AUDIT PROCESSING INFORMATION: Students who are registered in a course which is a repeated attempt of a course in which a passing grade (A to D grade) was already earned will have the course's credit hours reflected in both hours earned (from the initial attempt) and in-progress hours (from the current attempt) until after grade and repeat processing occurs at the end of the semester. As such, you should deduct the repeated course from any hours counts (e.g. major requirements, 40 hour upper division, 120 minimum credit hours) during the period of repeat enrollment until the appropriate repeat code is assigned. If you are taking a course with the intention of receiving credit for both attempts, please check the undergraduate catalog to ensure the course can be repeated and/or that you are not exceeding the repeatable limit of the course as this will also be adjusted during end of term repeating processing.

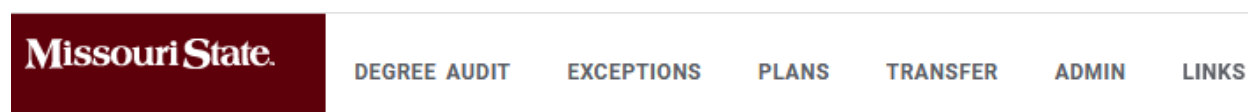
IMPORTANT DEGREE AUDIT PROCESSING INFORMATION: Mixed credit courses are not added to a student's undergraduate academic record until end of semester processing. Therefore, mixed credit courses will not appear on the degree audit until then. This may cause requirements to appear unmet and hour counts to appear lower than the final count.

IMPORTANT DEGREE AUDIT PROCESSING INFORMATION: Students who are eligible for an exception to the 20 out of the last 30 hours residency requirement (Study Away students, West Plains completion program students, Medical Technology/Radiography students) should contact the Office of the Registrar during their final semester of coursework to have this requirement waived on their degree audit.

Degree Audit Links

Located at the end of the header row, the Links section contains links to various University websites that may be helpful to MSU students and advisors. It includes the following:

- Degree Works Homepage
- Major/Minor/Certificate Code Sheets
- Undergraduate Catalog
- Graduate Catalog
- Commencement Information
- Core 42 Resources
- GPA Calculator
- Holds Contact Information
- Transfer Equivalencies
- Advisor Toolkit



Section 2: How To Use The What-If Degree Audit

A “what-if” degree audit allows the user to see what their degree audit would look like if they were to change programs or catalogs prior to formally requesting the change.


Between the first and second block (below the ID block and above the format/degree progress block), there is an area where you can select the type of degree audit you want. Click on “What-If”

Major Finance/Corp & Invest (BS) **Level** Undergraduate **Classification** Junior

MSU Cumulative GPA 3.720 **Combined Cumulative GPA** 3.733 **Holds** FT

Academic What-If

Format
Student View ▾

Degree progress

71%
Requirements

Next, select the “Catalog year” and “Degree Term” you wish to use in the what-if audit. The catalog year will default to the current semester. You will also want to select the appropriate level so it knows whether to apply your undergraduate or graduate courses. In the “Areas of Study” section, select the first majors and first minor (if applicable) you wish to pursue. The major (includes certificates as well) selection menu is filtered based on the degree selected. The minor selection menu is not filtered. Users should only select minors available in the same degree type as the degree selected. Each minor lists the

corresponding degree information in parenthesis behind the minor title. At the end of these menus, there may be programs that begin with “z-.” These programs are no longer available.

Additional majors and minors may be selected in the Additional Areas of Study section. First, click the down arrow at the end of the Additional Areas of Study row. This will make a button with a plus sign available. Click it and an additional major and minor field will appear. You can select an additional minor and/or additional major. Major will be filtered by the degree type selected for the what-if audit and minor will not be filter, similar to the opening section of the what-if audit. Click the add button to add your selection. Additional majors and/or minors may be added by clicking the plus button and repeating the above process.

There is also the ability to add courses to the audit that you are thinking about taking in the future to see where they would fit. You can do this in the “Future Classes” section. You add the subject and number, and then click “Add.” There are checkboxes that are checked by default to indicate whether you wish to include in-progress (current semester) classes and pre-registered (future semester) classes. When finished, click the “Process” button to review the what-if degree audit.

What-If Analysis

☐ Use current curriculum ☒ In-progress classes ☒ Preregistered classes

Program

Catalog year *
Spring 2021

Degree *
Bachelor of Science (BS)

Level *
Undergraduate

Areas of study

Major *

Minor

Additional areas of study

Major

Minor

CANCEL

ADD

+

Future classes

Subject

Number

ADD

RESET

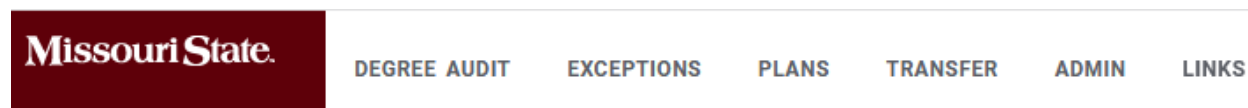
PROCESS

Section 3: How To Use the Student Educational Planner (SEP)

The Student Educational Planner (SEP) is an online tool that allows students (or an advisor on the student's behalf) to create an individualized plan for completing requirements as they proceed towards graduation. Used alongside your degree audit, the user can place requirements semester-by-semester into the SEP plan to anticipate time to graduate. Access to the SEP is through the same link used to access the degree audit.

SEP Initial Plan Creation from a Template (Preferred Method)

Click on the “Plans” link found at the top of the degree audit.



If the student has no plan, it will be blank. Click the “New Plan” button at the bottom right.

Plans

Data refreshed 04/20/2021 3:22 PM

Student ID: M... Name: Degree: Bachelor of Science (BS)

Advanced search

Major: Finance/Corp & Invest (BS) Level: Undergraduate Classification: Junior College: Business Program: Finance/Corp & Invest-BS

MSU Cumulative GPA: 3.720 Combined Cumulative GPA: 3.733 Holds: FT

Plan List NEW PLAN

When creating an initial plan, you will be asked if you wish to create a plan based on a template or if you would like to start from scratch. Click “Select Template.”

Create Plan

Would you like to create a plan based on a template or would you like to start from scratch?

SELECT TEMPLATE BLANK PLAN

Select the first fall term (or semester) that should be included (NOTE: If the student is starting in spring or summer, there will be an opportunity to address that later). If you select spring or summer, you will get an error message. Search for the template you wish to use. Undergraduates will likely use one of the “UG- General Education (Effective fall 2014)” or the “UG-Core 42 (Effective fall 2018)” templates. Click on the desired template title. When you do, it will automatically create the template framework.

Create plan from template

Select starting term *
Fall 2020

▼

Search templates

UG-General

Description ↑	Level	Major	Degree	Catalog year	Term scheme	Who	What	Modified
UG-General Education (Effective fall 2014)	UG	0000	BS	201440	COMPLETE SCHEDULE SEMESTERS	M00096698	DASH	5/6/2020

Next, retitle the create plan by clicking the pencil (Edit plan) button to the right of the plan title, which will default as the template title.

Student ID
Mc

Name

[Advanced search](#)

Major Finance/Corp & Invest (BS) **Level** Undergraduate **Classification** Junior

MSU Cumulative GPA 3.720 **Combined Cumulative GPA** 3.733 **Holds** FT

UG-General Education (Effective fall 2014)

In the Edit Plan box, retitle the plan using the following naming convention and click save when finished:

<Last name, First name BearPass number (or M-Number) SEP Plan>

Edit Plan

Description *
Bear, Boomer M0000001 SEP Plan

☐ Active ☐ Locked

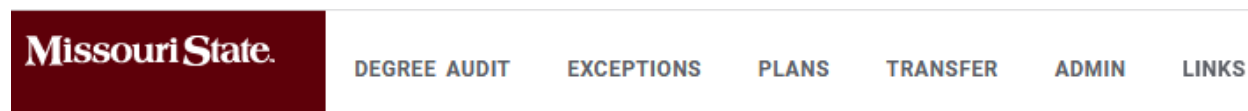
CANCEL

SAVE

The initial plan is now created and ready for editing.

SEP Initial Plan Creation from Scratch

Click on the “Plans” link found at the top of the degree audit.



If the student has no plan, it will be blank. Click the “New Plan” button at the bottom right.

Plans

Data refreshed 04/20/2021 3:22 PM 

Student ID
Mc

Name

Degree
Bachelor of Science (BS)

[Advanced search](#)

Major Finance/Corp & Invest (BS) **Level** Undergraduate **Classification** Junior **College** Business **Program** Finance/Corp & Invest-BS

MSU Cumulative GPA 3.720 **Combined Cumulative GPA** 3.733 **Holds** FT

Plan List

NEW PLAN

When creating an initial plan, you will be asked if you wish to create a plan based on a template or if you would like to start from scratch. Click “Blank Plan.”

Create Plan



Would you like to create a plan based on a template or would you like to start from scratch?

SELECT TEMPLATE

BLANK PLAN

Select the first fall term (or semester) that should be included (NOTE: If the student is starting in spring or summer, there will be an opportunity to address that later). Click “Submit.”

Select a Starting Term



Please select a term to serve as your starting term for this plan

Select term *



CANCEL

SUBMIT

In the Edit Plan box, retitle the plan using the following naming convention and click save when finished:

<Last name, First name BearPass number (or M-Number) SEP Plan>

Edit Plan



Description *

Bear, Boomer M00000001 SEP Plan



Active



Locked

CANCEL

SAVE

The initial plan is now created and ready for editing.

SEP Term Editing

This section covers how to make basic term edits to the SEP.

Adding a Term

Click the “Add term” button in the upper right portion of the SEP plan field.

The Add Term box will open. In the “Select term” field, select the next term you wish to add and click the “Add” button. Repeat this process until all desired semesters are included.

Add Term ×

Please select a term to add to this plan.

Select term *

Spring 2021

▼

CANCEL

ADD

Deleting a Term

Click the ellipse (three dots) button to the right of the semester you wish to delete. Click the “Delete this term” link.

Spring 2021

Credits: 0.0

⋮

More information

Delete this term

Reassign this term

You will get a Delete Term confirmation box. Before deleting, make sure that there is no planned coursework existing on that semester that you wish to keep as it will be deleted as well if you delete the term. Once you are ready to delete it, click the “Delete term” button.

Delete Term ×

Are you sure you want to permanently delete this term?

CANCEL

DELETE TERM

Reassign a Term

Click the ellipse (three dots) button to the right of the semester you wish to delete. Click the “Reassign this term” link.

Spring 2021

Credits: 0.0

⋮

More information

Delete this term

Reassign this term

You will get a Reassign Term confirmation box. Before reassigning, make sure that the reassigned semester does not already exist in your SEP plan as you cannot have two semesters with the same semester assignment. Once you are ready to reassign it, click the “Reassign” button.

Reassign Term

×

Reassign to which term?

CANCEL

REASSIGN

SEP Requirement Types

There are four types of requirements (or items) that you can add to an SEP plan. The Requirements menu is located on the left navigation bar of the SEP.

Requirements

Choice	+
Course	+
Placeholder	+
Test Score	+

Course

This requirement type is used to add one specific course to an SEP plan. To select the Course requirement, click the “+” sign to the left of the Course requirements field. This will open a “New Requirement box with the “Requirement type” of course selected. The next field down is “Term”, where you will select the semester in which the course will be completed. Next, check the “Critical” checkbox.

In the “Course requirement” box, begin to type either the prefix/number or title of the course you wish to select. After you type the first few characters, it will begin to display matching choices. Once you see the course you want, you can click on it rather than type out the rest of the characters. If you select from the menu, the next field “Credits” will fill in by default. This is the number of credits the course is worth. If it does not fill in manually, you must fill it in. Variable credit courses will default to the high end of the credit range, so if you need it for less than the maximum, you can change it.

For the minimum grade, enter “D+” for undergraduates or “C” for graduates unless the course is part of a program that requires a minimum grade higher than that. When finished, click the Save button in the lower portion of the New Requirement box.

New Requirement ×

Requirement type
Course

Term * ▼

☐ Critical

Course requirement Q

Credits

Minimum grade ▼

CANCEL

SAVE

Choice

This requirement type is used to add a requirement where the user selects one out of multiple presented options. To select the Choice requirement, click the “+” sign to the left of the Choice requirements field. This will open a “New Requirement box. The next field down is “Term”, where you will select the semester in which the course will be completed. Next, check the “Critical” checkbox.

In the “Choice requirement” box, begin to type either the prefix/number or title of the course you wish to select. After you type the first few characters, it will begin to display matching choices. Once you see the course you want, you can click on it rather than type out the rest of the characters. To add the next choice, click “Add” on the right side of the Choice requirement title line. Continue to add the additional choices following these procedures. If you wish for a choice to have paired classes (Example: Take course A or take both courses B and C), you can do this utilizing the “Add a paired course or lab” link below the entry of the course to which you wish to add the pair.

For credits, enter the lowest number of credits that will fulfill this choice. For example, if you put a 3-credit course or a 4-credit course as the two choices, you would enter “3” in the Credits field. For the minimum grade, enter “D+” for undergraduates or “C” for graduates unless the course is part of a program that requires a minimum grade higher than that. When finished, click the Save button in the lower portion of the New Requirement box.

New Requirement

×

Requirement type
Choice

Term *

☐ Critical

Choice requirement Add

○

Course

Q

Attribute

▼

🗑

Add a paired course or lab

CLEAR SELECTION

Credits

Minimum grade

▼

CANCEL

SAVE

Placeholder

This requirement type is used when you know general characteristics about the type of course you plan to take, but not what the specific course will be. This can also be used when you wish to add a reminder about an event or item, an advising situation, or add information such as a website for future reference. Below are the types of placeholders available:

- **Advisement**-This is a placeholder to use when there is something you need to discuss with your advisor. For example, if you wished to discuss accelerated master's degree options with your advisor during your sixth semester, you could add a placeholder to remind you of this.
- **Comment**-This is a placeholder to use when there is an item you wish to make sure to participate in during a particular semester. For example, if you want to participate in a career fair, you could remind yourself to do this during a particular semester.
- **Elective**-This is a placeholder for when you just want to take a random elective for fun or, for undergraduates, for your 120 minimum credit hour count or 40-hour upper division count.
- **Requirement Choice**-This is a placeholder for when a course is meant to fulfill a specific degree audit requirement but you don't know what course you plan to take yet.
- **Transfer**- This is a placeholder to account for situations where you are taking a course at another institution. This is helpful for your academic advisor in terms of being aware of the additional course load that they may not know about since you are not taking it at MSU.

- **Videos and Resources**-This is a placeholder to save information you want to refer to later about an item. While you cannot paste in text as a hyperlink, you can paste it into the requirement notes (discussed later) as general text which you can later copy and paste into a web browser.

To select the Placeholder requirement, click the “+” sign to the left of the Placeholder requirements field. This will open a New Requirement box with a default Requirement Type of “Placeholder.” The next field down is “Term”, where you will select the semester in which the item/course will be completed.

The next field is “Placeholder.” This is where you pick the type of placeholder you wish to use based on the previous placeholder descriptions.

In the “Value” box, begin to type a text description of the item/course. For example, if you plan 3 credits of general elective towards graduation, you might type “General elective for 120 minimum/40 UD (3 credits).” It is recommended to always include the credits in parenthesis as this requirement type does not present an option to select the number of credits. You are limited in characters here, but there is a way to provide additional information later in these instructions. When finished, click the Save button in the lower portion of the New Requirement box.

New Requirement
×

Requirement type
Placeholder

Term *

▼

Placeholder *

▼

Value *

CANCEL

SAVE

Test Score

This requirement is the least used of the four requirement types. This is for situations where there is an exam requirement housed outside of a course that must be completed as part of a program requirement. For undergraduates, the most common is the University Exit Survey, although some programs have additional program-related exams. For graduates, the most common is comprehensive exams and/or thesis defense tracking.

To select the Test Score requirement, click the “+” sign to the left of the Test Score requirements field. This will open a New Requirement box with a default Requirement Type of “Test Score.” The next field down is “Term”, where you will select the semester in which the item/course will be completed. Next, check the “Critical” checkbox.

Next, click the “Test code” field to pick from the selectable test code options. For the minimum score, enter a value of “Y” which represents “yes” for completion of the exam. When finished, click the Save button in the lower portion of the New Requirement box.

NOTE-This requirement will later be recorded as met once the corresponding test value is recorded on the student’s test score record.

New Requirement ×

Requirement type
Test Score

Term * ▼

☐ Critical

Test code * ▼

Minimum score *

CANCEL

SAVE

SEP Navigation and Editing

This section is designed to help you navigate the SEP and make changes to items existing from use of a template or changing items you previously added to the SEP plan

Semester Transition

You can back and forth between semesters using the “<” and “>” arrows found in the upper left just above the semester grid in the SEP plan.

< >

ADD TERM ⌵

Fall 2020 📄

Credits: 0.0

⋮

+

Spring 2021 📄

Credits: 0.0

⋮

+

Summer 2021 📄

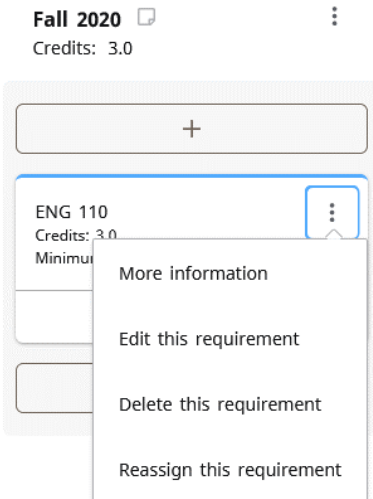
Credits: 0.0

⋮

+

Course Editing Options

There are a number of editing options for SEP requirements. They are described below and can be accessed by clicking the ellipse (three dots) button to the right of the requirement.



[More Information \(CourseLink Information\)](#)

To see CourseLink information for a course such as prerequisite, course description, date/time offering for open registration semesters, and seat availability, click the ellipse next to the course and select the “More information” link.

[Edit This Requirement](#)

To edit the requirement, taking you back to the original entry screen for the requirement, click the ellipse next to the course and select the “Edit this requirement” link.

[Delete This Requirement](#)

To delete the requirement off of the SEP plan, click the ellipse next to the course and select the “Delete this requirement” link. When the Delete Requirement confirmation box opens, click the “Delete requirement” button.

Delete Requirement



Are you sure you want to permanently delete this requirement?

CANCEL

DELETE REQUIREMENT

[Reassign This Requirement](#)

To reassign the requirement to a different semester within the SEP plan, click the ellipse next to the course and select the “Reassign this requirement” link. When the Reassign Requirement confirmation box opens, select the semester you wish to change it to in the “Term” box and click the “Reassign” button.

Reassign Requirement



Reassign to which term?

Select term *



CANCEL

REASSIGN

NOTE: You may also reassign a requirement by hovering your mouse over a requirement, holding down a single left click, and drag and drop it on the semester you wish to assign it to.

[Add Requirement Notes](#)

Users have the ability to add additional information to a requirement in the form of a requirement note. To do this, click on the notepad in the bottom right corner of the requirement to which you want to add the note.

ENG 110
Credits: 3.0
Minimum grade: D

⋮

📝

This will open a Requirements Notes box. If there is no existing note, it will have a button you can click to add a new note.

Requirement Notes



There are no notes.

ADD A NEW NOTE

Type the note you wish to add (or paste in text you have copied from something else). Click the “Save Note” button when finished.

Add a new note



Add description

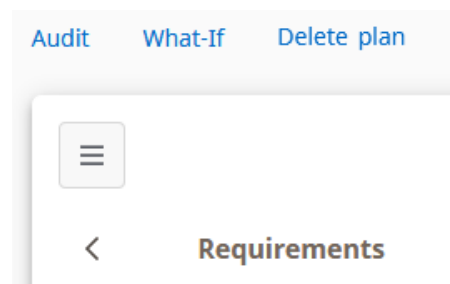
This is my example note.

CANCEL

SAVE NOTE

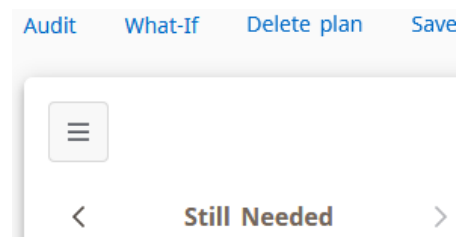
SEP Degree Audit

Users can see what their planned courses look like in a degree audit by clicking the “Audit” link in the top left just above the SEP plan. The audit will open in a separate window for viewing.

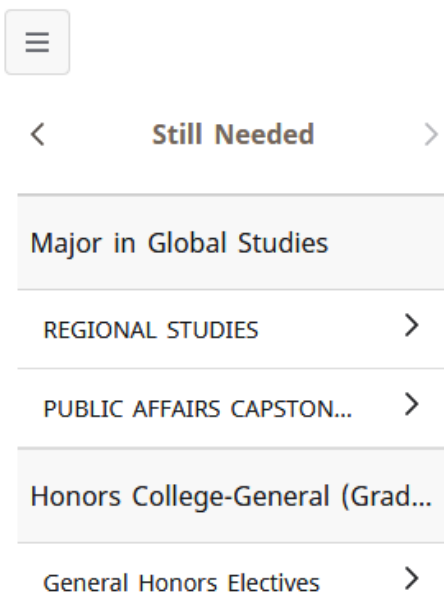


SEP Still Needed

Users can see a “list view” of unmet requirements by navigating to the “Still Needed” list. To find this, click the right arrow by the Requirements header.



This will show requirements that do not have a specifically planned courses associated with it. After drilling down to see the specific courses listed, users may click and drag any course they wish to add to their plan to the corresponding plan semester as an alternative way to add the course to the plan.



SEP Courses


Users can see a “list view” of university courses by navigating to the “Courses” list. To find this, click the left arrow around the Requirements header.



< **Courses** >

This will show a list of courses built in Banner. After drilling down to see the specific courses listed, users may click and drag any course they wish to add to their plan to the corresponding plan semester as an alternative way to add the course to the plan. This does include old courses that are no longer offered.

< **Courses** >


 

Course | # | Title

Accounting (ACC) (ACC) ▼

SEP Plan Activation and Locking

When an initial SEP plan is completed and ready for use, the user should activate the plan. To do this, the user should click the pencil icon to the right of the SEP plan title to open the Edit Plan box.

Bear, Boomer M00000001 SEP Plan  

PLAN LIST

NEW PLAN

Once open, the user should check the “Active” checkbox. This indicates the plan is now active and being followed. Students will only see the “Active” checkbox. Advisors and Registrar staff will also see a “Locked” checkbox. If an advisor checks the “Locked” checkbox, it means the advisor has reviewed and approved the plan and locked it so there can be no further changes without the student contacting them. One benefit of locking the plan is that it cause plan tracking to be turned on so the plan will have an indicator on their plan that shows whether the student is on-track or off track with their plan.

Edit Plan



Description *

Bear, Boomer M00000001 SEP Plan

☐ Active ☐ Locked

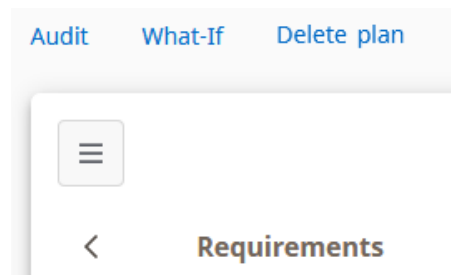
CANCEL

SAVE



SEP Plan Deletion

If the user wish to end their existing plan and start over, there are two ways that an SEP plan can be deleted.

