

2022-2023 Asset Information Worksheet

Student's Name (Last) _____ (First) _____ M _____
BearPass # _____ Student's Date of Birth _____

We need to confirm the value of any assets that were or should be reported on your 2021-2022 FAFSA. Please report all information requested below as they were on the date you first filed the 2022-2023 FAFSA, even if the values have since changed. **If you have no value to report for any items below, please write zero (0) in the space provided.**

Note: **Net worth** means the current value minus debt.

A. Asset Values

1. What is the total balance of cash, checking, and savings accounts?

Parent(s) Student's (& Spouse's)

2. What is your net worth of Investments? (Examples: real estate, trust funds, money market funds, mutual funds, stocks, bonds, college savings plans, etc). **Do not include your primary residence, retirement accounts, or life insurance.**

Parent(s) Student's (& Spouse's)

3. What is your net worth of Investment Farm? **Do not include if you or your parent(s) reside on the farm.**

Parent(s) Student's (& Spouse's)

4. Do you own a business?

Parent(s) Yes – Continue to question 4a No – Skip to Section B

Student's (& Spouse's) Yes – Continue to question 4a No – Skip to Section B

a. Does your business employ *more than* 100 full-time employees?

Parent(s) Yes – Continue to question 4b No – Skip to Section B

Student's (& Spouse's) Yes – Continue to question 4b No – Skip to section B

b. What is the net worth of the business?

Parent(s) Student's (& Spouse's)

B. Certification Statement & Signatures

By signing below, I acknowledge that I have read and understand the information on this form, and certify that all information submitted is accurate and true to the best of my knowledge. I understand that submitting this form does not guarantee that my request for financial assistance will be granted.

Student's Physical Ink- Signature (No Digital Signatures)

Date

Parent's Physical Ink- Signature (Required if a Dependent Student)

Date