

2022-2023 Independent Verification Worksheet

 Student's Name (Last) (First) M BearPass # Student's Date of Birth

COMPLETE ALL SECTIONS

A. Complete each column below for all individuals in your household

If you are unsure if someone should be included in your household size or if you need additional lines, please see page 2.

| RELATIONSHIP (CHECK ONE) | AGE | FULL NAME | ATTENDING COLLEGE IN 2022-2023? (CHECK ONE) |
|--|-----|-----------|--|
| Yourself | | | <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES (name) Missouri State University |
| Spouse | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |
| <input type="checkbox"/> Child <input type="checkbox"/> Other: _____ | | | <input type="checkbox"/> NO <input type="checkbox"/> YES (name) |

B. We need to confirm your 2020 tax filing status

| If you and (and your spouse, if applicable) ... | Then you must... |
|---|--|
| Filed a 2020 Federal Tax Return | Securely transfer the information on your tax return to your FAFSA, if you have not already done so, using the Data Retrieval Tool (found under the "Financial Information" section of your FAFSA) |
| Filed a return, but are not able to use the Data Retrieval Tool | Submit a copy of your 2020 Federal 1040 <i>Tax Return</i> , pages 1 and 2, ink-signed, with schedules 1-3 if used. |
| Did not and were not required to file a 2020 tax return | <ol style="list-style-type: none"> Complete the Student and/or Spouse non-filing statements as necessary Submit a <i>Verification of Non-Filing Letter</i> from the IRS. To request a Verification of Non-Filing Letter, go to IRS.gov/individuals/get-transcript, call 1-800-908-9946, or fax/mail IRS Form 4506-T to the Internal Revenue Service. |


C. Certification Statement & Signature

By signing below, I acknowledge that I have read and understand the information on this form, and certify that all information submitted is accurate and true to the best of my knowledge. I understand that submitting this form does not guarantee that my request for financial assistance will be granted.

 Student's Physical Ink-Signature (No Digital Signatures)

 Date

INDEPENDENT

Phone: (417) 836-5262
Fax: (417) 836-8392
FinancialAid@MissouriState.edu
 @MSU_FinAid



OFFICE of
STUDENT
FINANCIAL AID

Office of Student Financial Aid
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Springfield, MO 65897
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Household Size Instructions

The following people should be included in your household size:

- Yourself
- Your spouse, if married and not separated
- Your children (even if they do not live with you) if you will provide more than half their support between July 1, 2022 and June 30, 2023
- Anyone else who lives with you and will receive more than half of their support from you between the date you first filed your 2022-2023 FAFSA and June 30, 2023

If anyone you list will be attending college at least half-time between July 1, 2022 and June 30, 2023, include the name of the college. Include college status regardless of age.

Dear Student,

We are excited to begin the financial aid process with you, which starts with confirming your FAFSA information through a quick procedure called *Verification*. Verification is not an audit, just a quality assurance program by the U.S. Department of Education to make sure students are receiving the right types of financial aid based on their financial situations. Your selection for verification does not necessarily mean that there is incorrect information on your FAFSA. The Department of Education selects students for verification randomly, and schools like Missouri State are required to complete the review before awarding financial aid.

Verification begins with our office collecting a few forms and tax documents from you to confirm the information reported on your FAFSA. All information collected by our office is stored securely to ensure your information is private throughout the review.

As we continue the process, our team may need to follow up with you. This is normal and may simply be the result of unclear or conflicting information that requires resolution. Because each student is unique, we never know exactly what each verification will entail until we begin reviewing your documents, and will keep subsequent information requests minimal. We will always contact you through your Missouri State email, so please check that account frequently. Most students complete the verification process within 2 weeks of turning in all documents.

You are a highly valued member of the Missouri State community, and we will respect your information as if it were our own. If you have questions throughout the process, you are always welcome to contact our staff for assistance or clarification.

Sincerely,



Rob Moore, Director

Office of Student Financial Aid

INDEPENDENT