Option 1: Click Delete Plan in the menu just above the SEP Plan.





Option 2: Click the Plan List button to the right of the plan title and then the trash can at the end of the plan's listing on the Plan List

Bear, Boomer M00000001 SEP Plan  

PLAN LIST **NEW PLAN**

Plan List **NEW PLAN**

Description	Active	Modified ↓	Who	Degree	Level	Status
Bear, Boomer M00000001 SEP Plan	No	04/22/2021		BS	UG	Not locked 

Page 1 of 1 Total results: 1

Using either option will take the user to the Delete Plan confirmation box. To delete the plan, click the Delete Plan button. Once deleted, there is no way to retrieve the plan.

Delete Plan



Are you sure you want to permanently delete this plan?

CANCEL

DELETE PLAN

Section 4: Exception Processing

Exception processing is used when a department (or authorized University administrator) wishes to record the approval of a course substitution, waiver, or requirement adjustment in the degree audit system.

Exception Access

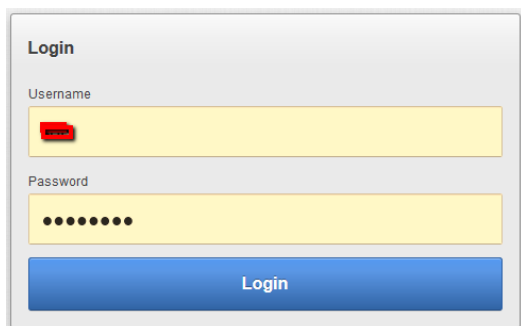
All Office of the Registrar staff members have exception processing access as part of the Registrar security role. OR staff processes approvals made by the Provost's Office (typically through the Associate Provost-Student Development and Public Affairs) or designated committees such as the Degrees Committee. For majors/minors/certificates, department head are granted access upon their installation as the department head. The department head has the authority to expand access to other designees by

submitting their request to the Associate Registrar-Degree Programs and Advisement Support. For graduate programs, Graduate Program Directors are granted access through Graduate College approval and the approval is processed by the Office of the Registrar.

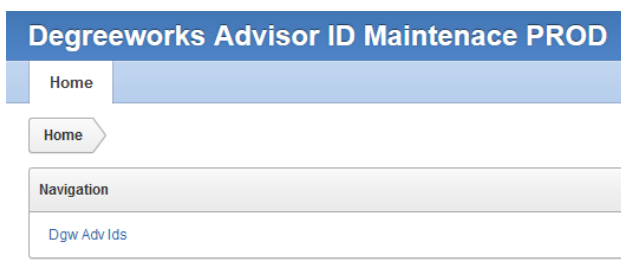
Access is granted through an ADV Access program built by MIS (https://apexprod.missouristate.edu/ords/f?p=119:LOGIN_DESKTOP). A link to this is located on the Registrar Staff Resources Link>Banner Systems>Degree Works section of the page. Access is managed using the following steps:

Adding Exception Processing Access

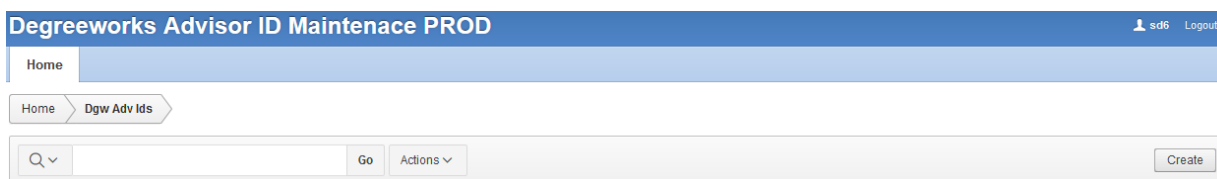
Login using BearPass login and password.

A login form titled "Login" with a light gray background. It contains two input fields: "Username" and "Password". The "Username" field has a red "Error" message next to it. The "Password" field is masked with dots. Below the fields is a blue "Login" button.

Click the “Dgw Adv Ids” link in the Navigation box.

A screenshot of the "Degreeworks Advisor ID Maintenance PROD" application. It features a blue header bar with the title. Below the header is a navigation bar with "Home" and "Dgw Adv Ids" links. The "Dgw Adv Ids" link is highlighted. Below the navigation bar is a search bar with a magnifying glass icon, a "Go" button, and an "Actions" dropdown menu. A "Create" button is located on the far right.

Click the “Create” button on the far right.

A screenshot of the "Degreeworks Advisor ID Maintenance PROD" application. It features a blue header bar with the title. Below the header is a navigation bar with "Home" and "Dgw Adv Ids" links. The "Dgw Adv Ids" link is highlighted. Below the navigation bar is a search bar with a magnifying glass icon, a "Go" button, and an "Actions" dropdown menu. A "Create" button is located on the far right.

Enter the BearPass number (M-number) of the person who should receive exception access. Click the “Create” button on the far right. An “Action Processed” button will confirm the access was granted. The access is not immediate. Exception access is wiped each evening and reassigned sometime after 9:00 pm, so access would typically appear the following morning.

Degreeworks Advisor ID Maintenance PROD

sd6

Logout

Home

Home

Dgw Adv Ids

Dgw Adv Ids

Edit DGW_ADV_IDS

Cancel

Create

Spriden Id

MO

Deleting Exception Processing Access
Login using BearPass login and password.

Login

Username

Password

Login

Click the “Dgw Adv Ids” link in the Navigation box.

Degreeworks Advisor ID Maintenance PROD

Home

Home

Navigation

Dgw Adv Ids

Enter the BearPass number (M-number) of the individual who should have exception access removed.

Degreeworks Advisor ID Maintenance PROD

Home

Home > Dgw Adv Ids

You will see the individual displayed. Click the Edit (pencil) icon to the left of the individual's BearPass number.

Degreeworks Advisor ID Maintenance PROD

Home

Home > Dgw Adv Ids

☒

Spriden Id	Name
<input type="button" value="Edit"/> MO [REDACTED]	[REDACTED]

Click the "Delete" button on the right side of the page followed by the "Save" button.

Degreeworks Advisor ID Maintenance PROD

sd6 Logout

Home

Home > Dgw Adv Ids > Dgw Adv Ids

Edit DGW_ADV_IDS

Spriden Id

You will get a deletion confirmation box. Click "OK."

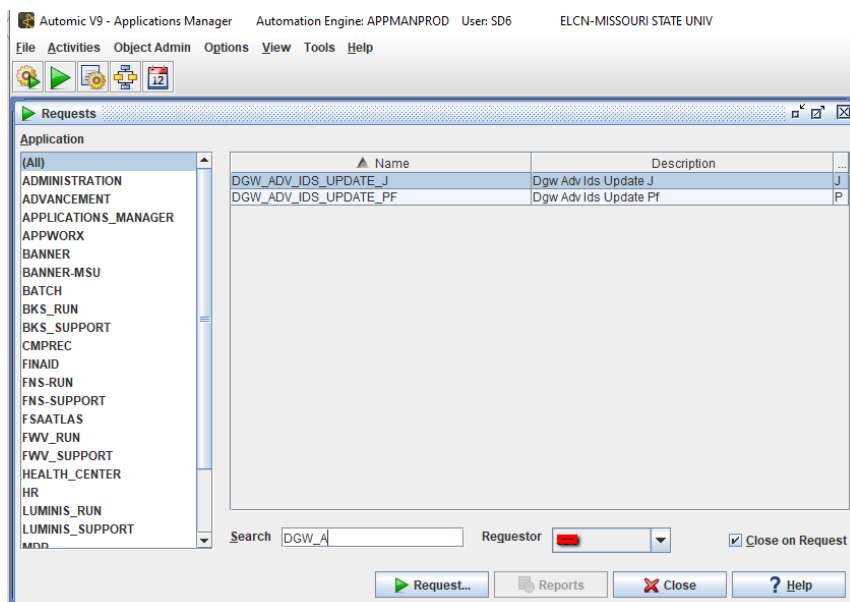
Would you like to perform this delete action?

Re-establishing Missing Exception Access

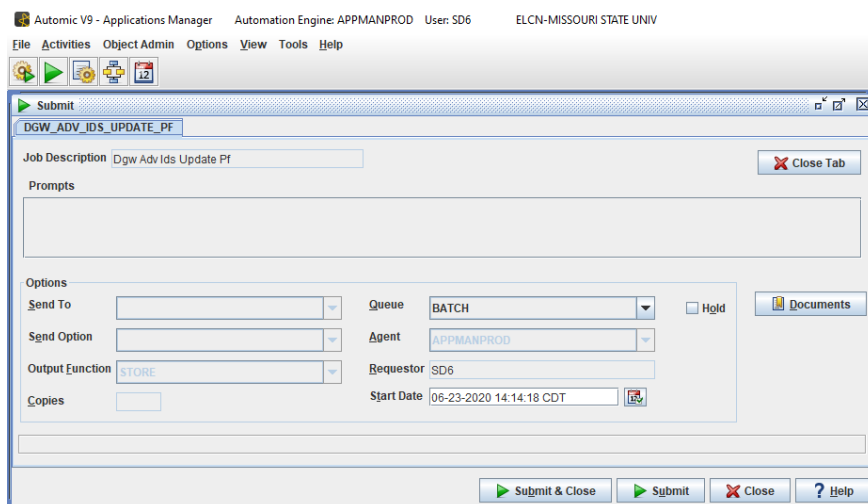
Each evening, an update process runs where exception access for all non-Registrar staff is temporarily removed and restored later in the evening by the ADV process described in the previous section.

On rare occasion, the overnight process that reapplies exception access will fail to run properly and will need to be manually run. Since Office of the Registrar staff has a different level of security, we will not notice this and will typically learn about it when we start getting contacted about missing exception access. To manually run the process to reapply access, do the following:

Login to AppMan. Click the Request button and find DGW_ADV_IDS_UPDATE_PF. Click the “Request” button at the bottom of the screen.



Click the “Submit and Close” button. It generally takes less than two minutes to run. Once complete, ask a user who reported exception processing missing to try again. They will need to close out Degree Works and reopen it. Typically, access has returned. If the user still reports the exception tab as missing, they may need to clear their browser cache for it to return.



Exception Application Rules

There is not a way to limit exception access by department, so authorized exception processors are expected to follow the following exception application guidelines.

Degree audit blocks a department head may adjust	Degree audit blocks a department head may not adjust
Major in (a major belonging to the adjusting department head) except for major GPA and residency as those are University rules	Degree blocks (Degree in ...). This includes the 120 minimum hours, 40 hour upper-division, cumulative GPA, exit exam, and any other requirements in this block. If you think something should be adjusted, the adjustment must be received by the Office of the Registrar through the approval of the proper authority.
Minor in (a major belonging to the adjusting department head) except for minor GPA and residency as those are University rules	General education or Core 42 block. This is true even when the potentially waived course is from the department head's department as all general education waivers are processed through the Office of the Registrar through the approval of the proper authority.
Major or department-related admission requirements (for a major belonging to the adjusting department head)	Other blocks such as secondary education requirements, even if associated with a department related discipline.
	Major in ... blocks belonging to another department
	Minor in ... blocks belonging to another department
	Bachelor of Arts degree requirement blocks
	Honors College requirements

Exception Processing-Adding an Exception

Login to Degree Works. Open the degree audit of the student for which you wish to enter an exception. Click the Exceptions tab at the top of the degree audit screen.

DEGREE AUDIT
EXCEPTIONS
PLANS

Degree Audit

Data refreshed 04/20/2021 3:22 F

Student ID
M

The “exception” view of the degree audit will open. Scroll down to the portion of the degree audit you wish to change and click the radio button to the left of the requirement to change. Click the plus (+) sign button to the left of the requirement.

DEGREE AUDIT	EXCEPTIONS	PLANS	TRANSFER	ADMIN	LINKS
	<div> <input type="radio"/> PUBLIC AFFAIRS </div> <div> Complete four different course prefixes in the Public Affairs section.Students who have general education courses waived by AA/AAT degree,42 hour core, or previous Bachelor's degree will have the four prefix requirement waived.Students with multiple GEC or GEP prefix courses may see the Office of the Registrar for assistance if prefix count adjustment is needed. </div> <div> <input type="button" value="+"/> MINSPREAD 4 </div>				
	<div> <input type="button" value="+"/> <input checked="" type="radio"/> Focus on US & MO Constitutions </div> <div>PLS 101</div>				
	<div> <input type="button" value="+"/> <input checked="" type="radio"/> Focus on American History & Institutions </div> <div>HST 121</div>				
	<div> <input type="button" value="+"/> <input type="radio"/> Focus on Cultural Competence </div> <div> Still needed: 1 Class in ANT 100 or COM 260 or ENG 289 or GRY 100 or IDS 297 or LLT 180 or MCL 200 or MTH 121 or REL 100 or 210 or SWK 219 </div>				
	<div> <input type="button" value="+"/> <input checked="" type="radio"/> Focus on Public Issues </div> <div>ITC 200</div>				

This will open an Add Exception box. In the “Exception type” box, select the type of exception you wish to enter. Once you do this, the information fields for the respective exception type will open. See the Exceptions Type section below for additional information on the various types of exceptions available and instruction on how to complete them.

Add Exception



Exception for: Focus on Cultural Competence

Exception type



Description *

Details

CANCEL

ADD EXCEPTION

After filling out the exceptions field's, click in the **Description** field. Make sure the field is blank and click **Add Exception**. When you do this, a message will appear indicating the description field was left blank and will default a sample description. Click the “X” in the top right of description field warning message.

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Also Allow

Allow

Subject *
ABC

Number *
123

With

Qualifier

Operator

Value

Description *
Allow ABC 123 to apply here.

Details

CANCEL

ADD EXCEPTION

This puts the action you performed in the description field. It is recommended to add the program to which it is being applied towards such as “-History major” or “-Psychology minor”.

The “Description” field used in exceptions is 50 characters long. There may be instances where you wish to provide internal documentation as to why an exception was made. You can use “Details” box for this. It is optional and rarely used. Here you can type additional text up to 220 characters. When finished, Click **OK**. This message will not be viewable to those who only have a “Student” user role but will be viewable to any user with any other role. It will be viewable as a pop-up hint over the exception description.

When finished, click the “Add exception” button.

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Also Allow

Allow

Subject *
ABC

Number *
123

With

Qualifier

Operator

Value

Description *
Allow ABC 123 to apply here-GE Cultural Competence

Details

CANCEL

ADD EXCEPTION

Exceptions will be visible in two locations. One of them is immediately below the requirement to which the exception was applied. The other is the Exceptions section located towards the end of the degree audit.

+
☐ Focus on Cultural Competence

Still needed: 1 Class in **ANT** 100 or **COM** 260 or **ENG** 289 or **GRY** 100 or **IDS** 297 or **LLT** 180 or **MCL** 200 or **MTH** 121 or **REL** 100 or 210 or **SWK** 219 or **ABC** 123

Exception by: [REDACTED]
On: 04/23/2021
Also Allow: Allow ABC 123 to apply here-GE Cultural Competence

Exceptions

<input type="checkbox"/>	Type	Description	Created on	Created by	Block	Enforced
<input type="checkbox"/>	Also Allow	Allow ABC 123 to apply here-GE Cultural Competence	04/23/2021	[REDACTED]	General Education Requirements	Yes

Exception Processing-Deleting an Exception

Login to Degree Works. Open the degree audit of the student for which you wish to enter an exception. Click the Exceptions tab at the top of the degree audit screen.

DEGREE AUDIT
EXCEPTIONS
PLANS

Degree Audit

Data refreshed 04/20/2021 3:22 F

Student ID
M[REDACTED]

The “exception” view of the degree audit will open. You cannot edit an exception. To correct a mistake, you must delete the old exception and enter a new exception. Scroll down and find the exception you wish to remove. This can be either exception view (located at the requirement, located in the exception box in the bottom).

If you go to the requirement location, you just need to click the Remove Exception icon, which is a trash can located on the right side of the exception row. If you go to the Exceptions section, click the check box to the left of the exception you wish to delete and then click the Remove Exception icon, which is a trash can located in the upper right portion of the Exceptions box.

+
☐ Focus on Cultural Competence

Still needed: 1 Class in **ANT** 100 or **COM** 260 or **ENG** 289 or **GRY** 100 or **IDS** 297 or **LLT** 180 or **MCL** 200 or **MTH** 121 or **REL** 100 or 210 or **SWK** 219 or **ABC** 123

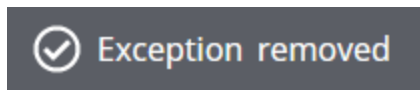
Exception by: [REDACTED]
On: 04/23/2021
Also Allow: Allow ABC 123 to apply here-GE Cultural Competence

Exceptions



<input type="checkbox"/>	Type	Description	Created on	Created by	Block	Enforced
<input type="checkbox"/>	Also Allow	Allow ABC 123 to apply here-GE Cultural Competence	04/23/2021		General Education Requirements	Yes

The removal will be immediate without a warning box. A gray box will pop open in the upper right portion of the screen indicating that the exception was removed.



Exception Types

Also Allow

This exception is used to add a course to a requirement list. For example, if there are five acceptable courses to pick from and you wish to add a sixth course, and it does not matter which of the six courses the student takes, you would use this exception. This type of exception should also be used when a student has a course in progress, has not taken a course yet, or incomplete grade. The “Allow” subject and number field must be typed in. If it is a transfer course, it should be the MSU equivalency, not the original number at the other institution.

The second line “With” field can be used to provide additional qualifiers to the substitution as explained in the Exception Filtering section of this guide. Additional qualifiers are optional and can be left blank if not needed. A description explaining the location of the action and describing the action should be included.

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Also Allow

Allow

Subject *	Number *
ABC	123

With

Qualifier	Operator	Value

Description *

Allow ABC 123 to apply here-GE Cultural Competence

Details

CANCEL

ADD EXCEPTION

Apply Here

This exception is similar to Also Allow but is more powerful and is used to absolutely assign a specific course to a requirement. Examples where this could be used is when pass/not-pass is not allowed but you want to apply a pass course any way. Another example is when a course can fill multiple requirements but cannot be shared, so you wish to move a course from one place to the other. Only use this exception when the course has a final passed grade. The reason for this is if a student receives an F grade in a class, it will still apply using this exception. The "Allow" subject and number field must be typed in. If it is a transfer course, it should be the MSU equivalency, not the original number at the other institution. The second line "With" field can be used to provide additional qualifiers to the substitution as explained in the Exception Filtering section of this guide. A description explaining the location of the action and describing the action should be included.

NOTE: There are rare times when this exception must be used with an in-progress report, such as to allow a double count. In those cases, you must use exception filtering of "DW Grade Number" "equal to or greater than" "1.0." (1.0 is the same as a grade number value as a D). If the exception is being entered to allow an in-progress pass/not-pass course to apply, you must use exception filtering of "DW Grade Letter" "equal to or greater than" "P".

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Apply Here

Apply

Subject *	Number *
ABC	123

With

Qualifier	Operator	Value

Description *

Apply ABC 123 here-GE Cultural Competence

Details

CANCEL

ADD EXCEPTION

Force Complete

This exception is used when you have no specific action you desire to take such as substituting or waiving a course. This is a way to tell Degree Works that a requirement should be marked as okay without any additional action. It is a very powerful exception and should be among the least used exceptions. Since there is no action to take, the only information to enter is a description of why you are forcing the requirement to be complete. A description explaining the location of the action and describing the action should be included.

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Force Complete

Description *
GE Cultural Competence waived

Details

CANCEL

ADD EXCEPTION

Substitute

This exception is used when you wish to remove one course from a requirement and replace it with a different course. The “Change” fields must have the course subject code and number typed in that you wish to remove. The “To” fields must have the course subject code and number typed in that you wish to add. The second line “With” field can be used to provide additional qualifiers to the substitution as explained in the Exception Filtering section of this guide. A description explaining the location of the action and describing the action should be included.

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Substitute

Change

Subject *
MCL

Number *
200

To

Subject *
ABC

Number *
123

With

Qualifier

Operator

Value

Description *
Replace MCL 200 with ABC 123-GE Cultural Comp

Details

CANCEL

ADD EXCEPTION

Remove Course and/or Change the Limit

This exception has multiple functions. The first function is the ability to remove a course from a list. This is another alternative available to maneuver courses to a desired location on the degree audit. The “Remove” subject and number fields can be filled in by typing the subject and number.

The second function is the ability to change the number of credits or classes in a requirement. This includes both raising and lowering a limit. Raising could be used when a department wishes to have additional courses pulled into a major/minor for inclusion in the requirement in order to allow for the improvement of major/minor GPA. In these cases, it may need to be paired with an “Also Allow” or “Apply Here” exception. Lowering could be used when a department wishes to waive one course out of a requirement that requires multiple courses.

The “Change Limit” box has a Units drop-down menu to the right. The choice made in this box should match the language used in the requirement. For example, if a requirement says “Complete 9 credits” and you wish to reduce it to 6 credits, you would select “Credits” in the Units drop-down menu. If a requirement says to “Complete 3 classes” and you wish to reduce it to 2 classes, you would select “Classes” in the Units drop-down menu.

You can use both function in the same exception transaction. A description explaining the location of the action and describing the action should be included.

Add Exception



Exception for: Focus on Cultural Competence

Exception type
Remove Course and/...

Remove

Subject
ABC

Number
123

Change

Limit
2

Units
Classes

Description *
Remove ABC 123 and change to 2 classes-GE Cult Com

Details

CANCEL

ADD EXCEPTION

Exception Filtering

Sometimes when entering a Degree Works exception, you need to use a course in your exception that appears more than one time on the degree audit. The most common situations are repeatable variable topic courses or transfer electives. Degree Works provides some filters you can use to delineate the course you wish to use in your exception. The filter option is found on the Substitute, Also Allow, and Apply Here exception types and begins with the word “With”. There are three filtering menus used in exception filtering: Qualifier, Operator, and Value. The qualifier is the criteria you wish to filter by. The Operator is where you tell the filter to look for higher, lower, or equal to the value, and the Value is the value you are looking for in the qualifier.

With

Below is a description of how to use these filters. This focuses on the most commonly used.

Filtering by Term

This is a filter you would use when the courses in question were completed in different terms (semesters). The term format must be Banner term format which is a six-digit number that is entered in the following format: First four digits (year); last two digits (semester indicator: 20 for spring, 30 for summer, 40 for fall). The qualifier is DW Term.

With

Filtering by Grade

This is a filter you would use when you want to filter by grade. For example, a student takes two ABC 397 courses in the same semester so you cannot filter by term. The student earned an A in one and a B in the other and you wish to substitute the one where a B was earned. Plus/minus grading is supported with this. You can also use an operator of “equal to or greater than” in a situation where an in-progress course could be substituted only if a minimum grade level is earned. The qualifier is DW Grade Letter.

With

Filtering by Credits

This is a filter you can use when a student has multiple courses with the same term and grade, but a different number of credits. The qualifier is DW Credits.

With

Filtering by Section

This is a filter you can use to filter by MSU section number (not CRN). However, if the student had the same course in different semesters, and the same section number on each of those courses, this would not work. It must be a three-digit number when entering a numerical section (i.e. use 004 instead of 4). The qualifier is DW Section.

With

Qualifier DW Section	Operator equal to	Value 003
-------------------------	----------------------	--------------

Filtering by Originating Transfer Course Prefix and Number

This is a filter you can use to delineate between transfer electives. You can get the originating transfer number from the degree audit. It is recommended to copy and paste this number so that you get the exact prefix/number format and spacing. The qualifier is DW Transfer Course.

With

Qualifier DW Transf...	Operator equal to	Value ABCD1234
---------------------------	----------------------	-------------------

Filter by Course Title

This is a filter you can use to delineate between MSU (not transfer) course titles. This is used on variable topic courses where the department changed the displayed course title when the course was built. It is recommended to copy and paste this from the audit

With

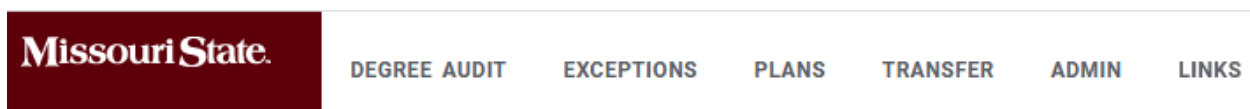
Qualifier DW Title	Operator equal to	Value Ancient Egypt
-----------------------	----------------------	------------------------

It is recommended to consult with Office of the Registrar staff if additional filtering is needed that is not covered within the above filters. There are additional filters available in the Qualifier menu but these are rarely used and may require additional guidance.

Exception Management/Reporting

This allows users with access to run reports to identify exception usage by various criteria. This may be helpful in identify commonly entered exceptions, exception volume by exception processor, and in monitoring appropriate exception application by block type.

To open Exception Management, hover over the Admin tab located at the top of the degree audit. This can be accessed from Worksheets or Exceptions. This will open a sub-menu. Click "Exception Management."



This will open the Exceptions Report search criteria box. Available search criteria include the following:

- Show exceptions from: Values include Last week, Last 30 days, Last 6 months, Last year, Show all.
- Show exception type: Values include the five different exception types.
- Status filter: Users should leave this on Show all statuses. Other filters are to find broken exceptions.
- Exceptions created by ID: This is used when you want to find exceptions entered by a specific individual. The ID used is BearPass number (M-number).
- Exceptions on student ID: This is used when you want to pull a list of exceptions for a specific student. The ID used is BearPass number (M-number). This is also viewable on the student's degree audit.

- **Exceptions on requirement ID:** This is used to find requirements that have been entered against a specific Scribe block. You must know the block's ID (or RA number) to use this filter. This value can be looked up in Scribe, or the block ID's found on a specific student's degree audit can be obtained in the Diagnostics Report available on the student's Worksheets tab.

You can use multiple filters at a time. For example, you could search for the exceptions done during the last 6 months by a specific user against a specific Scribe block. After selecting the desired criteria, click the "Run Exceptions Report" button. You can clear your criteria for a new search by clicking the Reset link.

Exception Management

Exceptions Report

Exceptions Report

Enter your search criteria

Show exceptions from
Last 30 days

Show exception type
Show all

Status filter
Show all statuses

Exceptions created by ID

Exceptions on student ID

Exceptions on requirement ID

[Reset](#)

RUN EXCEPTIONS REPORT

This will open a report of the exceptions fitting the selected criteria. Just below the filter, the user will have the option to select "Show Exception Details" or "Show Requirement Block Counts." Click the desired format, which is described below, by selecting the corresponding radio button.

[Reset](#)

RUN EXCEPTIONS REPORT

☒ Show exception details

☐ Show requirement block counts

Show Exception Details

This view is designed to give the user a detailed description of each individual transaction that meets the filter criteria. Data listed includes the creation date, creator ID, Scribe block ID, student who received the exception, the exception type, and description. An expansion arrow at the right side of the row allows the user to expand the entry to see greater description.

Created on	Created by	Requirements	Type/Value	Label tag	Student ID	Type	Status	Description	
03/31/2021		RA003852	MINOR / CHE2	22.51		NN	OK	Added 2 course for Chem minor residency	▼
03/31/2021		RA003852	MINOR / CHE2	22.51		AA	OK	Allow CHM 399 to apply here-CHEM minor resi...	▼
04/08/2021		RA000039	DEGREE / BA	1.1		NN	OK	300 credits	▼
04/22/2021		RA003363	MAJOR / ANSC	13		RR	OK	Replace AGR 300 with CHM 201-Animal Science major	⌵
Block title		Major in Animal Science							
Type		Substitute							
Status		OK - applied to audit successfully							

Show Requirement Block Counts

This view is designed to give the user an aggregate summary of the number of transactions that meet the filter criteria. An expansion arrow at the right side of the row allows for exception to see a breakdown of applied exceptions by requirement label ID.

Requirements	Type/Value	Block title	Count ↓	
RA003852	MINOR / CHE2	Minor in Chemistry	2	^
Label tag		Count		
22.51		2		
RA003363	MAJOR / ANSC	Major in Animal Science	1	v
RA000039	DEGREE / BA	Degree in Bachelor of Arts	1	v

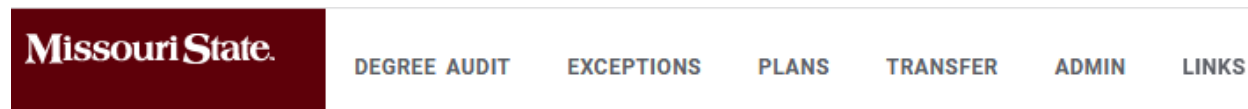
Section 5: Student Educational Planner (SEP) Template Management

NOTE: Program-specific templates have been discontinued effective November 2020, but this section remains in the guide for maintenance of existing templates and in case program-specific templates are utilized in the future.

The purpose of an SEP template is to contain the general academic plan of a program's current curriculum so that students may use it as a starting point to form their individual academic plan. In addition to courses, SEP templates can include prompts for departmental or advisement milestones and instructions including hyperlinks or videos. In this section, you will learn the basics about how a template works and how to maintain and/or create templates for your department's programs.

Template Management Access Location

In Degree Works, click the Admin tab at the top of the page. This will open a sub-menu. Click "Template Management."



Template Management Authorization

In order to access SEP template management, you must be authorized by your department head and must participate in SEP Template Building and Maintenance 101. Users who meet this criteria receive the SEPTSEMBU (SEP Template Builder Editor) user key. Users who do not have this key will not see the template management menu.

Current SEP Template Holdings

Between fall 2017 and spring 2019, a default SEP template was created for all undergraduate majors (and options as applicable) for any program that had a published four-year plan. Those four-year plans were compared to the current catalog requirements at the time of the review in order to identify any discrepancies and inefficiencies. Based on the findings, an SEP template was created with the best information available at the time. Therefore, the current template could contain an issue and/or have

become outdated by curricular changes that have occurred since the time of that review. Departments were given the option to take over management of these templates or to have the template inactivated.

There are also default general education and Core 42 templates available for students who are in programs that do not offer a program-specific SEP template.

For these reasons, the majority of SEP template work consists of revision of existing SEP templates to update them to the most current catalog requirements. New templates will only need to be created if a new program is created and a program specific template is desired. In template management, there are both active (available to the public) and inactive (not available to the public) templates as template managers have access to see all created templates.

SEP Template Management Pre-Edit Preparation

Before you begin to edit an SEP template, you must be confident that your existing four year plan (which can be found at <https://www.missouristate.edu/provost/degree-plans.htm>) is in sync with your most current degree program requirements.

The recommended way to do this is compare your four-year plan to the catalog and literally check off that each item is in place. Some factors to consider as you do this:

- Is each general education requirement addressed? If your department requires any specific general education requirements in the catalog, you will want to specify those in your plan and SEP template, also ensuring that you have not built in both the specific class and left a generic space holder for that area of general education as well.
- Is each major requirement clearly addressed?
- Do you have any “hidden graduation requirements?” An example of this would be your program requires students to take ABC 124. ABC 123 is a prerequisite for this course but is not a general education course or listed in your major requirements, so students really need it, but it’s not listed anywhere. In the long term, this should be addressed in your curricular requirements.
- Do you have extra courses included that are not listed in your program requirements?
- Have you accounted for minors and/or degree requirements (such as BA degree requirements) as applicable?
- Have you accounted for electives for the 120 minimum credits and 40-hour upper division requirements?
- Have you mentioned any opportunities to double count courses (such as the HST 103/104 and Philosophy BA degree requirements and General Education requirements)?

It is extremely helpful in the SEP template management process to work out any discrepancies in advance so you have a clear picture of what you want to build in the template. This includes any advice you may wish to provide related to a course or the ability to double count a course as these types of communications can be built into your SEP template.

You will also want to work with the person in your department who maintains your department web page to ensure any four-year plan changes are also made online on your four-year plan page. While the address above is a central depository page housed by the Office of the Provost, the actual plan is housed on your departmental web pages and can be changed by your department’s website manager.

SEP Template Naming Convention

When the “Browse Templates” screen is open, columns can be sorted. However, the default display is alphabetical by description. The name convention for SEP templates is:

Level (UG/GR)-<Major title><Degree>/<Option title if applicable> (General education effective term)

It is important to follow the naming convention to make it easy for users to find the needed template.

SEP Template Management Browse Template Columns

Below is a chart that describes the columns found when opening SEP Template Management. This is based on the default “flat view.” The alternative “tree view” is not recommended.

Header	Value In The Column	Additional Notes
Description	SEP template title per naming convention	
Level	UG or GR	
Major	4-digit major code as applicable	General templates such as general education or Core 42 created to serve multiple majors will use 0000 (undecided) by default.
Degree	Applicable degree type	
Catalog Year	Banner catalog year (Year followed by 20 for SP, 30 for SU, 40 for FA)	This value should be the beginning date from which this template should be considered valid. For example, if a program changed requirements effective fall 2017 and nothing has changed since that time, the catalog term should be 201740 so users know if they are on the fall 2017 or later catalog that they are safe to use this template.
Term Scheme	Term scheme title selected from drop down menu. This dictates the number of semesters and type of semesters (SP/SU/FA) found in the template.	See the SEP Term Schemes section later in this document for a description of the available scheme types.
ID	This is a unique ID number assigned to a template when it is saved for the first time.	
Who	BearPass number (M-number)	This is the last user to edit the template.
What	SEP	Will fill in by default when saved.
Modified	Date	This was the last date a change was saved to the SEP template.

How to Open an SEP Template

Click on the name of the template you wish to open in the Description column. You may navigate pages using the page navigation buttons at the bottom of the search, by typing part of the template title in the “Search by template description” search box, or by using the Advanced search link (located below the “Search by template description” search box) to filter criteria.

Template Management

List of templates

NEW TEMPLATE

Search by template description

Flat view Tree view

Advanced search

Description ↑	Level	Major	Degree	Catalog year	Term scheme	ID	Who	What	Modified
UG-General Education (Effective fall 2014)	UG	0000	BS	201440	COMPLETE_SCHEDULE_SEMESTERS	T0000012	M00096698	DASH	05/07/2020
zy-UG-General Education (Effective fall 1997)	UG	0000	BS	200940	COMPLETE_SCHEDULE_SEMESTERS	T0000003	M00096698	SEP	06/10/2019

Page 1 of 1

Total results: 2

How to Revise an Existing SEP Template

Open the existing template for this program by clicking on the title in the description column.

List of templates

NEW TEMPLATE

Search by template description
UG-Jelly

Flat view Tree view


Advanced search

Description ↑	Level	Major	Degree	Catalog year	Term scheme	ID	Who	What	Modified
UG-jellybean Studies	UG	0000	BS	202040	COMPLETE_SCHEDULE_SEMESTERS	T0000262	M00096698	DASH	06/25/2020

Page 1 of 1

Total results: 1

Change the “Catalog Year” to the first semester that the upcoming changes will be applicable. For example, if this is based on curriculum changes going into effect in fall 2020, you will change the catalog year to fall 2020. To do this, click on the Edit Template icon (pencil) to the right of the template title. This will open the Edit Template box. Change the Catalog Year field and click the Save button in the lower left portion of the Edit Template window.

UG-Jellybean Studies  

Edit Template



Description *
UG-Jellybean Studies

Template ID
T0000262

Term scheme
COMPLETE_SCHEDULE_SEMESTERS

☒ Active

Required template tags

Level *
Undergraduate

Major *
Undeclared

Degree *
Bachelor of Science (BS)

Catalog Year *
Fall 2020

Optional template tags

CANCEL

SAVE

Make any applicable changes. Changes within the SEP template parallel the types of changes students/advisors can make to individual SEP plans. See section 3 of this document for information on the type of requirements that may be entered within a template. Remember to review any notes within the plan to ensure they are still applicable depending on if any of them are in a course the change would affect. As you make changes, it automatically saves after each transaction. You will see a gray Template Updated message in the upper-right corner of the page.

If this template is not already active, you will need to make it active for it to become visible to students. Conversely, while you are working on it, you may wish to make it inactive until you finish it so that only you can see it. The Active checkbox is found in the Edit Template box where you updated the catalog year. Click the Save button when the active box is checked/unchecked as desired.

Edit Template

Description *
UG-Jellybean Studies

Template ID
T0000262

☒ Active

How to Create a New Program Template by Copying from an Existing Template

Open the existing template for the program you wish to clone to make the new program template. You would want to select a template that has significant similarity to the new program.

Once open, click the “Save as copy” link which is located between the template header block and the main template display.

The screenshot shows the top section of a program template page. It includes a header block with the following information: **Catalog year** Fall 2020, **College** Undergraduate College/Provost, and **Active** Yes. Below this header is a row containing the text **Last updated:** followed by a redacted name and the date on 04/23/2021. To the right of the date are three links: [Change term scheme](#), [Save as copy](#), and [Delete template](#). Below the links is a navigation bar with a hamburger menu icon on the left, the word **Requirements** in the center, and left and right arrow icons on the right.

This is open the Save as Copy box. Enter the name of the new program template and click the Save button.

Save As Copy



Please enter a unique template description.

Description *
UG-Bubble Gum Studies

CANCEL

SAVE

Click on the Edit Template icon (pencil) to the right of the template title. This will open the Edit Template box. Uncheck the “Active” checkbox and “Save.”

Edit Template



Description *
UG-Bubble Gum Studies

Template ID
T0000263

Term scheme
COMPLETE_SCHEDULE_SEMESTERS

☒ Active

Open the Edit Template icon again. Change the Degree, Major, and Catalog Year fields as applicable. The catalog year would be the term in which the new program begins. When finished, click the Save button.

On occasion, you may need to change the term scheme (number and/or types of semesters). do this by selecting the term scheme needed from the “Change Term Scheme” button, which is also found within the Edit Template box. See the “SEP Template Term Scheme” section of this documentation for information on how to change this if needed.

Edit Template



Description *

UG-Bubble Gum Studies

Template ID

T0000263

Term scheme

COMPLETE_SCHEDULE_SEMESTERS

☒ Active

Required template tags

Level *

Undergraduate

▼

Major *

Undeclared

▼

Degree *

Bachelor of Science (BS)

▼

Catalog Year *

Fall 2020

▼

Optional template tags

▼

CANCEL

SAVE

You are now ready to begin placing courses. First, arrange the general education courses by clicking and dragging them to the corresponding semesters. In situations where a specific general education course is required, start by dragging the general category that course is part of to the corresponding semester for later adjustment.

Add the remaining courses, choices, and placeholders needed. All courses and choices should be marked as critical, have the minimum credits added, and the minimum grade assigned (which is D by default unless there is a specific higher grade required.) As you arrive in semesters where a specific general education course is needed, add the needed course separately. Copy the note information from the general education section to the note portion of the specific course. Uncheck the “general” general education item as critical and drag it to the end of the semester section.

When you are sure you no longer need the “general” general education listing where a specific course is required, you can delete them by clicking on their ellipse button and choosing “Delete this requirement” from the sub-menu. It is recommended to keep them until the end to make sure they are not needed anymore. If you will be copying from this template for additional options and/or degree types, it is recommended to hold them over if you think they might be needed on another version.

SEP Template Term Schemes

On occasion, you may need to change the number or types of semesters found in a SEP template. There are a number of existing term schemes already in place as described below.

51 | Page

Degree Works Student Educational Planner Schedule Semesters Templates (SEP002: Template Term Schemes)															
Template Name	FA 1	SP 1	SU 1	FA 2	SP 2	SU 2	FA 3	SP 3	SU 3	FA 4	SP 4	SU 4	FA 5	SP 5	SU 5
3YFASPSU	●	●	●	●	●	●	●	●	●						
5YRSSPFA	●	●		●	●		●	●		●	●		●	●	
7SFASPSU	●	●	●	●	●	●	●								
9SEMSPSU	●	●		●	●		●	●		●	●		●		
BNURSING	●	●		●	●	●	●	●	●	●	●				
COMPLETE	●	●		●	●		●	●		●	●				
CONSTMGT	●	●		●	●		●	●	●	●	●				
GRADUATE	●	●		●	●										

Keep in mind that the name of the template is not important. The important part is that the template contains the semesters you need. For example, if you need a template that has four fall and spring semesters plus a summer semester between spring 3 and fall 4, it's fine to use the "Constmgt" scheme template even if your major is not Construction Management.

Prior to changing term schemes, make sure all courses and items are located on a semester that will remain. For example, if you are replacing a standard 8 semester plan with a 7 semester plan, all items on semester 8 (such as the exit exam and Apply to Graduate video) would be lost unless they are first moved up within the first 7 semesters prior to the term scheme change.

With this in mind, if you need to change term schemes, click the "Change term scheme" link which is located between the template header block and the main template display. Once opened, select the template you wish to use and click Save. If this term scheme only adds semesters to the existing semesters, it will automatically save. If this term scheme results in the deletion of a semester found on the current term scheme, there will be a warning message.

Last updated: [REDACTED] on 06/2

[Change term scheme](#)
[Save at](#)

☰

< Requirements

Choice

Change Term Scheme

×

Please select a term scheme to determine the terms that will be populated on your template.

Term scheme *

COMPLETE_SCHEDULE_SEMESTERS

▼

CANCEL

SAVE

Confirm



The term scheme you have selected has fewer terms than the scheme already assigned to this template. If you click "Yes" to proceed with this change, you will lose any notes and requirements attached to these terms. If you click "No", the term scheme will not be changed.

NO

YES

If you have the need for a scheme template that is not currently available, contact the Associate Registrar-Degree Programs and Advisement Support in the Office of the Registrar to build a new scheme template for you as it must be built on a SEP002 table in Degree Works maintenance by Office of the Registrar staff.

SEP Template Requirements and Notes

The type of requirements available in an SEP template mirror those available to a student building their own SEP plan. Please see the SEP Requirement Types portion of the "How to Use the Student Educational Planner (SEP)" section of this documentation.

You can add additional detailed notes to any course, choice, placeholder, or test score requirement. This is not intended to replace the student's Advising Notes. This should be additional supplemental information related to the requirement to which the note is attached.

To do this, click on the notepad in the bottom right corner of the requirement to which you want to add the note.

ACC 211
Credits: 3.0
Minimum grade: D



This will open a Requirements Notes box. If there is no existing note, it will have a button you can click to add a new note.

Requirement Notes



There are no notes.

ADD A NEW NOTE

Type the note you wish to add (or paste in text you have copied from something else). Click the "Copy to plan" checkbox. Click the "Save Note" button when finished.

Add a new note



Add description

This is my example template note.

☒ Copy to plan ☐ Internal on plan

CANCEL

SAVE NOTE

To edit an existing template note, click on the Notes icon. Click the Ellipse icon (three dots) on the right side of the Requirement Notes box.

Requirement Notes



Created on 04/23/2021

By [Redacted] Copy to plan Internal on plan

Yes No

This is my example template note.

ADD A NEW NOTE

This will open a sub-menu where you will have the option to edit or delete the note. If you wish to edit it, click the “Edit note” link, which will take you to the note box where you can edit and save.

Requirement Notes



Created on 04/23/2021

By [Redacted] Copy to plan Internal on plan

Yes No

This is my example template note.

- View note
- Edit note
- Delete note

ADD A NEW NOTE

If you wish to delete the note, click the “Delete note” link. There will be a confirmation message to make sure you wish to permanently delete the note. Click the “Delete Note” button.

Delete note

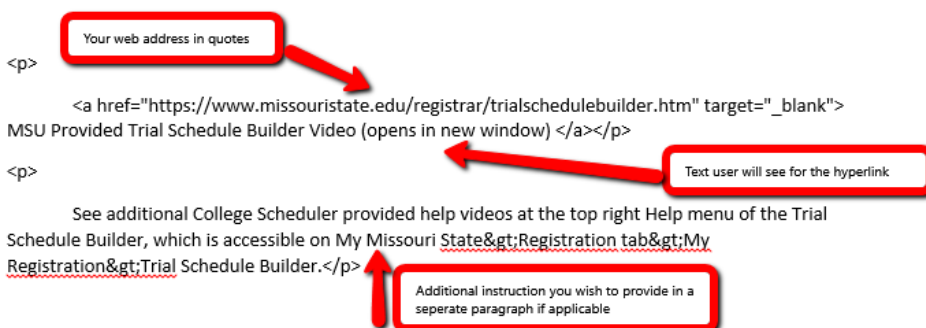


Are you sure you want to permanently delete this note?

CANCEL

DELETE NOTE

Putting a hyperlink into a SEP template is not as simple as it is in an email or Word document. In order to simply this for users, the following is an example of html language that can be copied and pasted in order to create hyperlink and instruction. For this reason, it is recommended to add web addresses as plain text which the student can copy and paste in their web browser.



Template Deactivation

If an academic department decides to no longer maintain a SEP template, it is important that it is deactivated. To do this, please contact the Office of the Registrar to arrange to have the template inactivated. You do have access to do this independently, but there are some additional steps behind the scenes that Office of the Registrar staff need to complete related to the naming convention and SEP template maintenance tracking.

Section 6: Transit Functions

Transit is a tool used to manage some of the various administrative Degree Works functions. The following section contains instructions on how to run the most commonly used of these functions. Previous to Degree Works 5.0.3., this was Degree Works transit is located on the Registrar Staff Resource Links under the Banner Systems header in the Degree Works section.

Transit

Run Jobs

Manage Jobs

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor

Loading a Former Student into Degree Works

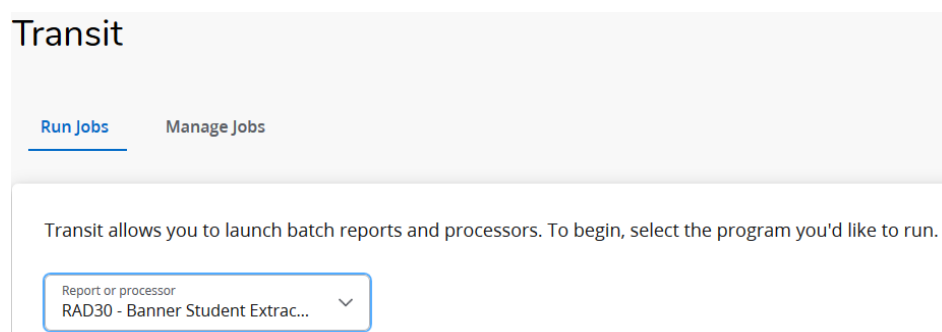
There are two reasons that, a student may not be loaded into Degree Works:

- 1) The student has not attended MSU in the timeframe of students currently migrated into Degree Works.
- 2) The student was newly admitted today and the overnight process has not run yet to load the student into Degree Works. When the student's new SGASTDN is created, an overnight process loads the student into Degree Works in the following evening.

The below procedures walk the user through how to extract a student from Banner into Degree Works.

After logging into Degree Works, on the Run Jobs tab, select RAD30 in the "Report or processor" drop-down menu.

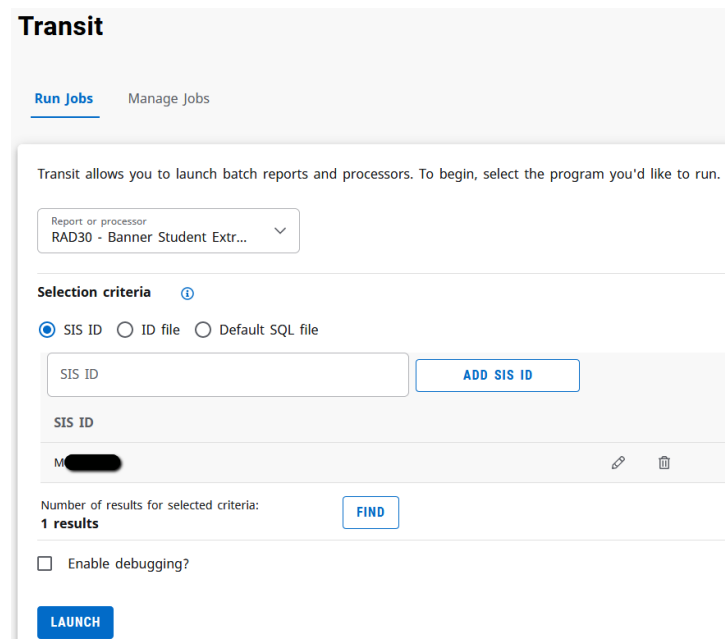
Transit



The screenshot shows the 'Transit' interface with the 'Run Jobs' tab selected. Below the tab, there is a text box that says 'Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.' Below this text box is a dropdown menu labeled 'Report or processor' with the option 'RAD30 - Banner Student Extrac...' selected.

Below the selection menu, click the SIS ID radio button and enter the BearPass number (M-number) of the student you wish to add to Degree Works. Click the "Add SIS ID" button. **Never select the Default SQL File radio button as this would cause all students to be reextracted into Degree Works, potentially tying up the Degree Works system for days.** Click the "Find" button to ensure that 1 result is found. Click Launch.

Transit



The screenshot shows the 'Transit' interface with the 'Run Jobs' tab selected. Below the tab, there is a text box that says 'Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.' Below this text box is a dropdown menu labeled 'Report or processor' with the option 'RAD30 - Banner Student Extrac...' selected. Below the dropdown menu is the 'Selection criteria' section. In this section, the 'SIS ID' radio button is selected. Below the radio buttons is a text box labeled 'SIS ID' with the value 'M...' entered. To the right of the text box is a button labeled 'ADD SIS ID'. Below the text box is a table with one row containing the value 'M...' and two icons (edit and delete). Below the table is a text box that says 'Number of results for selected criteria: 1 results'. To the right of the text box is a button labeled 'FIND'. Below the 'FIND' button is a checkbox labeled 'Enable debugging?'. At the bottom of the interface is a button labeled 'LAUNCH'.

At this point, it will automatically go to the Manage Jobs tab. At first your job will appear in the Manage Your Reports with a status of Pending. You can refresh the page using the refresh icon to the right of the Filter by Program box. Refresh until the job appears with a Done status.

Manage Your Reports

Filter by Program / Status / Job Number
55

☐ Job Number
 Program
 Status
 Run Date

<input type="checkbox"/> 55	RAD30 - Banner Student Extract and Bridge	Done	7/24/2020, 2:40 PM CDT	ⓘ	⬆
Action Report - rad30.action		👁	📄		
Log File - rad30.job.out		👁	📄		

At this point, you should now be able to find the student in Degree Works. If this is a returning student who previously attended MSU but has not yet reapplied to return to MSU, it will reflect curricular information from their past attendance. New changes would not pick up until the student has been readmitted in the future, but at least the student can be found for using the “what-if” audit. Newly admitted students who have not attended MSU previously will have their future curricular information ped up in their degree audit.

Finding Course Usage Within Degree Audit Scribe Programming

Another useful function within Transit is the ability to run a report to find the Scribe blocks in which a particular course is used. This can be helpful in situations where a course has changed prefix/numbers, when a course has been deleted, or just when a academic department wants information on programs that use one of their courses.

After logging into Degree Works, on the Run Jobs tab, select SCR02 in the “Report or processor” drop-down menu.

Transit

[Run Jobs](#)
[Manage Jobs](#)

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor
 SCR02 - Find blocks where this ...

Below the selection menu, enter the course code (or prefix) in the “Enter the course discipline” box. Enter the course number in the “Enter the course number” box. Click the “Launch” button.

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor

SCR02 - Find blocks where this ...

Questions

Enter the course discipline *

MED

Enter the course number

374

☐ Enable debugging?

Launch

At this point, it will automatically go to the Manage Jobs tab. At first your job will appear in the Manage Your Reports with a status of Pending. You can refresh the page using the refresh icon to the right of the Filter by Program box. Refresh until the job appears with a Done status. Click the arrow at the end of the job row to open the report menu. Click View (the eye icon) for the Report line.

Manage Your Reports					Filter by Program / Status / Job Number		
					56		
<input type="checkbox"/> Job Number	Program	Status	Run Date				
<input type="checkbox"/> 56	SCR02 - Find blocks where this COURSE is referenced	Done	7/24/2020, 3:00 PM CDT				
				Log File - scr02.job.out			
				Report - scr02.report			

This will open the report. The report will list the block ID, block type, block value, and block title of each Scribe block where the course is used. If you need to print, it is recommended to copy and paste the data into a Word document. Examples of situations where this report is used can be found in the Curricular Processing section of this guide.

SCR02 - Find blocks where this COURSE is referenced					
Blocks found referencing course = MED 374					
BlockID	Type	Value	Title		
RA001484	MAJOR	DFPR	Major in Mass Media/Digital Film Production		
RA001482	MAJOR	DFPR	Major in Mass Media/Digital Film Production		
RA001481	MAJOR	DFPR	Major in Mass Media/Digital Film Production		
RA000670	MAJOR	DFPR	Major in Mass Media/Digital Film Production		
RA002821	MAJOR	DFPR	Major in Mass Media/Digital Film Production		
RA003513	MAJOR	DGFT	Major in Digital Film and Television Production		
RA003989	MAJOR	DGFT	Major in Digital Film and Television Production		
RA003771	MAJOR	FILM	Major in Film and Media Studies		
RA003772	MAJOR	FILM	Major in Film and Media Studies		
RA001493	MAJOR	FMST	Major in Mass Media/Film Studies		
RA001501	MAJOR	FMST	Major in Mass Media/Film Studies		
RA001490	MAJOR	FMST	Major in Mass Media/Film Studies		
RA001500	MAJOR	FMST	Major in Mass Media/Film Studies		
RA001489	MAJOR	FMST	Major in Mass Media/Film Studies		
RA000667	MAJOR	FMST	Major in Mass Media/Film Studies		
RA000666	MAJOR	FMST	Major in Mass Media/Film Studies		
RA001977	MAJOR	IDSO	Individualized Major-Sociology & Anthropology De		
RA003243	MAJOR	MAMD	Major in Mass Media		
RA001035	MAJOR	MAMD	Major in Mass Media		
				Copy	Download

Finding Text Usage Within Degree Audit Scribe Programming

Another useful function within Transit is the ability to run a report to find the Scribe blocks in which a particular piece of text is used. This can be helpful in situations where a text term has been changed that might be in the audit outside of a particular course requirement.

After logging into Degree Works, on the Run Jobs tab, select SCR10 in the “Report or processor” drop-down menu.

Transit

[Run Jobs](#) [Manage Jobs](#)

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor

SCR10 - Find blocks where this ...

Below the selection menu, enter the text you wish to find in the “Enter text you want to find. This search is case sensitive” box. Click the “Launch” button.

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor

SCR10 - Find blocks where this ...

Questions

Enter the text you want to find. This search is case sensitive. *

Core 42

☐ Enable debugging?

Launch

At this point, it will automatically go to the Manage Jobs tab. At first your job will appear in the Manage Your Reports with a status of Pending. You can refresh the page using the refresh icon to the right of the Filter by Program box. Refresh until the job appears with a Done status. Click the arrow at the end of the job row to open the report menu. Click View (the eye icon) for the Report line.

Manage Your Reports				Filter by Program / Status / Job Number	
				58	
<input type="checkbox"/> Job Number	Program	Status	Run Date		
<input type="checkbox"/> 58	SCR10 - Find blocks where this text is referenced	Done	7/24/2020, 3:20 PM CDT		
Report - scr10.report					
Log File - scr10.job.out					

This will open the report. The report will list the block ID, block type, block value, and block title of each Scribe block where the course is used. If you need to print, it is recommended to copy and paste the data into a Word document. Examples of situations where this report is used can be found in the Curricular Processing section of this guide.

SCR10 - Find blocks where this text is referenced



Blocks found referencing text = Core 42

BlockID	Type	Value	Text
RA000039	DEGREE	BA	Label 8.5 "Core 42 Requirements"
RA000062	DEGREE	BA	Label 8.5 "Core 42 Requirements"
RA000426	DEGREE	BAS	Label 8.5 "Core 42 Requirements"
RA000470	DEGREE	BAS	Label 8.5 "Core 42 Requirements"
RA000421	DEGREE	BFA	Label 8.5 "Core 42 Requirements"
RA000465	DEGREE	BFA	Label 8.5 "Core 42 Requirements"
RA001452	DEGREE	BGS	Label 8.5 "Core 42 Requirements"
RA000472	DEGREE	BGS	Label 8.5 "Core 42 Requirements"
RA000423	DEGREE	BME	Label 8.5 "Core 42 Requirements"
RA000467	DEGREE	BME	Label 8.5 "Core 42 Requirements"
RA000422	DEGREE	BMUS	Label 8.5 "Core 42 Requirements"
RA000466	DEGREE	BMUS	Label 8.5 "Core 42 Requirements"
RA000001	DEGREE	BS	Label 11.5 "Core 42 Requirements"
RA000463	DEGREE	BS	Label 11.5 "Core 42 Requirements"
RA000427	DEGREE	BSAT	Label 8.5 "Core 42 Requirements"
RA000471	DEGREE	BSAT	Label 8.5 "Core 42 Requirements"
RA000368	DEGREE	BSED	Label 12.5 "Core 42 Requirements"
RA001984	DEGREE	BSED	Label 12.5 "Core 42 Requirements"
RA000464	DEGREE	BSED	Label 12.5 "Core 42 Requirements"

Copy

Download

Running a DAPRESTART and WEBRESTART

For a small number of administrative tasks, it may be necessary to restart the Degree Works dap jobs and web jobs. To do this, a functional user can run a DAPRESTART AND WEBRESTART through Transit without needing to contact the technical lead.

After logging into Degree Works, on the Run Jobs tab, select Admin in the “Report or processor” drop-down menu.

Transit

[Run Jobs](#)
[Manage Jobs](#)

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor
 ADMIN - Administrative tasks

Below the selection menu, Step 1 will open. Select “Restart the dap08/10 daemons (daprestart)” in the “Select Command to Run” drop-down menu. Click the “Launch” button.

Transit allows you to launch batch reports and processors. To begin, select the program you'd like to run.

Report or processor
 ADMIN - Administrative tasks

Questions

Select command to run +
 Restart the dap08/10 daemons (...)


Student/user ID (dap22dbg/rad30dbg/weblogon)



☐ Enable debugging?

Launch

At this point, it will automatically go to the Manage Jobs tab. At first your job will appear in the Manage Your Reports with a status of Pending. You can refresh the page using the refresh icon to the right of the Filter by Program box. Refresh until the job appears with a Done status.

Manage Your Reports

Filter by Program / Status / Job Number
59 

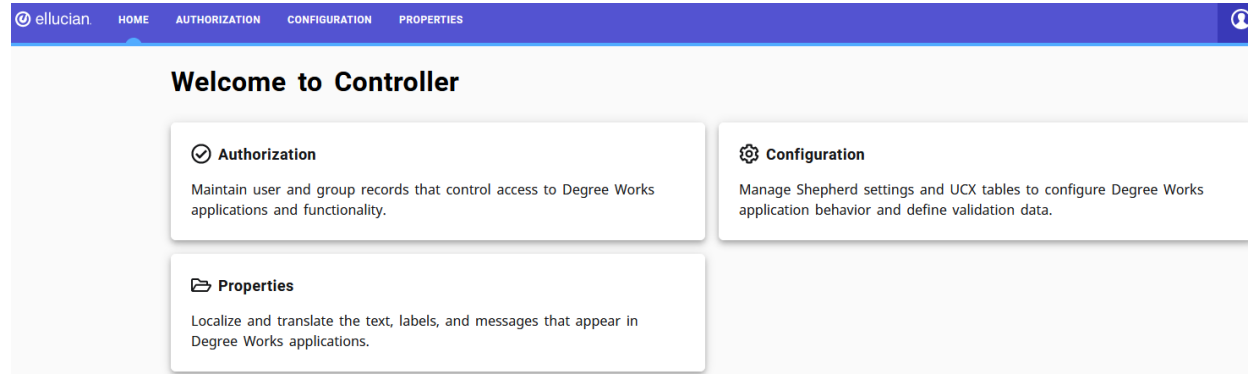
<input type="checkbox"/> Job Number	Program	Status	Run Date	
<input type="checkbox"/> 59	ADMIN - Administrative tasks	Done	7/24/2020, 3:34 PM CDT	 

Repeat the above process a second time only this time select “Restart the Web07 daemons (webrestart)” instead.

Section 7: Controller Functions

Starting in Degree Works 5.0.3, the former Degree Works Maintenance tool, which housed Shepentry (the module for assigning user keys) and Surecode (the module for housing various data validation tables), is replaced by Controller. Access to Controller is restricted to Office of the Registrar supervisors and Computer Services staff who have functional oversight and/or technical responsibilities with Degree Works.

Controller has three sub-menus consisting of Authorization, Properties, and Configuration. Each of these functional areas are described below:

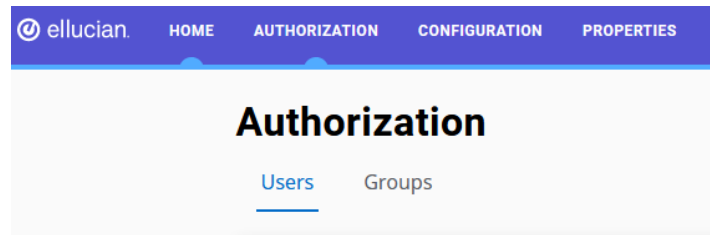


The screenshot shows the Controller dashboard with a blue header bar containing the ellucian logo and navigation links: HOME, AUTHORIZATION, CONFIGURATION, and PROPERTIES. The main content area is titled "Welcome to Controller" and features three white boxes with icons and descriptions:

- Authorization** (checkmark icon): Maintain user and group records that control access to Degree Works applications and functionality.
- Configuration** (gear icon): Manage Shepherd settings and UCX tables to configure Degree Works application behavior and define validation data.
- Properties** (folder icon): Localize and translate the text, labels, and messages that appear in Degree Works applications.

Authorization-Users

This is where a user and group Degree Works security level is maintained. First, select whether you wish to search for a specific user or group.



The screenshot shows the "Authorization" page with a blue header bar containing the ellucian logo and navigation links: HOME, AUTHORIZATION, CONFIGURATION, and PROPERTIES. The main content area is titled "Authorization" and has two tabs: "Users" (selected) and "Groups".

You can search for a user using a “last name, first name” format, but it is recommended to search by their BearPass number (m-number).

Search for users




After searching, you will see a list of individuals that match your search. Find the user you wish to edit and click the Edit icon (pencil) located on the right side of the row.

Authorization



[Users](#) [Groups](#)





Search for users




[ADD NEW USER](#)

You searched for: M [REDACTED]

<input type="checkbox"/>	User name ↑	Access ID	Single sign-on ID	Degree Works ID	Logon date	Fail count	Expire date	Modified on
<input type="checkbox"/>	[REDACTED]	M03107444	[REDACTED]	M [REDACTED]		02	Never	12/3/2021  

  Page 1 of 1  

Per page: 20  Total results: 1

To change the user role, you change the “User Class” field in the User Access portion of the page. When finished, scroll to the bottom and click “Save”.

User Information

[DELETE USER](#)

[Show](#)

[Collapse all](#) 


User Access

Logon date and time:

Fail date and time:

Fail count: 2

[RESET COUNT](#)

User class *
Student Workers/GA (regular) 

[ADD FILTER](#)

☐ Deny

Access expire
Dec 16, 2022 

User expire 

There are five user roles in Degree Works. They are as follows:

Students (STU)

Access given to all students on campus.

- Ability to view own degree audit
- Ability to edit own Student Educational Planner

Access is provided by the creation of a curricular record the evening following the date of admission.

Student Workers/Graduate Assistants (STUW)

Access given to student workers and graduate assistants in selected offices where a high volume of degree audits access is needed

- Ability to view own degree audit
- Ability to view audits for any student
- Ability to edit their own Student Educational Planner
- Ability to view Student Educational Planner for any student

Access is provided by the respective department submitting a request to Information Security, who asks the Office of the Registrar to assign the role through Controller.

Advisor without Exceptions (ADVX)

Access given to all advisors on with standard access needs.

- Ability to view own degree audit if they are also student
- Ability to view audits for any student
- Ability to edit own Student Educational Planner if they are also student
- Ability to view and edit Student Educational Planner for any student

Access is provided overnight by default upon the assignment of the advisor role by Information Security.

Advisor (ADV)

Access given to some advisors, deans, department heads on campus and advisors/program coordinators with advanced access need (with permission of dean or department head)

- Ability to view own degree audit if they are a student
- Ability to view audits for any student
- Ability to edit own Student Educational Planner if they are also student
- Ability to view and edit Student Educational Planner for any student
- Ability to add course exceptions

Access is provided at the point of assignment for department heads and to their designees upon their request. Graduate program coordinators are provided access at the request of the Graduate College. These requests are made to the Office of the Registrar. Access is granted through the process described in section 4 (Exception Processing) of this guide.

Registrar (REG)

Access given to the Office of the Registrar Staff.

- Ability to view own degree audit if they are a student
- Ability to view audits for any student
- Ability to edit own Student Educational Planner if they are also student
- Ability to view and edit Student Educational Planner for any student
- Ability to add course exceptions
- Ability to control access
- Access to diagnostic audits and additional Degree Works tools

Access is granted upon hire to the Office of the Registrar through Controller. If there is a change in role where de-escalation of role is required, we are notified by Information Security and make the change through Controller. The role is scaled back to Student or Advisor without Exceptions as appropriate based on the user's new role and responsibilities. If the role was Advisor (meaning they have exception access), they will need to be additionally removed via the process described in Section 4 of this guide.

Authorization-Groups

This module is where the user keys for each group are managed. The keys are the various types of view and edit permissions maintained in each user group. There is seldom an occasion where this needs to be edited or added. To open a group, use the Search for Groups field. After finding the group you wish to open, click the title of the group from the drop-down menu that will form.

Authorization

Users Groups

Search for groups

Filter by group or description



This will open your group search detail. To edit the group, click the Edit icon (pencil) at the end of the search row.

Authorization

Users Groups

Search for groups

|



ADD NEW GROUP

You searched for: septe



Group ↑

Description

Timeout increment

Timeout max

Expire date

Modified on



SEPTEMBU

SEP Template Builder

01:00

24:00

Never

5/15/2019



Page 1 of 1



Per page: 20



Total results: 1

To add an additional key to a group, click the Add Key button in the Group Keys section. To edit an existing key, click the Edit icon beside that key. To delete a key, click the Delete icon (trash can) at the end of the key role. When finished, scroll down and click Save.

Controller

[Users](#) [Groups](#) [Configuration](#)

Group Details [DELETE GROUP](#)

Group *
SEPTEMBU

Expire date

Valid year range is 1900-2100 else will be considered as never

Description
SEP Template Builder

Timeout increment

Hrs
1

Mins
0

☐ Never timeout

Timeout maximum

Hrs
24

Mins
0

☐ Never timeout

Group Keys

Filter by key or description

[ADD KEY](#)

Key ↑	Description	Operator	Expire date	
SEPTADD	SEP - Templates - Create New Template	+	Never	
SEPTEDIT	SEP - Templates - Edit templates	+	Never	
SEPTMGMT	SEP - Templates - Template Management functionality	+	Never	
SEPTNMAD	SEP - Templates - Add template term notes	+	Never	

One group that is manually added in addition to a user role on occasion is SEPTEMBU (SEP Template Builder). This group is assigned to users who have participated in SEP template management training. Because there are users in multiple user classes who need this access, it is provided as a group. To add this group role to a user, you would go to the user's record, scroll to the bottom to the User Groups section, click the Add Group button, and add the SEPTEMBU user group.

Access expire

Valid year range is 1900-2100

Timeout increment

Timeout maximum

User Keys [ADD KEY](#)

User Groups [ADD GROUP](#)

Add Group

Select a group *

Operator
Allow permission (+)

Expire date

Valid year range is 1900-2100 else will be considered as never

[CANCEL](#) [ADD](#)

Configuration

This is where the SHP (shepherd) settings and UCX validation tables are managed. These are rules and validation tables that are necessary in the administration of Degree Works. This section will go over some of the most common and/or important tables to update for changes not related to the curricular update process. Tables related to curricular updates will be covered in the Curricular Processing portion of this report.

To search for a UCX table (or SHP setting), click on the Configuration tab and type your search criteria in the “Search for configurations” search box located just under the Controller tabs. This will yield a list of options that meet your search criteria. When you find the one you want, click the right arrow on the right side of the row to open your selection.

Search for configurations

You searched for: CFG

Type	Configuration	
UCX	CFG020 BANNER	>
UCX	CFG020 BLOCKPRI	>
UCX	CFG068 Course Sequencing (SPAN 102 cannot be taken after SPAN 101)	>
UCX	CFG070 Equivalence records - loaded into dap-eqv-crs-mst	>

Semester Transition Configuration Updates

There are a series of updates that must be done ranging from right after end of term processing through the official closing of a graduation cycle. These processes are explained below:

Banner GTVSDAX

This is not technically a UCX validation table update, but is an administrative necessity to make the current and future program information work correctly in the degree audit system.

Go to Banner form GTVSDAX. Use filter to find the record with “DGW_LEARNER” as Group, “TERM” as External Code. Change the code to the next graduation processing semester as you officially close a graduation class.

ellucian

Crosswalk Validation GTVSDAX 9.0 (PROD)

CROSSWALK VALIDATION

Active filters: Group: DGW_LEARNER External Code: TERM

Internal

Code * 202020

Sequence

Group * DGW_LEARNER

External Code * TERM

Description * Current grad processing term

Concept

Translation Code

Reporting Date

Sys * S ... Student

☐ Sys Required

Details

CFG020-TREQ

This table setting is to control the semester default in Degree Works Transfer Equivalency (or TREQ), which is a module of Degree Works not currently in use. However, in the effort to be mindful about the future need to update this setting once this module is in future use, we have made the decision to go ahead and add this to the semester update cycle. This update should occur just prior to the opening of a new semester.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “CFG020 TREQ.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: CFG020 TREQ

Type	Configuration
UCX	CFG020 TREQ

Page 1 of 1 Per page: 20 Total results: 1

Find the “Default active term” drop-down menu and update it to the upcoming semester. Click the “Save” button at the bottom of the page.

Default auxiliary fields
No

Default active term
202120 (Spring 2021)

Load ETS Type field
No

Default Degree
BS (Bachelor of Science (BS))

Record details
Who: Timestamp: 7/6/2020 9:20 AM

CFG020-What-If

This is no longer used with the Responsive Dashboard. Instead, the core.whatif SHP settings are used to control what-if functionality.

Other Configuration Tables

BAN080-Dynamic SQL Definitions

This table is used when you wish to pull a data element from Banner and utilize it within Scribe programming. While it is not very common to add to this table, it is important to remember this step in the instances where it is needed.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “BAN080.” Open the result using the right-pointing arrow at the end of the row.

Controller

[Users](#)[Groups](#)[Configuration](#)

Search for configurations

[ADD NEW SHEPHERD SETTING](#)

You searched for: ban080

Type	Configuration	
UCX	BAN080 Dynamic SQL Definitions	>

⏪ < Page 1 of 1 > ⏩ Per page: 20 Total results: 1

You will likely have to work with your technical lead to get the SQL information to supply here. Using prior entries as an example, gather all necessary information and enter each key using the Add record button at the top of the table block. Enter each key and click Save on each corresponding entry.

BAN080 Dynamic SQL Definitions

[Back to search](#)[Add record](#)[Import](#)[Export](#)

Key ↑	SQL Statement or description	
ACADSTAND: COLUMN	BEARDATA.Z_COMMON_FUNCTIONS_STUDENT.Z_GET_ACADEMIC_STATUS(sgbstdn_pidm, sgbstdn_term_code_eff)	
ACADSTAND: TABLE	sgbstdn a	
ACADSTAND: WHERE_1	a.SGBSTDN_TERM_CODE_EFF = (SELECT MAX (b.SGBSTDN_TERM_CODE_EFF) FROM SGBSTDN b WHERE b.SGBSTDN_PIDM = a.SGBSTDN_TERM_CODE_EFF)	
DEGREESTATUS: COLUMN	shrdgmr_degs_code	
DEGREESTATUS: TABLE	shrdgmr	
DEGREESTATUS: WHERE_1	shrdgmr_degs_code in ('PN','AW','DL','')	

BAN080 Dynamic SQL Definitions

[Save](#)[Cancel](#)

Before an BAN080 entry goes into effect, you must make a corresponding SCR002 (Custom Data) entry and perform a webrestart and daprestart.

CFG020-COURSELINK

This table is used when you wish to change a display criterion in the Degree Works CourseLink display.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “CFG020 COURSELINE.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

ADD NEW SHEPHERD SETTING

You searched for: cfg020 cour

Type	Configuration
UCX	CFG020 COURSELINK

Page 1 of 1

Per page: 20 Total results: 1

The Sections Start Term is left blank as MSU has CourseLink configured to show all semesters in which there is a publicly visible class schedule. We set the “Section Term Days Old” to 50 as this generally is a good default number to show the current semester’s classes up through the beginning of second-block courses.

CFG020COURSELINK

COURSELINK *
COURSELINK

Sections Start Term

Sections Term Days Old
50

Max: 99, Format: 99

RPT036-Audit Report Formats

This table is used when you wish to change a display criterion in the various types of Degree Works degree audits.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “RPT036.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

ADD NEW SHEPHERD SETTING

You searched for: rpt036

Type	Configuration
UCX	RPT036 Audit Report Formats

Page 1 of 1

Per page: 20 Total results: 1

This will open the list of keys available in the Audit Report Format listing. To open one, click the Edit icon (pencil) located at the right side of the key row.

RPT036 Audit Report Formats

[BACK TO SEARCH](#)
[ADD RECORD](#)
[IMPORT](#)
[EXPORT](#)

Key ↑	Title	XSL Stylesheet	Show Block Remarks	Show Block Qualifiers	Show Block Exceptions	Show Block I	
RPT30	Registrar Report	fopaudits.xsl	Yes	Yes	No	Yes	  
RPT31	Student View	fopaudits.xsl	Yes	Yes	Yes	Yes	  

This will open the display option for that key's specific audit template. Make any needed changes in the corresponding drop-down menu and click the "Save" button at the bottom of the page. Some of these are long pages where you will need to scroll to reach the bottom.

RPT036 Audit Report Formats

Audit Report +
RPT31

Title
Student View

XSL Stylesheet
fopaudits.xsl

Show Block Remarks
Yes

Show Block Qualifiers
Yes

Show Block Exceptions
Yes

Show Block Include List
Yes

Show Block Advice
Yes

Show Show Rule Remarks
Yes

Show Rule Qualifiers
Yes

Show Rule Exceptions
Yes

Show Rule Advice
Yes

Show Rule Requirement Text
Yes

Show Rule Courses Applied
Yes

Show Fall-through (Electives) section
Y - Show a single section

Show Insufficient (Failed) section
Yes

Show Over-the-limit (Not Counted) section
Yes

Show In-progress section
Yes

Show Notes section
Yes

Show Exceptions section
Yes

Show Errors
Yes

Show Legend
Yes

Show Disclaimer
Yes

Show Progress Bar
Yes

Show And/Or Advice
Yes

Show Prerequisite Indicator
No

Show CourseLink
Yes

Show Course Keys Only
No

Show Student Header
Yes

Show Student Alerts
Yes

Show in Picklist
Yes

Hide inner-group labels
No

Hide Subset label
No

Show Nonexclusive Classes Once
No

Show Split Credits Section
No

Include blocks
Yes

Show Label
Yes

Show SS GPA in header
Yes

CourseLinkTitle Order
0

CourseLinkDescription Order
0

SCR002-Custom Data

This table is used when you wish to use a Banner data element to Scribe against that is outside of the default extracted Banner data elements.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “SCR002.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: scr002


Type	Configuration
UCX	SCR002 Custom Data >

Page 1 of 1 Per page: 20 Total results: 1

Information added to this table is traditionally either a test score or an SQL element from BAN080. You can use prior entries as your guide in terms of what to enter. To enter a new key, click the “Add Record” button at the top.

SCR002 Custom Data

[BACK TO SEARCH](#)[ADD RECORD](#)[IMPORT](#)[EXPORT](#)

Key ↑	Description	Data Element	Edit Element 1	Edit Type 1	Edit Value 1	Edit Element 2	Edit Type 2	ⓘ
0AHP	Accelerated Honors Prgm	1292	1291	EV	0AHP			  

Once it’s open, enter the following data items. Click the “Save” button when finished.

Key (Custom Data Item):	This is either the 4-digit test code value or the key from BAN080.
Description:	This is just a text description of the key.
Data Element:	Enter 1292 for a test score or R323 for a BAN080 entry.
Edit Element 1:	Enter 1291 for a test score or R322 for a BAN080 entry.
Edit Type 1:	Enter EV.
Edit Value 1:	Enter the same entry from the key.

SCR002 Custom Data

Custom Data Item *

Description

Data Element

Edit Element 1

Edit Type 1

Edit Value 1

Edit Element 2

Edit Type 2

Edit Value 2

Edit Element 3

Edit Type 3

Edit Value 3

[CANCEL](#) [SAVE](#)

SEP002-Template Term Schemes

This table is used when you wish to build a new term scheme for the Student Educational Planner.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “SEP002.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

Q ADD NEW SHEPHERD SETTING

You searched for: sep002

Type	Configuration
UCX	SEP002 Template Term Schemes >

⏪ < Page 1 of 1 > ⏩ Per page: 20 ▼ Total results: 1

The key naming convention is very important on this table as having an inconsistent number of characters in the key will through off the corresponding values. Therefore, the format must start with an 8-digit description followed by “_SCHEDULE_SEMESTERS) and conclude with a 3-digit number (Example: 001). User previous term schemes as a guide. You will add a record (using the “Add record” button) for each semester you need to create for the term scheme. Enter the data and click the “Save” button when finished.

Term Scheme ID: <8-Digit Description>_SCHEDULE_SEMESTERS<3-Digit Number>
Literal: <Type of semester>Term<Sequence Number> (Example: Fall Term 1)
Description: Same as Literal
Term Type: <Term in capital letters> (Example: FALL)

SEP002 Template Term Schemes

Term Scheme ID + 3 byte sequence number *

Literal *

Description *

Term type

CANCEL SAVE

SEP006-Test Codes and SEP007-Test Score Sort Order

These tables are used when you wish to add a new test code for use in SEP programming.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “SEP006.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

Q

ADD NEW SHEPHERD SETTING

You searched for: sep006

Type	Configuration
UCX	SEP006 Test Codes

⏪

<

Page 1 of 1

>

⏩

Per page: 20

Total results: 1

This will open the test code block. To add a new test code, click the “Add Record” button.

SEP006 Test Codes

BACK TO SEARCHADD RECORDIMPORTEXPORT

Key ↑	Description	Score Length	Score Type	Minimum Valid Score	Maximum Valid Score	Show in SEP Picklist
0AHP	Honors College-Accelerated	1	A	Y	Y	No

This will open the record box to add a new test code. Enter the following values. Click the “Save” button when finished.

Test code:

The 4-digit test code created on STVTESC.

Description:

Text description of the test code purpose.

Score length:

1

Score type:

A

Minimum valid score:

Y

Maximum valid score:

Y

Show in SEP picklist:

Yes or no depending on whether you wish this to be selectable in SEP

SEP006 Test Codes

Test Code *

Description

Score Length

Score Type

Minimum Valid Score

Maximum Valid Score

Show in SEP Picklist

CANCEL

SAVE

Click on the Configuration tab, and search for the table by using search criteria “SEP007.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

Shepherd settings keys or UCX tables

Q

ADD NEW SHEPHERD SETTING

You searched for: SEP007

Type	Configuration	
UCX	SEP007 Test Score Sort Order	>

⏪

<

Page 1 of 1

>

⏩

Per page: 20

Total results: 1

This will open the test code sort order block. To add a new test code, click the “Add Record” button.

SEP007 Test Score Sort Order

BACK TO SEARCHADD RECORDIMPORTEXPORT

Key ↑	Sort Order	
0CVC Y	001	<div><div></div><div></div><div></div></div>

This will open the record box to add a new test code. Enter the following values. Click the “Save” button when finished.

Test code: The 4-digit test code followed by 8 spaces followed by a Y.
Sort Order: 001

SEP007 Test Score Sort Order

12 byte Test Code + 12 byte Test Score *

Sort Order

CANCEL

SAVE

NOTE: There must be a corresponding SCR002 entry as well.

STU035-Degree Works Catalog Year

This table is used to control the available catalog terms found in Degree Works.

Open Controller, click on the Configuration tab, and search for the table by using search criteria “STU035 Degree Works.” Open the result using the right-pointing arrow at the end of the row.

Search for configurations

Q

ADD NEW SHEPHERD SETTING

You searched for: STU035

Type	Configuration	
UCX	STU035 Degree Works Catalog Year	>

⏪

<

Page 1 of 1

>

⏩

Per page: 20

Total results: 1

This will open the record box to the catalog year terms. To add a new catalog term, click the “Add Record” button.

STU035 Degree Works Catalog Year

BACK TO SEARCH
ADD RECORD
IMPORT
EXPORT

Key ↑	Description	Show in What-If Picklist	Show in Transfer Equivalency Self-Service Picklist	Show in Student Educational Plann
000000	The Beginning of Time No	No	No	

Enter the following values. Click the “Save” button when finished.

Catalog year:	4-digit year followed by 20-spring, 30-summer, or 40-fall
Description:	Term and Year (Example: Fall 2020)
Show in Web What-If Picklist:	Yes
Show in TESS Picklist:	Yes
Show in SEP Picklist:	Yes

STU035 Degree Works Catalog Year

Catalog Year *

Description

Show in What-If Picklist

Show in Transfer Equivalency Self-Service Picklist

Show in Student Educational Planner Picklist

Show in Advanced Search Picklist

CANCEL
SAVE

Shephard (SHP) Settings

These are some additional rule settings utilized in Degree Works. It is rare that there is a need to change one as most of them were set up during the original Degree Works implementation. However, there may be times during an upgrade or at the suggestion of an Ellucian Action Line employee where there is a need to alter one of these settings. They can be updated as follows:

Open Controller, click on the Configuration tab, and search for the table by using search criteria that contains part of the title of the SHP setting you need to change. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

ADD NEW SHEPHERD SETTING

You searched for: core.whatif

Type	Configuration	
SHP	core.whatif.changeCatalogYear	>
SHP	core.whatif.concTiedToMajor	>
SHP	core.whatif.defaultCatalogYear	>
SHP	core.whatif.degreeBeforeCollege	>
SHP	core.whatif.enableCurriculumRules	>

This will open the corresponding SHP rule's value box. Change the value if necessary using the Edit button (pencil icon) located at the right side of the row.

core.whatIf.changeCatalogYear

ADD SPECIFICATION

BACK TO SEARCH

This setting defines whether a user can change the Catalog Year field in the What If audit.

Specification ↑	Value	
default	True	

Change the value to one of the value choices found in the drop-down menu and click the "Save" button when complete.

core.whatIf.changeCatalogYear

This setting defines whether a user can change the Catalog Year field in the What If audit.

Specification default

Value
True

CANCEL

SAVE

Commonly used shephard settings sets are the following:

- Core.whatif-These are what-if degree audit settings.
- Dash.audit-These are responsive dashboard audit display settings.
- Dash.studentHeader-These are responsive dashboard student header settings.

Properties

This is new to Controller effective 5.0.6.1. These controls are where text, labels, and messages are localized. This was formerly part of Controller, which is used by Computer Services. Please consult with the Systems Analyst and DBA who support Degree Works before making changes in Properties.

Language Properties

Search for language properties	
<div> Search by name or description </div>	
Name ↑	Description
AcademicGoalsMessages.properties	Labels and messages in the Academic Goals project
ApplicantApiMessages.properties	Validation messages for creating and retrieving applicant data via the Applicant API
ComposerMessages.properties	Labels and messages in the Composer application
ControllerMessages.properties	Labels and messages in the Controller application
CoreMessages.properties	Common messages used in Degree Works applications
DashboardMessages.properties	Labels and messages for the Responsive Dashboard
DashboardServletMessages.properties	Labels and messages in the Dashboard Servlet
DegreeWorksServicesMessages.properties	Messages for articulation and audit generation via the Audit Worksheet and Audit/Articulation APIs
LocalizationMessages.properties	Labels and messages for Language Properties in Controller
PDFAuditMessages.properties	Labels and messages related to the PDF audit generated from Transit and the Responsive Dashboard

Section 8: Curricular Processing

This section of the user's guide focuses on the Degree Works-related responsibilities related to the curricular updates that occur each academic year. During the academic year, there is a curricular disposition released each month. This disposition serves as a guide to the curricular submissions that have been approved and that should be reviewed for impact on Degree Works. There are a number of different types of changes, each of which is outlined below.

Course-Level Changes

New Course (including new discipline/prefix)

- If the new course includes a new discipline (prefix), the discipline code needs to be added to Controller table STU352 (Discipline Codes). If there is no new discipline, this step may be skipped.

Controller

Users Groups Configuration

Search for configurations

Shepherd settings keys or UCX tables

You searched for: STU352

Type	Configuration
UCX	STU352 Discipline Codes >

Page 1 of 1 Per page: 20 Total results: 1

The only values to be added are as follows:

Key: The three letter discipline/prefix that is being added.

Description: The title of the new discipline followed by the discipline code in parenthesis.

Controller

Users Groups Configuration

STU352 Discipline Codes

Key ↑	Description	Discipline Status
AAS	African American Studies (AAS)	<input type="button" value="edit"/> <input type="button" value="copy"/> <input type="button" value="delete"/>
ACC	Accounting (ACC)	<input type="button" value="edit"/> <input type="button" value="copy"/> <input type="button" value="delete"/>

- Run SCR02 in Transit to ensure that the course number has not been used previously.
- Review to see if the new course description contains an “Identical with” or “Can only receive credit for 1 of ___ towards graduation” statement. If so, it needs to be added to the list of credit restrictions found in each Scribe degree block.

- Review to see if the new course is graded “pass/not pass only”. This will affect potential program programming if the new course is used in any majors/minors as the programming will need to be done in a way that allows a pass/not pass course to apply to the requirement.

Changed Course-Course Number or Discipline Change

NOTE: In this situation, degree audits will not function correctly in relation to the processing of the affected courses until the day following the completion of all of the below steps. If a particular department or college will be affected, it is advised to make the corresponding department heads and/or advising center coordinator aware in advance.

- Before beginning the Degree Works course code or number conversion process, ensure that the change has already been recorded in Banner. To look for course code or number changes, go to SCADETL and look the course up under the new number for the upcoming fall semester. If this has been completed, you will find the former number in the equivalent course section under the Corequisites and Equivalents tab. Below is an example from KIN 210, which was previously KIN 100.

Subject: KIN Kinesiology (KIN) Course: 210 Term: 201940 Course Title: Healthy Lifestyle:Prev Apprch

Corequisites and Equivalents	Fee Codes	Degree Attributes	Transfer Institutions	Supplemental Data	Course Description	Course Text	Integration Partner	
COREQUISITE COURSE + Insert								
From Term		201940	Maintenance		To Term			999999
Subject *		Course *						
		...						
<div> <div>1 of 1</div> <div>10 Per Page</div> </div>								
EQUIVALENT COURSE + Insert								
From Term		201440	Maintenance		To Term			999999
Subject *		Course *	Start Term *		End Term *			
KIN		100	000000		201430			
<div> <div>1 of 1</div> <div>10 Per Page</div> </div>								

- Run SCR02 in Transit to find all Scribe block locations using the course under its current discipline and number.
- Open Controller, click on the Configuration tab, and search for the CFG070 (Equivalence records-loaded into dap-eqv-crs-mst) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: cfg070

Type	Configuration
UCX	CFG070 Equivalence records - loaded into dap-eqv-crs-mst >

1 of 1

10 Per Page

Per page: 20

Total results: 1

- Scroll to the end of the report using the arrows at the bottom to see what the last key number is (they are in numerical order). Make note of this as you will need to know it. Click the Add Record button.

CFG070 Equivalence records - loaded into dap-eqv-crs-mst

[BACK TO SEARCH](#)
[ADD RECORD](#)
[IMPORT](#)
[EXPORT](#)

- Fill in the record values as follows. Click the “Save” button when finished.

Key: The last key number currently being used + 1
 Catalog year class was taken: @
 Old course discipline: The old 3-digit course discipline/prefix
 Old course number: The old 3-digit course number
 Students catalog year: @
 New course discipline: The new 3-digit course discipline/prefix
 New course number: The new 3-digit course number

CFG070 Equivalence records - loaded into dap-eqv-crs-mst

Key *		
Catalog year class was taken	Old Course Discipline	Old Course Number
Students catalog year	New Course Discipline	New Course Number
Note		

[CANCEL](#)
[SAVE](#)

- Sort CFG070 by old course discipline or number to make sure that there are no existing conversion entries where an older conversion was converting to a new number that is now the old number. If there are, update those as well.
- If this is a course number conversion when the course is moving from lower-division to upper-division or upper-division to lower-division, additional degree audit programming will be needed to handle how the course applies to the upper-division process. To begin this, login to Scribe. Click “Search Blocks.” Once in, select “Degree” as the Block Type. Start with the first BA block.

Find the “40 Hour Upper Division Requirement” section. If the course was upper-division previously and will be lower-division now, it needs to be added to the list of courses near the top of the programming (before the word Except). This list contains courses that are now lower-division but counts them as upper-division based on the term information supplied. If the course was lower-division previously but is now upper-division, it needs to be added to the list courses in the lower portion of the programming (after the word Except). This list contains course that are now upper-division but are excluded from counting as they were lower-division at the time the course was completed based on the term information supplied.


```

40 Credits (DECIDE=OLDEST) in @ 3@, 4@, 5@, 6@, 7@, 8@, 001,
2@ (With DWTerm < "198230"),
ART 271 (With DWTerm < "200140"), 272 (With DWTerm < "200140"),
273 (With DWTerm < "200140"),
BMS 260 (With DWTerm < "199540"),
CIS 230 (With DWTerm < "200740"), 295 (With DWTerm < "201840"),
CRM 250 (With DWTerm < "201240"),
260 (With DWTerm < "201240"), 270 (With DWTerm < "201240"),
DES 202 (With DWTerm < "199040"),
ENG 282 (With DWTerm < "201440"),
MFD 201 (With DWTerm < "200640"), 203 (With DWTerm < "201040"),
FMD 201 (With DWTerm < "200640"), 203 (With DWTerm < "201040"),
HID 208 (With DWTerm < "200740"),
PHY 152 (With DWTerm < "201240"),
REC 211 (With DWTerm = "200540"), REC 211 (With DWTerm = "200620"),
REC 211 (With DWTerm = "200630"), REC 211 (With DWTerm = "200640"),
REC 211 (With DWTerm = "200720"), REC 211 (With DWTerm = "200730"),
## Intentional multiple 211 entry as changed to 411 from FA 2005-SU 2007
SWK 213 (With DWTerm < "201440"),
TCM 121 (With DWTerm < "200230"), 224 (With DWTerm < "200230"),
221 (With DWTerm < "200140")
Except ACC 500,
ANT 303 (With DWTerm < "201840"), 304 (With DWTerm < "201840"),
305 (With DWTerm < "201840"), 306 (With DWTerm < "201840"),
380 (With DWTerm < "199740"),
BIO 377 (With DWTerm < "201640"),
BIO 378 (With DWTerm < "201740"),
BIO 573 (With DWTerm < "199540"),
BMS 450 (With DWTerm < "199640"),
CFD 353 (With DWTerm < "200940"),
CHI 415 (With DWTerm < "200840"),
CIS 316 (With DWTerm < "198740"), 362 (With DWTerm < "201840"),
365 (With DWTerm < "201620"), 366 (With DWTerm < "201840"),
370 (With DWTerm < "200740"), 500,
CSC 320 (With DWTerm < "200940"),
DES 303 (With DWTerm < "199940"),
ECO 500,

```

Upper
division
to
lower
division

Lower
division
to
upper
division

Repeat these steps for each programming block associated with one of the undergraduate degree (BA, BS, BSED, BFA, BMUS, BME, BSN, BSW, BAS, BSAT, BGS) as well as block RA002793 (Administrative 120 Credit and 40 UD Credit Check-Major ZWPA) so that it will reflect in the Administrative Audit as well.

- The table entry does not finish the process. It will not be picked up until a nightly UCX12JOB runs. Until this occurs, the degree audit will not recognize the old course code/number and the new course code/number as the same. You will want to check the following morning to ensure the conversion is working correctly. Do this by a) making sure the audits are reflecting the new number when not met and b) is accepting the old number for a student who has already completed the old number. You can find a student if necessary by looking on a previous class roster (SFASLST) for a student who passed the old class number.

Changed Course-Course Title Change

- For course title changes, go to SCACRSE in Banner for the upcoming fall semester. Assuming the course title has been updated (which you'll know the new title from reviewing the curricular change form), you can get the title abbreviation that will be used in Banner from this screen, which is what you will also use in Degree Works.

Subject: KIN Kinesiology (KIN) Course: 210 Term: 201940 Course Title: Healthy Lifestyle:Prev Apprch

COURSE DETAILS

From Term: 201840 To Term: 999999

Course Title: Healthy Lifestyle:Prev Apprch

College: HH Health & Human Services

Division:

Department: HR Kinesiology

Status: A Active

Approval:

CIP: 310501 Health and Physical Edu

Prerequisite Waiver:

Duration:

☐ Continuing Education ☐ Tuition Waiver ☐ Addition

Prerequisite Check: ☐ Basic or None ☒ CAPP ☐ DegreeWorks

Method:

☐ Syllabus Exists

- Run SCR02 in Transit to find all Scribe block locations using the course. Review each scribe block to see if the old title is used in a requirement title. If so, replace it with the new title copied from SCACRSE.

Changed Course- "Identical with" or "Can only receive credit for 1" Statements

- If the changes include the addition of "Identical with" or "Can only receive credit for 1 of ____ towards graduation" to the description, it needs to be added to the list of credit restrictions found in the Scribe degree blocks. It will need to include date range programming so only those attempts taken post-change are affected.
- If the changes include the removal of "Identical with" or "Can only receive credit for 1 of ____ towards graduation" to the description, it needs to be edited in the Scribe degree blocks. It will need to have date range programming added so only those attempts taken during the restriction are affected.

Changed Course- "Pass/Not Pass" Only Statements

- If the changes include the additional or removal of a "pass/not pass only" statement, the programming of majors/minors using this course will need to be edited in a way that facilitates the change allowing the course to apply to the requirement.

Changed Course- Other Changes

- If credit hour are changing, this does not generally affect Scribe unless a Scribe rule is written to look for "_ credits" instead of "1 course." Other changes such as contact hours, periodicity, and prerequisites generally do not affect degree audit Scribe programming, but should be reviewed to confirm.

Deleted Course

- Run SCR02 in Transit to find all Scribe block locations using the course.
- If the course was a specified requirement, you cannot change the programming. However, if any such blocks are active blocks, you will want to confirm that a corresponding program change has gone through to delete the requirement since the course has been deleted.
- If the course was part of a list of choices, hide the course in the Scribe so that it will continue to apply for those who completed it, but no longer be in the visible choice list. Hiding does not have to occur if part of a degree-level credit restriction.


Program-Level Changes

On a curricular disposition, it does not delineate directly between a major, certificate, or minor. Everything is listed under a heading of New, Change, or Delete “Program.” To delineate between a major/certificate versus a minor, look for a “-<NAME OF DEGREE OR CERTIFICATE>” at the end of the program name. A major or certificate will have this appendage and a minor will not.

New Degree

- Open Controller, click on the Configuration tab, and search for the STU307 (Degree Codes) table. Open the result using the right-pointing arrow at the end of the row.





Search for configurations




ADD NEW SHEPHERD SETTING

You searched for: stu307

Type	Configuration
UCX	STU307 Degree Codes >

  Page 1 of 1  

Per page: 20  Total results: 1

- Check the table to ensure the degree code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.










STU307 Degree Codes

BACK TO SEARCH

ADD RECORD

IMPORT

EXPORT

Key ↑	Description	Student System Code	Short Description	Remedial Mode	Show in Transfer Equivalen	
000000	Undeclared		000000		Yes	  
AUD	Doctor of Audiology (AUD)		AUD		Yes	  
BA	Bachelor of Arts (BA)		BA		Yes	  

- Fill in the record values as follows. Click the “Save” button when finished.

Key (Degree Code):	The letter code that represents the new degree.
Description:	The title of the new degree with the key in parenthesis behind it.
Short description:	The same letter code as the degree code.
Show in TESS Picklist:	Yes*
Show in What-If Picklist:	Yes*
Show in SEP Picklist:	Yes*
Show in Advanced Search Picklist:	Yes*

*Notes: You may wish to temporarily indicate No if entered in advance of formal approval.

STU307 Degree Codes

<input type="text" value="Degree Code *"/>		
<input type="text" value="Description"/>	<input type="text" value="Student System Code"/>	<input type="text" value="Short Description"/>
<input type="text" value="Remedial Mode"/>	<input type="text" value="Show in Transfer Equivalency Self-Service Picklist"/>	<input type="text" value="Show in What-if Picklist"/>
<input type="text" value="Show in Student Educational Planner Picklist"/>	<input type="text" value="Show in Advanced Search Picklist"/>	

New Major, Graduate Program or Certificate

- Open Controller, click on the Configuration tab, and search for the STU316 (Program Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: stu316

Type	Configuration
UCX	STU316 Program Codes >

< Page 1 of 1 >

Per page: 20 Total results: 1

- Check the table to ensure the program code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

STU316 Program Codes

Key ↑	Description	Show in What-if Picklist	Show in Student Educational Planner Picklist	Show in Transfer	
0000-BS	Undeclared-BS	Yes	Yes	Yes	<input type="button" value="edit"/> <input type="button" value="copy"/> <input type="button" value="delete"/>
ABAC-MS	Applied Behavior Analysis-Acclrtd-MS	No	Yes	Yes	<input type="button" value="edit"/> <input type="button" value="copy"/> <input type="button" value="delete"/>

- Fill in the record values as follows. Use previous entries as Click the “Save” button when finished.

Key (Program Code):	The 4-digit program code followed by appendage code.
Description:	The title of the new degree followed by applicable appendages.
Short description:	The same letter code as the degree code
Show in What-If Picklist:	Yes*
Show in SEP Picklist:	Yes*
Show in TESS Picklist:	Yes*
Show in Advanced Search Picklist:	Yes*

*Notes: You may wish to temporarily indicate No if entered in advance of formal approval.

STU316 Program Codes

- Click on the Configuration tab, and search for the STU023 (Student Major Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: stu023

Type	Configuration
UCX	STU023 Student Major Codes

Page 1 of 1 Per page: 20 Total results: 1

- Check the table to ensure the major code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

STU023 Student Major Codes

Key ↑	Description	Show in Transfer Equivalency Self-Service Picklist	Filter 1	Filter 2	Filter 3	Filter 4	f
0000	Undeclared	Yes					
ABAC	Applied Behavior Analysis-Accltrd (MS)	Yes	MS				

- Fill in the record values as follows. Use previous entries as examples. Click the “Save” button when finished.

Key (Program Code):	The 4-digit major/graduate program/certificate code
Description:	The title of the new degree followed by degree in parenthesis
Show in TESS Picklist:	Yes*
Show in SEP Picklist:	Yes*
Show in Advanced Search Picklist	Yes*

*Notes: You may wish to temporarily indicate No if entered in advance of formal approval.

STU023 Student Major Codes

CANCEL

SAVE

- Click on the Configuration tab, and search for the AUD027 (Major What-If Picklist) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: AUD027

Type	Configuration
UCX	AUD027 Major What-If Picklist >

< > Page 1 of 1 Per page: 20 Total results: 1

- Check the table to ensure the major code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

AUD027 Major What-If Picklist

BACK TO SEARCH

ADD RECORD

IMPORT

EXPORT

Key ↑	Description	Is Concentration required	Is Major Additional	Degree	School	College	Degree Filter	
0000	Undeclared							
ABAN	Applied Behavior Analysis (MS)						MS	
ACCT	Accounting (BS/MACC)						BS	

- Fill in the record values as follows. Use previous entries as Click the “Save” button when finished. Since this table does not contain a “Yes/No” display option, it should only be completed if the program has been officially approved by all levels of the curricular approval process, including state approval as appropriate.

Key (Major Code): The 4-digit major/graduate program/certificate code

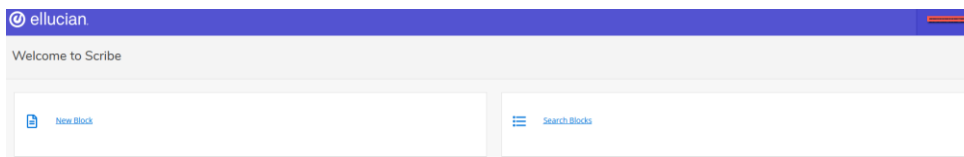
Description: The title of the new program.

Degree Filter: Enter the degree for each degree type the major is available under.

AUD027 Major What-If Picklist

<input type="text" value="Major Code *"/>		
<input type="text" value="Description"/>	<input type="text" value="Is Concentration required"/>	<input type="text" value="Is Major Additional"/>
<input type="text" value="Degree"/>	<input type="text" value="School"/>	<input type="text" value="College"/>
<input type="text" value="Degree Filter 1"/>	<input type="text" value="Degree Filter 2"/>	<input type="text" value="Degree Filter 3"/>
<input type="text" value="Degree Filter 4"/>	<input type="text" value="Degree Filter 5"/>	

- Open Scribe. It must be freshly opened (versus already open) in order for the table changes described above to be in effect. Click “Search Blocks.”



- In the first drop-down box of “Block Type and Value”, click the type of block you wish to select. In the second drop-down box, select the name or program code you wish to clone to build your new program. Try to select a like program (major for major, certificate for certificate, etc.) and if possible, pick one with similar requirements. For example, if there is an unusual requirement such as “15 hours from at least 4 different areas”, see if you can find an existing program with a similar requirement. Click the “Search for Blocks” button to get a list of search results.

Block Selection Criteria
Primary Tags

Block Type and Value	<input type="text" value="None"/>	<input type="text" value=""/>
Start Catalog Year	<input type="text" value="None"/>	<input type="text" value=""/>
Stop Catalog Year	<input type="text" value="None"/>	<input type="text" value=""/>

- This will open the Scribe block search result screen. Click on the title of the block you wish to open.

Search Blocks · Search Results

Results: 1-7 of 7

Delete Selected Block Open Selected Block

Title	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year	School	Degree	College	Major 1	Major 2	Concentration	Minor	Liberal Learning	Specialization	Program	Study
Major in Art History	Major	ARH - Art History (BA)	RA002216	000000	200440		BA - Bachelor of Arts		ARH - Art History (BA)							
Major in Art History	Major	ARH - Art History (BA)	RA01035	200520	201130		BA - Bachelor of Arts		ARH - Art History (BA)							
Major in Art History	Major	ARH - Art History (BA)	RA01034	201140	201230		BA - Bachelor of Arts		ARH - Art History (BA)							
Major in Art History	Major	ARH - Art History (BA)	RA01033	201240	201430		BA - Bachelor of Arts		ARH - Art History (BA)							
Major in Art History	Major	ARH - Art History (BA)	RA000321	201440	201630		BA - Bachelor of Arts		ARH - Art History (BA)							
Major in Art History	Major	ARH - Art History (BA)	RA002813	201640	201830		BA - Bachelor of Arts		ARH - Art History (BA)							
Major in Art History	Major	ARH - Art History (BA)	RA003629	201840	999999		BA - Bachelor of Arts		ARH - Art History (BA)							

- The next step is to clone the old block to create the new block. To do this, click “Save As” (NOT SAVE) in the upper left portion of the page.

Search Blocks · Search Results · Block Editor

Major in Art History (RA003629)

New Save Save As Save Local File Delete Edit Details

Editor Details

Parse Print Find & Replace

Click this!

```

5  ##BA
6
7  BEGIN
8
9  MinCredits 12 in @ 3@ (WITH DWRESIDENT=Y), 4@ (WITH DWRESIDENT=Y),
10  2@ (WITH DWRESIDENT=Y) 2@ (WITH DWRESIDENT=Y)

```

- The “Save As a New Block” screen will open. Change the following items and click the “Save” button in the bottom right portion of the box when complete.
 - 1) Change the title to “Major in” or “UG/GR Certificate in” followed by the name of the new program including option if applicable.
 - 2) Change the second drop down menu in Block Type and Value to the new program.
 - 3) Change the “Start Catalog Year” to the new catalog term for when these requirements begin.
 - 4) Change the “Stop Catalog Year” term to 999999 (The End of Time). Click “Save” in the bottom right.
 - 5) Change the “Degree” if necessary.

Save As a New Block

Title *

Major in Art History

Block Type and Value *

Major ARH - Art History (BA)

Start Catalog Year *

201840 - Fall 2018

Stop Catalog Year *

999999 - The End of Time

Student ID

School

None

Degree

BA - Bachelor of Arts

Cancel Save

- Make all relevant Scribe changes and click “Save” (not Save As) when complete.

New Minor

- Open Controller, click on the Configuration tab, and search for the STU024 (Student Minor Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: stu024

Type	Configuration
UCX	STU024 Student Minor Codes

Page 1 of 1

Per page: 20

Total results: 1

- Check the table to ensure the minor code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

STU024 Student Minor Codes

[BACK TO SEARCH](#)[ADD RECORD](#)[IMPORT](#)[EXPORT](#)

Key	Description	Show in Transfer Equivalency Self-Service Picklist	Show in Student Educational Planner Picklist
ACC1	Accounting (BA)	Yes	Yes

- Fill in the record values as follows. Use previous entries as examples. Click the “Save” button when finished.

Key (Program Code):

The 4-digit minor code

Description:

The title followed by degree type in parenthesis

Show in TESS Picklist:

Yes*

Show in SEP Picklist:

Yes*

Show in Advanced Search Picklist:

Yes*

*Notes: You may wish to temporarily indicate No if entered in advance of formal approval.

STU024 Student Minor Codes

CANCEL

SAVE

- Click on the Configuration tab, and search for the AUD029 (Minor What-If Picklist) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: aud029

Type	Configuration
UCX	AUD029 Minor What-If Picklist

Page 1 of 1

Per page: 20 Total results: 1

- Check the table to ensure the minor code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

AUD029 Minor What-If Picklist

Key ↑	Description	Filter
ACC1	Accounting (BA)	  

- Fill in the record values as follows. Use previous entries as Click the “Save” button when finished. Since this table does not contain a “Yes/No” display option, it should only be completed if the program has been officially approved by all levels of the curricular approval process, including state approval as appropriate.

Key (Major Code): The 4-digit minor code
Description: The title of the new minor.

AUD029 Minor What-If Picklist

- Open Scribe. It must be freshly opened (versus already open) in order for the table changes described above to be in effect. Click “Search Blocks.”

ellucian

Welcome to Scribe

New Block

Search Blocks

- In the first drop-down box of “Block Type and Value”, click the type of block you wish to select. In the second drop-down box, select the name or program code you wish to clone to build your new program. Try to select a like program (minor for minor) and if possible, pick one with similar requirements. For example, if there is an unusual requirement such as “15 hours from at least 4 different areas”, see if you can find an existing program with a similar requirement. Click the “Search for Blocks” button to get a list of search results.

Open by Requirement ID

RA

Block Selection Criteria

Primary Tags

Block Type and Value

Start Catalog Year

Stop Catalog Year

- This will open the Scribe block search result screen. Click on the title of the block you wish to open.

Results: 1-3 of 3

Title ^	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year	School	Degree	College	Major.1	Major.2	Concentration	Minor	Liberal Learning	Specialization
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA002150	000000	200330		BAS - Bachelor of Applied Science					ACC9 - Accounting (BAS)		
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA000975	200340	201130		BAS - Bachelor of Applied Science					ACC9 - Accounting (BAS)		
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA000211	201140	999999		BAS - Bachelor of Applied Science					ACC9 - Accounting (BAS)		

- The next step is to clone the old block to create the new block. To do this, click "Save As" (NOT SAVE) in the upper left portion of the page.

Minor in Accounting (RA000211)

Editor Details

1
 2
 3
 4
 5
 6
 7
 8

Click this!

- The "Save As a New Block" screen will open. Change the following items and click the "Save" button in the bottom right portion of the box when complete.
 - Change the title to "Minor in" followed by the name of the new program including option if applicable.
 - Change the second drop down menu in Block Type and Value to the new program.
 - Change the "Start Catalog Year" to the new catalog term for when these requirements begin.
 - Change the "Stop Catalog Year" term to 999999 (The End of Time).
 - Change the "Degree" if necessary.

Save As a New Block

Title *

Minor in Accounting

Block Type and Value *

Minor

ACC9 - Accounting (BAS)

Start Catalog Year *

201140 - Fall 2011

Stop Catalog Year *

999999 - The End of Time

Student ID

School

None

Degree

BAS - Bachelor of Applied Science

Cancel

Save

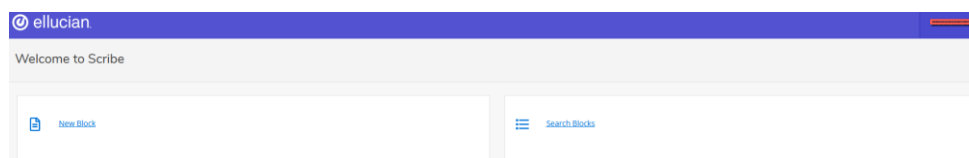
- Make all relevant Scribe changes and click “Save” (not Save As) when complete.

Changed Major, Minor, Graduate Program, or Certificate-Program Name Change or Comprehensive/Non-Comprehensive Change

If an existing program’s only change is to change the program name or move from comprehensive to non-comprehensive (or vise-versa), a new program code is required. The new program code would follow the New Major, Graduate Program, or Certificate protocol and the old program code would follow the Deleted Major, Graduate Program or Certificate protocol.

Changed Major, Minor, Graduate Program, or Certificate-Catalog Program Changes

- Open Scribe and click “Search Blocks.”



- Find the current programming block (will have a stop catalog year of 999999) and open it by clicking on the block title.

Results: 1-3 of 3

Title ^	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA002150	000000	200330
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA000975	200340	201130
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA000211	201140	999999

- Change the “999999” on line 4 to the last semester that the current program requirements will be active. For example, if the changed program requirements were to begin in fall 2020 (202040), you would change this to summer 2020 (202030). Click the “Edit Details” button near the top of the block.

Minor in Accounting (RA000211)

New Save Save As Save Local File Delete Edit Details

Editor Details

Parse Print Find & Replace

```

1  ##NSU
2  ##MINOR=ACC9
3  ##Minor in Accounting
4  ##201140-999999
5  ##BAS

```

- Change the “Stop Catalog Year” to the last semester that the current program requirements will be active. Click the “OK” button to close the Edit Block Details box.

Edit Block Details - RA000211

Title *

Minor in Accounting

Block Type and Value *

Minor ACC9 - Accounting (BAS)

Start Catalog Year *

201140 - Fall 2011

Stop Catalog Year *

999999 - The End of Time

Student ID

School

None

Degree

BAS - Bachelor of Applied Science

Cancel OK

- Click “Save” (not Save As) when complete.

Major in Art History (RA003629) *

New Save Save As Save Local File Delete Edit Details

Editor Details

Parse Print Find & Replace

```

1  ##NSU
2  ##MAJOR=ARHI
3  ##Major in Art History
4  ##201840-202030

```

Click this!

- Change the date range on line 4 to start with the semester that the new requirements go into effect and ending with 999999 (representing the end of time).

```

1 ##MSU
2 ##MAJOR=ARHI
3 ##Major in Art History
4 ##202040-999999
5 ##BA

```

- The next step is to clone this block to create the new block. To do this, click “Save As” (NOT SAVE) in the upper left portion of the page.

Major in Art History (RA003629) *

[New](#)
[Save](#)
[Save As](#)
[Save Local File](#)
[Delete](#)
[Edit Details](#)

Editor Details

[Parse](#)
[Print](#)
[Find & Replace](#)

Click this!

```

1 ##MSU
2 ##MAJOR=ARHI
3 ##Major in Art History
4 ##202040-999999
5 ##BA

```

- The “Save As a New Block” screen will open. Change the following items and click the “Save” button in the bottom right portion of the box when complete.
 - Change the “Start Catalog Year” to the semester in which the new requirements will begin.
 - Change the “Stop Catalog Year” term to 999999 (The End of Time).
- Make all relevant Scribe changes and click “Save” (not Save As) when complete.

Deleted Major, Graduate Program, or Certificate

- Open Controller, click on the Configuration tab, and search for the STU316 (Program Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

[ADD NEW SHEPHERD SETTING](#)

You searched for: stu316

Type	Configuration
UCX	STU316 Program Codes >

Page 1 of 1
 Per page: 20
 Total results: 1

- Find the program code that is being ended. Click the Edit (pencil) icon on the right side of the corresponding row.

STU316 Program Codes

[BACK TO SEARCH](#)
[ADD RECORD](#)
[IMPORT](#)
[EXPORT](#)

Key ↑	Description	Show in What-if Picklist	Show in Student Educational Planner Picklist	Show in Transfer	
0000-BS	Undeclared-BS	Yes	Yes	Yes	  
ABAC-MS	Applied Behavior Analysis-Accrlrtd-MS	No	Yes	Yes	  

- In the description field, add a “z-” in front of the existing title. This will cause it to sort alphabetically to the bottom of any corresponding Degree Works drop-down menus. Click the “Save” button when finished.

STU316 Program Codes

Program Code*
ACTH-BFA

Description
z-Theatre/Acting-BFA

Show in What-if Picklist
Yes

Show in Student Educational Planner Picklist
Yes

Show in Transfer Equivalency Self-Service
No

Show in Advanced Search Picklist

Record details

Who: [REDACTED] Timestamp: 10/1/2020 2:22 PM

CANCEL SAVE

- Click on the Configuration tab, and search for the STU023 (Student Major Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations







You searched for: stu023

Type	Configuration
UCX	STU023 Student Major Codes >
<div> <div>1</div> <div>of 1</div> </div> <div>Per page: 20 Total results: 1</div>	

- Find the program code that is being ended. Click the Edit (pencil) icon on the right side of the corresponding row.

STU023 Student Major Codes

BACK TO SEARCH ADD RECORD IMPORT EXPORT

Key	Description	Show in Transfer Equivalency Self-Service Picklist	Filter 1	Filter 2	Filter 3	Filter 4	
0000	Undeclared	Yes					  
ABAC	Applied Behavior Analysis-Accrlrtd (MS)	Yes	MS				  

- In the description field, add a “z-” in front of the existing title. This will cause it to sort alphabetically to the bottom of any corresponding Degree Works drop-down menus. Click the “Save” button when finished.

STU023 Student Major Codes

Major*
ACTH

Description
z-Theatre/Acting (BFA)

Show in Transfer Equivalency Self-Service
Yes

Filter 1
BFA

Filter 2

Filter 3

Filter 4

Filter 5

Show in Student Educational Planner Picklist
Yes

Similar major

Show in Advanced Search Picklist

Record details

Who: [REDACTED] Timestamp: 10/1/2020 2:23 PM

CANCEL SAVE

- Open Scribe. Click “Search Blocks.”

The screenshot shows the top of the Scribe application. It has a blue header with the 'ellucian' logo. Below the header, it says 'Welcome to Scribe'. There are two main buttons: 'New Block' on the left and 'Search Blocks' on the right.

- Find the current programming block (will have a stop catalog year of 999999) and open it by clicking on the block title.

Results: 1-7 of 7

Delete Selected Block Open Selected Block

Title	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year	School	Degree	College	Major 1	Major 2	Concentration	Minor	Liberal Learning	Specialization	Program	Stud
Major in Art History	Major	ARHI - Art History (BA)	RA002216	000000	200440		BA - Bachelor of Arts		ARHI - Art History (BA)							
Major in Art History	Major	ARHI - Art History (BA)	RA001035	200520	201130		BA - Bachelor of Arts		ARHI - Art History (BA)							
Major in Art History	Major	ARHI - Art History (BA)	RA001034	201140	201230		BA - Bachelor of Arts		ARHI - Art History (BA)							
Major in Art History	Major	ARHI - Art History (BA)	RA001033	201240	201430		BA - Bachelor of Arts		ARHI - Art History (BA)							
Major in Art History	Major	ARHI - Art History (BA)	RA000321	201440	201630		BA - Bachelor of Arts		ARHI - Art History (BA)							
Major in Art History	Major	ARHI - Art History (BA)	RA002813	201640	201830		BA - Bachelor of Arts		ARHI - Art History (BA)							
Major in Art History	Major	ARHI - Art History (BA)	RA003629	201840	999999		BA - Bachelor of Arts		ARHI - Art History (BA)							

- Change the “999999” on line 4 to the last semester that the program will be active. Click the “Edit Details” button near the top of the block.

Major in Art History (RA003629)

New Save Save As Save Local File Delete Edit Details

Editor Details

Parse Print Find & Replace

```

1 ##ISU
2 ##MAJOR=ARHI
3 ##Major in Art History
4 ##201840-999999

```

- Change the “Stop Catalog Year” to the last semester that the program will be active. Click the “OK” button to close the Edit Block Details box.

Edit Block Details - RA003629

Title *

Major in Art History

Block Type and Value *

Major ARHI - Art History (BA)

Start Catalog Year *

201840 - Fall 2018

Stop Catalog Year *

999999 - The End of Time

Student ID

School

None

Degree

BA - Bachelor of Arts

Cancel OK

- Click “Save” (not Save As) when complete.

Deleted Minor

- Open Controller, click on the Configuration tab, and search for the STU024 (Student Minor Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: stu024

Type	Configuration
UCX	STU024 Student Minor Codes

Page 1 of 1
 Per page: 20
 Total results: 1

- Find the program code that is being ended. Click the Edit (pencil) icon on the right side of the corresponding row.

STU024 Student Minor Codes

[BACK TO SEARCH](#)
[ADD RECORD](#)
[IMPORT](#)
[EXPORT](#)

Key	Description	Show in Transfer Equivalency Self-Service Picklist	Show in Student Educational Planner Picklist
ACC1	Accounting (BA)	Yes	Yes

- In the description field, add a “z-” in front of the existing title. This will cause it to sort alphabetically to the bottom of any corresponding Degree Works drop-down menus. Click the “Save” button when finished.

STU024 Student Minor Codes

Minor*

ADV9

Description

z-Advertising and Promotion (BAS)

Show in Transfer Equivalency Self-Service Picklist

Yes

Show in Student Educational Planner Picklist

Yes

Show in Advanced Search Picklist

Record details

Who: [REDACTED] Timestamp: 10/1/2020 2:24 PM

[CANCEL](#)
[SAVE](#)

- Open Scribe. Click “Search Blocks.”

Welcome to Scribe

New Block

Search Blocks

- Find the current programming block (will have a stop catalog year of 999999) and open it by clicking on the block title.

Results: 1-3 of 3

Title ^	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA002150	000000	200330
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA000975	200340	201130
Minor in Accounting	Minor	ACC9 - Accounting (BAS)	RA000211	201140	999999

- Change the “999999” on line 4 to the last semester that the minor will be active. Click the “Edit Details” button near the top of the block.

Minor in Accounting (RA000211)

[New](#)
[Save](#)
[Save As](#)
[Save Local File](#)
[Delete](#)
[Edit Details](#)

Editor Details

[Parse](#)
[Print](#)
[Find & Replace](#)

```

1  ##MSU/
2  ##MINOR=ACC9
3  ##Minor in Accounting
4  ##201140-999999
5  ##BAS

```

- Change the “Stop Catalog Year” to the last semester that the minor will be active. Click the “OK” button to close the Edit Block Details box.

Edit Block Details - RA000211

Title *

Minor in Accounting

Block Type and Value *

Minor ACC9 - Accounting (BAS)

Start Catalog Year *

201140 - Fall 2011

Stop Catalog Year *

999999 - The End of Time

Student ID

School

None

Degree

BAS - Bachelor of Applied Science

Cancel OK

- Click “Save” (not Save As) when complete.

Other Table Changes

Department Code or Assignment Changes

These types of changes do not require any Degree Works table changes.

New College

- Open Controller, click on the Configuration tab, and search for the STU560 (College Codes) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

You searched for: stu560

Type	Configuration
UCX	STU560 College Codes >

Page 1 of 1 Per page: 20 Total results: 1

- Check the table to ensure the college code is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

STU560 College Codes

[BACK TO SEARCH](#)[ADD RECORD](#)[IMPORT](#)[EXPORT](#)

Key ↑	Description	Show in What-if Picklist	Show in Student Educational Planner Picklist	Show in Transfer Equivalency Se
00	No College Designated			  
99	Not used in standing			  
AG	Agriculture, School of	Yes	Yes	  

- Fill in the record values as follows. Use previous entries as examples. Click the “Save” button when finished.

Key (Program Code):	The 2-digit college code
Description:	The title of the new college
Show in What-If Picklist:	Yes
Show in SEP Picklist:	Yes
Show in TESS Picklist:	Yes
Show in Advanced Search Picklist:	Yes

STU560 College Codes

College Code *

Description

Show in What-if Picklist

Show in Student Educational Planner Picklist

Show in Transfer Equivalency Self-Service Picklist

Show in Advanced Search Picklist

[CANCEL](#)[SAVE](#)

New Grade

- Open Controller, click on the Configuration tab, and search for the STU385 (Grade Table) table. Open the result using the right-pointing arrow at the end of the row.

Search for configurations

Q

ADD NEW SHEPHERD SETTING

You searched for: STU385

Type	Configuration
UCX	STU385 Grade Table >

⏪ < Page 1 of 1 > ⏩ Per page: 20 Total results: 1

- Check the table to ensure the grade is not already listed on the table. To add the new degree code, click the “Add Record” button at the top of the block.

STU385 Grade Table

[BACK TO SEARCH](#)[ADD RECORD](#)[IMPORT](#)[EXPORT](#)

Key ↑ Numeric Grade Add credits to students total graded credits attempted Incomplete Grade in Transfer Equivalency Use in GPA C

GR A N	0	No	Yes	No	  
--------	---	----	-----	----	---

The keys in this table are specific about spacing, which looks misleading without opening an existing entry to see where the letters should line up. The key will consist of the school code (UG/GR), the grade type code (grade mode), and the final grade. The fields used will vary depending on the characteristics of the grade, including the numeric value of the grade. There are a variety of override flags that can be used to help direct how grades should be treated, such as whether they should be considered in progress, insufficient, incomplete, or like pass/fail. There is also an override value to tell it to “treat it like a particular final grade number” even when the grade has no numeric value itself (such as treating institutional exam credit as a “C” or better value). Please consult Ellucian documentation for this table if you have questions about what values should be selected.

Currule Extract for New Majors, Graduate Programs, Certificates, and Minors

When a new major, graduate program, certificate, or minor is added, there are steps outside of the table updates that must occur for the new code to become active in Degree Works. This cannot take place until the corresponding code has been built in Banner. Once the new code is built in Banner, you must request a currule extract to be run. This is requested through an email to the technical lead and takes them generally less than two minutes to run. Once the currule extract is run, the new codes added to Degree Works in these various processes will begin to show up in the corresponding what-if degree audit drop-down menus.

Curricular Program Changes Spreadsheet Usage

As part of the annual Undergraduate Catalog update process, there is a Program and Course Changes spreadsheet created. This document is a very helpful supplement to the Degree Works curricular updates process. It allows for the tracking of where programs are at in terms of official approval. The document includes the following sections:

- New Undergraduate Programs (including the new program code)
- New Graduate Programs (including the new program code)
- Deleted Undergraduate Programs (including the program codes to be deleted)
- Deleted Graduate Programs (including the program codes to be deleted)
- Program Title and Other Changes (including all affected program codes)
- New Alternate Pathway Program Codes
- Course Code/Number Changes
- Other Significant Changes and/or Reorganizations

This document will be shared with appropriate Office of the Registrar staff through Office 365. It is recommended to use this document to code programs that you may be proactively adding to Degree Works tables so that you can begin building, but that may not be completely through all steps of the official approval process yet. Below is a chart of the symbols traditionally used in this tracking. The spreadsheet is updated monthly, so you can update your coding accordingly.

For use on the left side of the code

NA=Not activated (updates to be made)

A=Activated (Controller updates complete)

For use on the right side of the spreadsheet

1=STU 316 (Majors/certificates only)

2=STU 023/024 as applicable

3=AUD 027/029 as applicable

Test Code Programming

- Come up with a four-digit test code to represent the desired test. Look on Banner form STVTESC to see test score codes already used.
- Ask for someone with edit access to Banner form STVTESC to build the code as follows:
 - a. Test code: The four-digit test code you desire
 - b. Description: A short description of the test
 - c. Maximum Number of Positions: 1
 - d. Data Type: Unchecked
 - e. Minimum Score: N
 - f. Maximum Score: Y
 - g. System Required: Unchecked
- Write the related Scribe programming using the example below. Save it below the log so it will parse until the other steps are complete.

If (ACSM = "Y") Then

Rule-Complete

Label 46 "ACSM Certified Exercise Physiologist Exam Passed"

Else

If (NSCA = "Y") Then

Rule-Complete

Label 47 "NSCA Certified Strength and Conditioning Specialist Exam Passed"

Else

If (EMFE = "Y") Then

Rule-Complete

Label 48 "Major Field Achievement Exam 70th Percentile Achieved"

Else

Rule-Incomplete

Proxy-Advice "Exercise and Movement Science majors must pass the ACSM"

Proxy-Advice "Certified Exercise Physiologist"

Proxy-Advice "Exam, or the NSCA Certified Strength and"

Proxy-Advice "Conditioning Specialist Exam, or score at least at the 70th"

Proxy-Advice "percentile on a major field achievement exam."

Label 49 "Exercise and Movement Science Exam Requirement";

- Enter the code in the Degree Works Controller table SCR002: Custom Data as outlined in that section of this guide.
- Enter the code in the Degree Works Controller table SEP006: Test Codes as outlined in that section of this guide.
- Enter the code in the Degree Works Controller table SEP007: Test Score Sort Order as outlined in that section of this guide.
- Go back to your Scribe and copy the test score programming into the proper place, saving it to make sure it parses.
- Test it as follows:
 1. Run a what-if audit to make sure the rule appears correctly when unmet.
 2. Test each applicable test code (going from bottom to top if there is more than one) to ensure that the test code is being picked up and in the proper sequencing. You can do this by assigning the test code to a sample student and deleting it at the conclusion of the test.
- Send a request to Information Security requesting edit access to SOATEST for those who will be responsible for entering these.
- Provide the following SOATEST entry instructions to those who will enter these scores.
 1. Login to Administrative Banner.
 2. Go to the form SOATEST.

3. Enter the student's BearPass number (M-number) in the ID field. Click the "Go" button.
4. Click the "Insert" button on the right side of the Test Score Information block.
5. A blank row will open. Fill in the information as follows:
 - a. Test Code: Enter the test code (Tab and the description will automatically fill in).
 - b. Test Score: Y
 - c. Test Date: The date the exam was passed (mm/dd/yyyy).
6. Click "Save" in the bottom right.

Individualized Majors

- The approving department will send in an Individualized Major form with all of the corresponding approval signatures along with an Application to Degree Program form. Look to see if there is a corresponding program code already built in Banner for an Individualized Major from that department as you go to process their major change. If you don't find a corresponding Individualized Major code, one will need to be built as described in the next bullet.

**Missouri State University
Individualized Major Form**

Name: [REDACTED]			
M-number: [REDACTED]			
Title of Major: Disability Services and Advocacy			
Degree: Bachelor of Science			

Course Code and Number	Credit Hours	Course Code and Number	Credit Hours
REC 335	3	SPE 560	3
REC 152	3	SPE 507 or CSD 380 or SOC 397	3
REC 200	3	(Not for your Pts)	
REC 190	3	SOC 315	3
REC 390	3		
KIN 135	1	SWK 219	3
KIN 468 or REC 335 (3 HR)	4	IDS 499	0
CFD 163	3		
CFD 301	3		
CFD 304	3		
CFD 305	3		
DAS 100	3		
DAS 397	3		
DAS 497	3		

Required Signatures and Dates:

Student: [REDACTED]

Chair of Advisory Committee: [REDACTED]

Assistant Director of Academic Advisement Center: [REDACTED]

Associate Provost: [REDACTED]

Send form with Application to Degree Program Form to the Office of the Registrar, Carrington Hall 320.

- This bullet contains the steps necessary to build the program code in Banner. If you need this built, ask the Associate Registrar-Degree Programs and Advisement Support to build this. If the program code is already built in Banner, you can proceed to the next bullet.

1. Open INB Banner and go to STVMAJR.
2. In order to fill out STVMAJR, you will need to get some information in advance. One piece you will need is a CIPC code. To determine this, you will want to find the CIPC of the most closely related major from the corresponding department. You can do this by finding the CIPC code from that code's entry on STVMAJR. You can scroll through the list or query it. Write this down- it is a 6-digit number.
3. Once you have this, you can enter the code on STVMAJR. You will want to click on the first row, go to the "Record" menu, and click "Insert" (or keyboard shortcut F6). This will create a blank row. You will want to fill this in as illustrated in the example below. The "Major Code" is the first four letters (omit the "-BS/BA"). The "Description" is "Individualized Major-___ Dept". The "___" should be three letters that best abbreviate the department's name. You should check the "Major" and "Financial Aid Eligibility" checkboxes. When finished, click the "save" icon.

Major, Minor, Concentration Code Validation STVMAJR 9.3.3 (PROD)

MAJOR, MINOR, CONCENTRATION CODE VALIDATION

Active filters: Major Code: IDCM Clear All

Major Code *	Description *	CIPC	Major	Minor	Concentration	Occupation	Financial Aid Eligibility
IDCM	Individualized Major-COM Dept	090101	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

1 of 1 Per Page

4. Next, you will go to SMAPRLE. You will want to click on the first row, go to the "Record" menu, and click "Insert" (or keyboard shortcut F6). This will create a blank row. You will want to fill this in as illustrated in the example below. The "Program" is the full code (e.g. ID__-BS). The "Description" is "Individualized Maj-___ Dept-B_." Check the "Web" and "Locked" check boxes. The "Curriculum Dependent" box should be checked by default and the "Curriculum Rules" will self-check later. The first blank is for the same three letter abbreviation you used on STVMAJR. The second blank is for an "A" or "S" depending on the degree type. Mark the "Student Level" and "Course Level" as "UG". Mark the "College" with the two-digit code for the college in which the associated department resides. In "Degree", enter "BS" or "BA" as applicable. **Do not make a mistake on this screen as it is very difficult if not impossible to correct.** Click the "Save" icon when complete.

Program Definition Rules SMAPRLE 9.3.11 (PROD)

PROGRAM DEFINITION RULES

Active filters: Program: IDCM-BS Clear All

Program: IDCM-BS

Description: Individualized Maj-COM Dept-B-

☒ Web ☒ Locked

☒ Curriculum Rules ☒ Curriculum Dependent

Student Level: UG Undergraduate

Course Level: UG Undergraduate

Campus: ...

College: AL Arts & Letters

Degree: BS Bachelor of Science

ID: ...

1 of 1 Per Page

- Next, you will go to SOACURR. You will want to leave the “Term” field blank. Next block and click in the empty “Program” field. Hit the “F8” key to generate a list of programs. You will want to click on the first row, go to the “Record” menu, and click “Insert” (or keyboard shortcut F6). This will create a blank row. You will want to fill this in as illustrated in the example below. The first tab to complete is “Base Curriculum Rules.” You will leave “Base Rule Number” blank. This will fill in by default later. Enter the program code (e.g. ID__-BS). Enter the “Level” as “UG.” Enter the “College” as the two-digit code for the college in which the associated department resides. The Degree” is the two digit degree code from the end of the program code. The “Effective Term” should always be entered as “000000.” Make sure the “Primary” and “Secondary” boxes are not checked and that “Locked” is checked. ***This is very important or it will cause “sought” SHADEGR records to be created which are very difficult to remove once created.*** The “Program” name will fill in by default from previous screens. You must hit the “save” icon before proceeding to the next tab.

Term:

Start Over

Base Curriculum Rules | Majors and Departments | Rule-Based Concentrations | Minors | Module Control

BASE CURRICULUM RULES

Active filters: Program: IDCM-BS Clear All

Base Rule Number: 1025 | Program: IDCM-BS | Level: UG | Campus: AL | College: AL | Degree: BS | Effective Term: 000000 | Primary: ☐ | Secondary: ☐ | Locked: ☒

1 of 1 | 10 Per Page | Record 1 of 1

Program: Individualized Maj-COM Dept-BS

- Next you will go to the “Majors and Departments” tab. In this box, you should enter the major code in the major field about halfway down (see circled). Ensure that all five check boxes (Recruiting, Admissions, General Student, Academic History, CAPP) are checked. In the next block, check the “Display on Self Service” check box and provide the Self-Service Description. It will be “Individualized Major-_____ Dept-BS.” The blank will be the name of the department spelled out. You must click the “save” icon before proceeding to the next tab.

Term:

Start Over

Base Curriculum Rules | Majors and Departments | Major-Dependent Concentrations | Minors | Module Control

MAJORS AND DEPARTMENTS

Base Curriculum Rule Term Range

From Term: 000000 | To Term: 999999 | Level: UG | Degree: BS

Program: IDCM-BS | Campus: AL | College: AL

MAJORS AND DEPARTMENT DETAILS

From Term: 000000 | To Term: 999999

Major	Major Description	Department	Department Description	Concentration	Recruiting	Admissions	General Student	Academic History	CAPP	Major Rule
IDCM	Individualized Major-COM Dept	CM	Communication		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	1508

1 of 1 | 10 Per Page | Record 1 of 1

EDI AND SELF SERVICE

☒ Display on Self Service | ☐ Auto Student

Self Service Description: Individualized Major-Comm

EDI Degree:

EDI Level:

Generate Identification

EDI Identification:

- There is nothing to enter on the “Major-Dependent Concentrations”, and we do not attach the various minors by default on the “Minors” tab to individualized majors due to the amount of work. Students can still have a minor if manually entered. On the “Module Control” tab, you will want to make sure the Recruiting and Admissions module controls are changed from “On” to “Off.” When finished, click the “save” icon and close SOACURR.

ellucian Curriculum Rules SOACURR 9.3.14.1 (PROD)

Term:

Base Curriculum Rules Majors and Departments Major-Dependent Concentrations Minors **Module Control**

MODULE CONTROL

Curriculum Rule 1025 Level UG College AL
 Program IDCM-BS Campus Degree BS

MODULE CONTROL DETAILS

From Term 000000 To Term 999999

Modules

Recruiting ☐ On ☒ Off
 Admissions ☐ On ☒ Off
 General Student ☒ On ☐ Off
 Academic History ☒ On ☐ Off
 Curriculum, Advising and Program Planning ☒ On ☐ Off

8. Next, go to SMAPROG. Enter the program code (i.e. IDPS-BA) and a term of “000000.” Next block and click the “Active” radio button. Next block again. NOTE: Other fields completed in the screen shot below fill in automatically when the program code is entered.

ellucian Program Requirements SMAPROG 9.3.13 (PROD)

Program: IDCM-BS Individualized Maj-COM Dept-BS Term: 000000 Student Level: UG Course Level: UG Catalog: 0000

GENERAL REQUIREMENTS

From Term 000000 To Term 999999

Active/Inactive ☒ Active ☐ Inactive

☐ Captive

☐ Single Entity

Registration Model ☒ Basic ☐ Structured ☐ Projected

Code

Prerequisite ☒ Catalog ☐ Program ☐ Program And Course

Restriction Level

☐ Prerequisite by Program Exists

9. Enter “Individualized Major” on the first text line and save.

ellucian Program Requirements SMAPROG 9.3.13 (PROD)

Program: IDCM-BS Individualized Maj-COM Dept-BS Term: 000000 Student Level: UG Course Level: UG Catalog: 0000

PROGRAM TEXT

From Term 000000 To Term 999999

Text

Individualized Major

Individualized Major (Communication)

Print

CARS

Record 1 of 2

10. Add the new program code to the corresponding Degree Works tables using the steps described in the “New Major, Graduate Program, or Certificate” portion of this section.

- Open Scribe. Click “Search Blocks.”

ellucian

Welcome to Scribe

New Block Search Blocks

- If the program code already existed, search for a scribe block previously built from that code. If the program did not previously exist, search for a different individualized major code. Click the “Search for Blocks” button at the bottom.

Open by Requirement ID

RA 000000 [Open](#)

Block Selection Criteria

Primary Tags

Block Type and Value: Major IDPS - Individualized M

Start Catalog Year: None

Stop Catalog Year: None

[Clear](#) [Search for Blocks](#)

- Click the title of the block you wish to open. It is recommended to pick one that has the same degree type (viewable in the degree column) in order to reduce the number of items that need to be changed.

Results: 1-3 of 3

[Delete Selected Block](#) [Open Selected Block](#)

Title	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year	School	Degree
Individualized Major-Political Science Department	Major	IDPS - Individualized Major-PLS Dept (BA/BS)	RA003199	000000	999999		BA - Bachelor
Individualized Major-Political Science Department	Major	IDPS - Individualized Major-PLS Dept (BA/BS)	RA001773	000000	999999		BS - Bachelor
Individualized Major-Political Science Department	Major	IDPS - Individualized Major-PLS Dept (BA/BS)	RA001770	000000	999999		BA - Bachelor

- Click the “Save As” (not Save) button as will want to create a new copy that you can edit.

Individualized Major-Political Science Department (RA003199)

[New](#) [Save](#) [Save As](#) [Save Local File](#) [Delete](#) [Edit Details](#)

Editor Details

[Parse](#) [Print](#) [Find & Replace](#)

[Click this!](#)

- In the Save As a New Block box, you will want to change the Student ID to be the BearPass number (M-number) of the student for whom this Individualized Major is approved. Additionally, you will want to make sure the right major is picked in the 2nd Block Type and Value box (which will need to be changed if you copied from a different individualized major program code) and you will need to scroll down the box to make sure the Degree field is set to the correct degree of BA or BS. When finished, click the “Save” button.

Save As a New Block

Block type and value

Major IDPS - Individualized Major-PLS Dept (BA/BS)

Start Catalog Year *

000000 - The Beginning of Time

Stop Catalog Year *

999999 - The End of Time

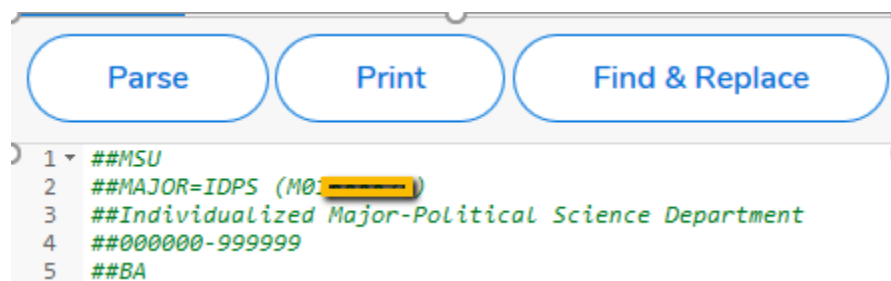
Student ID

M

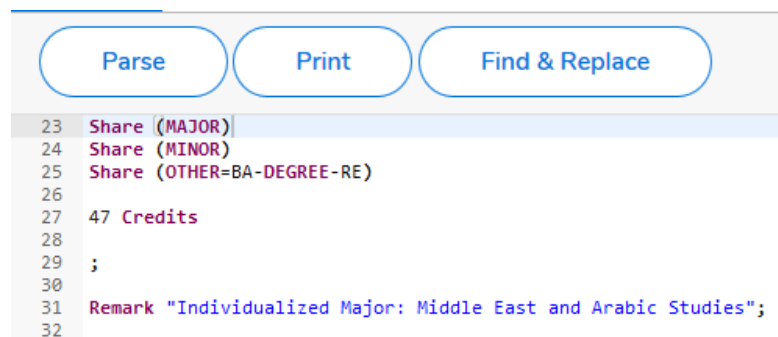
School

[Cancel](#) [Save](#)

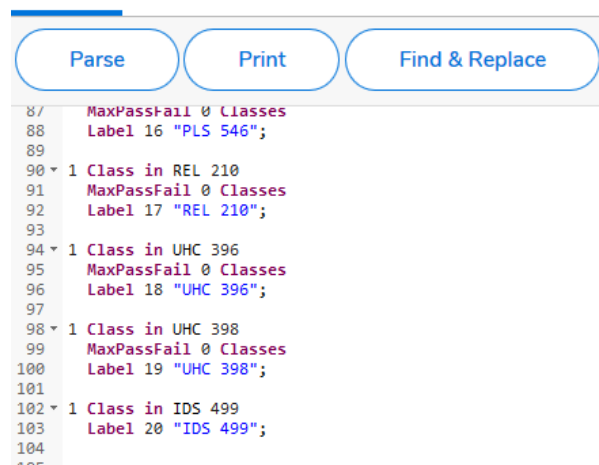
- In the block header lines at the top of the Scribe field, you will need to change the following:
 - Line 2 will need the BearPass number (M-number) changed.
 - Line 3 will need the department changed if you copied from a different individualized major code.
 - Line 5 may need the degree changed if it does not already match.



- The next set of text changes occur just before the start of the various course requirement texts. You should change the number of required credits if it is different than what is required on this individualized major. In the Remark line, you will want to change the title of the individualized major to match the title of this individualized major.



- Next you will edit the course requirements to match those approved on this individualized major. On an individualized major, the label is just the course prefix and number. The last entry should always be IDS 499. Consult with the Associate Registrar-Degree Programs and Advisement Support if you encounter any unusual requirement with which you need assistance scribing.



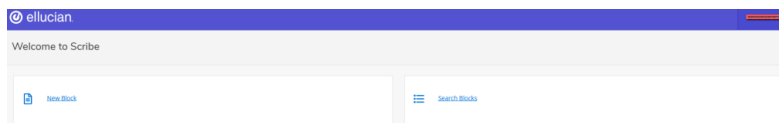
- Click “Save” (not Save As) when finished.
- Run a new degree audit for the student to ensure that the individualized major is picking up on the degree audit and that the scribe requirements appear as intended.

Personalized Minors

- The approving department will send in a Personalized Minor form with all of the corresponding approval signatures. Look in Banner to see if the student has any other pre-existing personalized minors. You will need to know this to determine the appropriate minor code.
- Use the following chart to determine the appropriate minor code to use. For example, if this student were pursuing a BS major and this was their first personalized minor, the code would be IDX2. If the student were a BFA major and already had one personalized minor, the code for their second personalized minor would be IDY4. Add the corresponding minor code to their curricular record in Banner.

Title	BA	BS	BSED	BFA	BMUS	BME	BSN	BSW	BAS
Personalized Minors (ID)									
Minor									
Personalized Minor (1st minor)	IDX1	IDX2	IDX3	IDX4	IDX5	IDX6	IDX7	IDX8	IDX9
Personalized Minor (2nd minor)	IDY1	IDY2	IDY3	IDY4	IDY5	IDY6	IDY7	IDY8	IDY9
Personalized Minor (3rd minor)	IDZ1	IDZ2	IDZ3	IDZ4	IDZ5	IDZ6	IDZ7	IDZ8	IDZ9

- Open Scribe. Click “Search Blocks.”



- Search for a scribe block previously built under that minor code. Click the “Search for Blocks” button at the bottom.

Open by Requirement ID

RA Open

Block Selection Criteria

Primary Tags

Block Type and Value: Minor

Start Catalog Year:

Stop Catalog Year:

Clear Search for Blocks

- Click the title of the block you wish to open.

Results: 1-20 of 260

First Previous 1 2 3 4 5 6 7 ... Next Last

Delete Selected Block

Open Selected Block

Title ^	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year	School	Degree	College	Major 1	Ma
PERSONALIZED MINOR- BS	Minor	IDX2 - Personalized Minor (1st minor) (BS)	RA003970	000000	999999					
PERSONALIZED MINOR- BS	Minor	IDX2 - Personalized Minor (1st minor) (BS)	RA004205	000000	999999					

- Click the “Save As” (not Save) button as will want to create a new copy that you can edit.

PERSONALIZED MINOR- BS (RA003970)

New Save **Save As** Save Local File Delete Edit Details

Editor Details

Parse Print Find & Replace

Click this!

- In the Save As a New Block box, you will want to change the Student ID to be the BearPass number (M-number) of the student for whom this personalized minor is approved. When finished, click the “Save” button.

Save As a New Block

Block type and value

Minor IDX2 - Personalized Minor (1st minor) (BS)

Start Catalog Year *

000000 - The Beginning of Time

Stop Catalog Year *

999999 - The End of Time

Student ID

M

School

Cancel Save

- In the block header lines at the top of the Scribe field, you will need to change the following:
 - Line 2 will need the BearPass number (M-number) changed.

Parse Print Find & Replace

1 ##MSU

2 ##MINOR=IDX2 (M

3 ##Personalized Minor-BS

- The next set of text changes occur just before the start of the various course requirement texts. You should change the number of required credits if it is different than what is required on this personalized minor. In the Remark line, you will want to change the title of the personalized minor to match the title of this personalized minor.

Editor

Details

Parse

Print

Find & Replace

```

22  Satisfy (OTHER=DA-DEGREE-RC)
23  |
24  15 Credits
25
26  MaxPassFail 0 Classes
27
28  ;
29
30  Remark "Personalized Minor: Secondary Education, Music Emphasis (Non-Certifiable)";
31

```

- Next you will edit the course requirements to match those approved on this personalized minor. On a personalized minor, the label is just the course prefix and number. Consult with the Associate Registrar-Degree Programs and Advisement Support if you encounter any unusual requirement with which you need assistance scribing.
- Click “Save” (not Save As) when finished.
- Run a new degree audit for the student to ensure that the personalized minor is picking up on the degree audit and that the scribe requirements appear as intended.

Changing a Personalized Minor to a Different Degree Type

If a student changed degree types, their personalized minor would also need to change degree types. You can do this without rebuilding the entire personalized minor.

- Change their personalized minor code in Banner.
- Open the scribe box for their personalized minor. The easiest way to find this is to search by the Secondary Tag of Student ID for their BearPass number (M-number) rather than by the personalized minor code.

Search for a Block

Open by Requirement ID

RA

000000

Open

Block Selection Criteria

Primary Tags

Block Type and Value

None

Start Catalog Year

None

Secondary Tags

Student ID

M

School

None

- This should yield only blocks that are personalized to that student, so the result is usually just the block you want unless the student has more than one personalized minor or also have an individualized major. Open the desired scribe block by clicking on the block title.

Results: 1-1 of 1

Delete Selected Block

Open Selected Block

Title ^	Block Type	Block Value	Requirement ID	Start Catalog Year	Stop Catalog Year	School	Degree	College	Major 1	Major 2
PERSONALIZED MINOR- BS	Minor	IDX2 - Personalized Minor (1st minor) (BS)	RA003970	000000	999999					

- In the block header lines at the top of the Scribe field, you will need to change the following. When finished, click the “Edit Details” button to the upper-right corner of the box.
 - Line 2 will need the minor code changed.
 - Line 3 will need the degree type changed.
 - Line 5 will need the degree type changed.

PERSONALIZED MINOR- BS (RA003970)

New Save Save As Save Local File Delete Edit Details

Editor Details

Parse Print Find & Replace

```

1 * ##MSU
2 * ##MINOR=IDX2 (MO
3 * ##Personalized Minor-BS
4 * ##000000-999999
5 * ##BS
6

```

- In the Edit Block Details box, you will need to change the degree code at the end of the Title field. You will need to update the minor code in the second field of Block Type and Value. When finished, click the “OK” button.

Edit Block Details - RA003970

Title *

PERSONALIZED MINOR- BS

Block Type and Value *

Minor IDX2 - Personalized Minor (1st minor) (BS)

Start Catalog Year *

000000 - The Beginning of Time

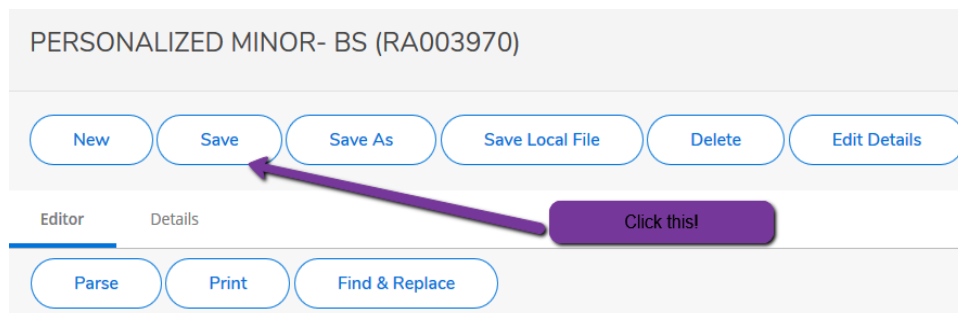
Stop Catalog Year *

999999 - The End of Time

Student ID

Cancel OK

- Click “Save” (not Save As) as you want to edit the existing block, not created an additional personalized minor block.



- Run a new degree audit for the student to ensure that the individualized major is picking up on the degree audit and that the scribe requirements appear as intended.

Section 9: Additional Degree Works Tools

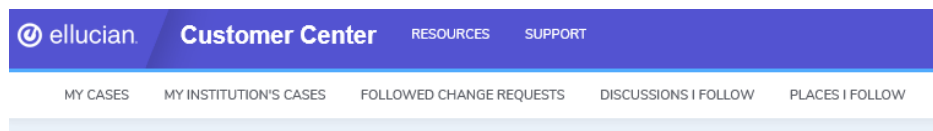
There are some additional tools that are very important and useful for managing Degree Works responsibilities.

Ellucian Customer Center

Ellucian is the company that owns Degree Works as well as Banner. The Ellucian Customer Center is a tool that provides a variety of various a In order to use these tools, users must sign up for a free Ellucian users account, which can be done at <https://login.ellucian.com/>. When you log in, there is a centralized dashboard that makes it easy to access the various features found in the Customer Center. Some of the most useful tools are the following:

Degree Works Documentation

There is a library of available documentation about a variety of Ellucian products, including Degree Works. After logging into the Customer Center, you can access the various user's guide by clicking on the Resources link at the top of the page.



Click on the Degree Works link in the Documentation column found on the right side of the page.

Resources		
Community	Knowledge	Documentation
Ideas	Instructor-Led Training	Banner
Community	On-Demand Training	Banner Compatibility
	Service Delivery Materials	Analytics
	Articles	Degree Works
	Product Calendar & Releases	Elevate
		Ethos
		Experience
		Intelligent Learning Platform (ILP)
		Workflow
		Find More...
		Find APIs

You will find numerous guides for different functions and releases of Degree Works. By clicking on the file name, you can download the guide in .pdf format for review.

Ellucian Degree Works

Find Documentation

Ellucian Degree Works

Search

Documentation

Download Selected

File name	Last Modified	Download
Degree Works 5.0.3 Content Pack	06/30/2020	22
Degree Works Installation Guide 5.0.3	06/30/2020	45
Degree Works Configuration Technical Guide 5.0.3.1	03/27/2020	306
Degree Works Publisher Installation Guide 5.0.3.1	03/27/2020	139
Degree Works Release Guide 5.0.3.1	03/27/2020	317
Degree Works Responsive Dashboard Administration Guide 5.0.3.1	03/27/2020	230
Degree Works Scribe Administration Guide 5.0.3.1	03/27/2020	156
Degree Works Scribe Language User Guide 5.0.3.1	03/27/2020	141
Degree Works Technical Guide 5.0.3.1	03/27/2020	257

Refine Documentation

- > Product Line
- > Release
- > Language
- > File Type
- > Type

Community

Community is a resource where users can post questions to the user community. Other users and Ellucian support staff have access to read the post and response. Users can also sign up to receive a daily digest that summarizes all of the posts from the previous day. To access Community, on the Resources link at the top of the page.

ellucian Customer Center RESOURCES SUPPORT

MY CASES MY INSTITUTION'S CASES FOLLOWED CHANGE REQUESTS DISCUSSIONS I FOLLOW PLACES I FOLLOW

Click on the Community link located in the Community column on the left side of the page.

Resources

<p>Community</p> <p>Ideas</p> <p>Community</p>	<p>Knowledge</p> <p>Instructor-Led Training</p> <p>On-Demand Training</p> <p>Service Delivery Materials</p> <p>Academic</p>	<p>Documentation</p> <p>Banner</p> <p>Banner Compatibility</p> <p>Analytics</p> <p>Degree Works</p>
--	---	---

Resources include videos showing the user how to use Community and to sign up to follow specific places and content within Community.

Community People Places

News Ellucian News Conversations with Chris All Activity Following Daily Digest +

ELLUCIAN NEWS

Jamie Battin in Ellucian News
1 week ago

Banner Documentation Survey
Your insights can influence the future of Banner documentation! https://ellucian.co1.qualtrics.com/jfe/form/SV_3WR3UzaPZ1SHTT
👍 0 🗨 0

TOP & TRENDING

Tracy Williams in Colleague System Administration and Technologies
5 months ago

Complete Your Move from WebAdvisor to Colleague Self-Service – Helpful Resources

FOLLOWING

Dana Suntken in Degree Works and Transfer Equivalency
1 hour ago

Web Scribe too small? (Or I'm too old?)
This is really a ridiculous

COVID-19

[The Power of Together](#)

COMMUNITY GETTING STARTED VIDEOS

- [Homepage Overview](#)
- [Update Your Profile](#)
- [Follow People, Places and Content](#)
- [How to Post Content](#)
- [Create and Update Streams](#)
- [Instant Email and Daily Digest](#)
- [Configuring a Mobile Device](#)

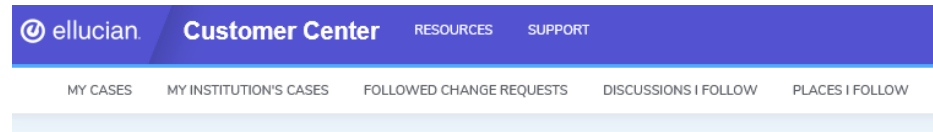
ASK A QUESTION IN COMMUNITY

Ask a question

Ideas

Ideas is an avenue for a user to submit an idea for product improvement. Other users can review your idea and vote whether they support your idea. Ellucian staff uses this feedback as part of their consideration about future product updates.

To access Ideas, on the Resources link at the top of the page.

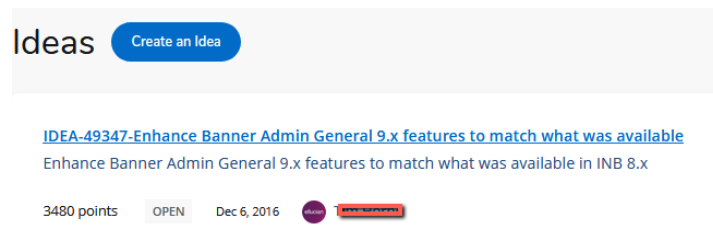


Click on the Ideas link located in the Community column on the left side of the page.

Resources

Community	Knowledge	Documentation
Ideas	Instructor-Led Training	Banner
Community	On-Demand Training	Banner Compatibility
	Service Delivery Materials	Analytics
	Action Line	Degree Works

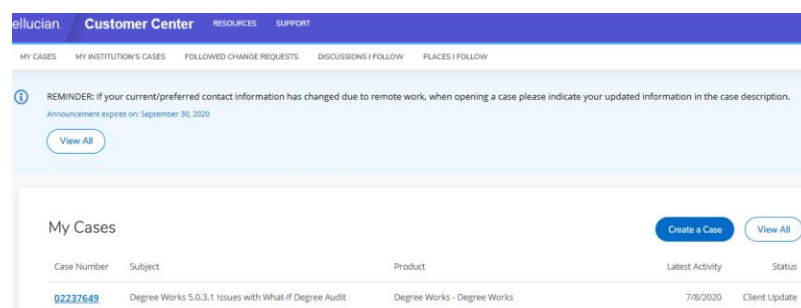
To review an idea, click on that idea's title to open it. There is also a "Create an Idea" button at the top of the page where the user can submit their own idea for consideration.



Action Line Cases

When users cannot find answers to their questions using the above methods, there may be occasions where there is a need to reach out to the Action Line for product support. This electronic submission tool allows the user to submit their request to Ellucian and communicate back and forth (including submission of attachments and screenshots) to work on solving the problem.

A case can be created directly from the Customer Center dashboard or by clicking on the Support link at the top of the page.



Users can see a history of their own submitted cases as well as those of their institution.

Degree Works Website

There is a Degree Works website (<https://www.missouristate.edu/registrar/degreeworks.htm>) maintained by the Office of the Registrar to serve as a Degree Works resource to the campus community. Items found on the site include the following:

- Degree Works Core 42 Resources
- Degree Works Future Projects/Enhancements
- Degree Works Training Workshops for Faculty/Staff
- Degree Works User's Guides
- Degree Works FAQ

This can be accessed from the Links section in the Degree Works header row.

Office of the Registrar

Missouri State / Office of the Registrar / Faculty and Staff / Degree Works (Degree Audit and Student Educational Planner)

Administrative Audit

Purpose of the Administrative Audit

The Administrative Audit is a tool developed primarily for Office of the Registrar use to support administrative needs that do not need to be tracked from a graduation perspective. Below is a description of the various items found within the Administrative Audit. It is important to remember that it does not related to a particular degree. For example, if there is a course that is not allowed to apply towards a degree that such as restriction would not be enforced in an administrative audit. For example, if course ABC 123 cannot apply towards a BFA degree, a BFA audit would not use the course towards the 120-hour count while an administrative audit would since it is not degree-specific.

120 Credit Count Review

Instead of being programmed to look for 120 credits, this is programmed to look for 1,120 credits so that the section is never met. The purpose of this is to:

- Allow for advisors and OR staff to more easily see in-progress repeat situation.
- Allow for advisors to more easily determine if a current course is needed to reach 120 credits.
- Allow OR staff to determine course applicability for athletic compliance purposes.

40 Hour Upper Division Review

Instead of being programmed to look for 40 upper-division (UD) credits, this is programmed to look for 540 credits so that the section is never met. The purpose of this is to:

- Allow for advisors and OR staff to more easily see in-progress repeat situation.
- Allow for advisors to more easily determine if a current course is needed to reach 40 UD credits.
- Allow OR staff to determine course applicability for athletic compliance purposes.

Core 42 Versus General Education Comparison

The final two sections show the Core 42 and general education blocks so that users can compare the two to make more informed decisions about which set of requirements may be the most academically beneficial to follow. Keep in mind that any degree-level or program-level sharing restrictions would not be enforced on these audits since there is no specific program tied to the administrative audit.

How to Generate an Administrative Audit

- Log into the Degree Works degree audit through My Missouri State. Students will go directly to their degree audit. Advisors will select the student they wish to review. Click on the “What If” link.
- Pick “Not Degree Seeking” in the Degree field and pick the current catalog term in the Catalog year field. In the major box, pick the last selection option (zz-Administrative Audit (Preadm major WP). Disregard the “Preadm major WP” part of the label.
- Pick the level of “Undergraduate” for the administrative audit since the requirements it is designed to supply information for are undergraduate in nature.

What-If Analysis

☐ Use current curriculum ☒ In-progress classes ☒ Preregistered classes

Program

Catalog year * Spring 2021	Degree * Not Degree Seeking	Level * Undergraduate
-------------------------------	--------------------------------	--------------------------

Areas of study

Major * zz-Administrative Audit (Preadm major...	Minor
---	-------

Additional areas of study

Future classes

Subject	Number	ADD
---------	--------	-----

RESET

PROCESS

Degree Works Downtime Manager

For periods where the degree audit needs to be taken out of service temporarily, the Office of the Registrar can manage this through the Downtime Manager. Built by MIS, this resource can but used to place a temporary out of service message.

<https://mis.missouristate.edu/University/degreeWorks/pageDown>

Degree Works - Down-time Parameters

Text to Display

0/1000 character limit.

Start Date and Time

End Date and time

Active Down Time Entries

Start	End	Message	
2019-12-17 14:39:00.0	2019-12-18 17:00:00.0	Degree Works (Degree Audit and Student Educational Planner) will be unavailable on Monday, December 16 through part of Wednesday, December 18 to facilitate fall 2019 end of term processing. The links will be restored on Wednesday, December 18 as soon as all end-of-term processes are complete. We apologize for any inconvenience.	Deactivate
2020-05-18 14:00:00.0	2020-05-19 17:00:00.0	The Degree Works Degree Audit and Student Educational Planner will be unavailable starting the afternoon of Monday, May 18 through the end of the day on Tuesday, May 19, 2020 in order to facilitate spring 2020 end of term processing.	Deactivate
2020-08-03 14:00:00.0	2020-08-04 17:00:00.0	The Degree Works Degree Audit and Student Educational Planner will be unavailable starting the afternoon of Monday, August 3 through the end of the day on Tuesday, August 4, 2020 in order to facilitate summer 2020 end of term processing.	Deactivate

Submit

Degree Works Direct Links

Degree Works PROD: <https://degreeworks.missouristate.edu/mobile/>
Degree Works Composer: <https://degreeworks.missouristate.edu/Composer/>
Degree Works Controller: <https://degreeworks.missouristate.edu/Controller/>
Degree Works Transit: <https://degreeworks.missouristate.edu/TransitUI/>
Degree Works Scribe: <https://degreeworks.missouristate.edu/ScribeUI/#/>

Degree Works TEST: <https://degreeworkstest.missouristate.edu/mobile/>
Degree Works TEST Composer: <https://degreeworkstest.missouristate.edu/Composer/>
Degree Works TEST Controller: <https://degreeworkstest.missouristate.edu/Controller/>
Degree Works TEST Transit: <https://degreeworkstest.missouristate.edu/TransitUI/>
Degree Works TEST Scribe: <https://degreeworkstest.missouristate.edu/ScribeUI/#/>