**Informational Guide** 

# Missouri State

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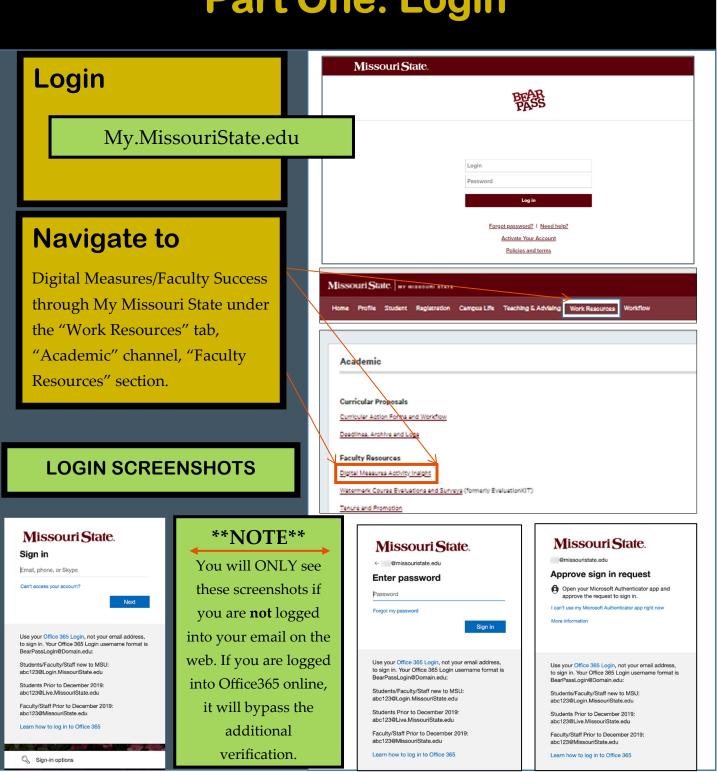
**Generating Reports** 

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# Part 1

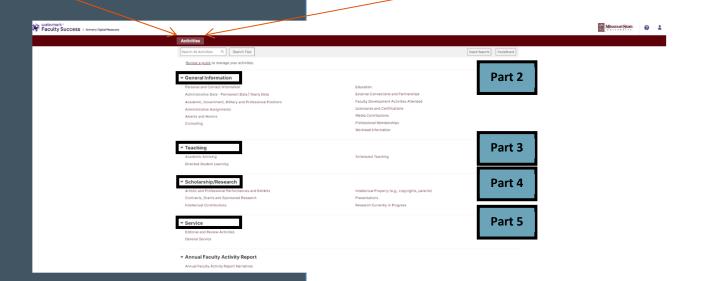
# Account Access & Login

### **Part One: Login**



# **Landing Page**

• When you arrive on the landing page you will see this dashboard.



You will complete each of these sections in Faculty Success

- General Information.....(Part 2)
- Teaching.....(Part 3)
- Scholarship/Research.....(Part 4)
- Service.....(Part 5)

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# Part 2

# General Information

### **Part Two: General Information**

### Add/Edit an Item

Click on the link where you wish to modify information. "Personal and Contact Information" are used in the example.

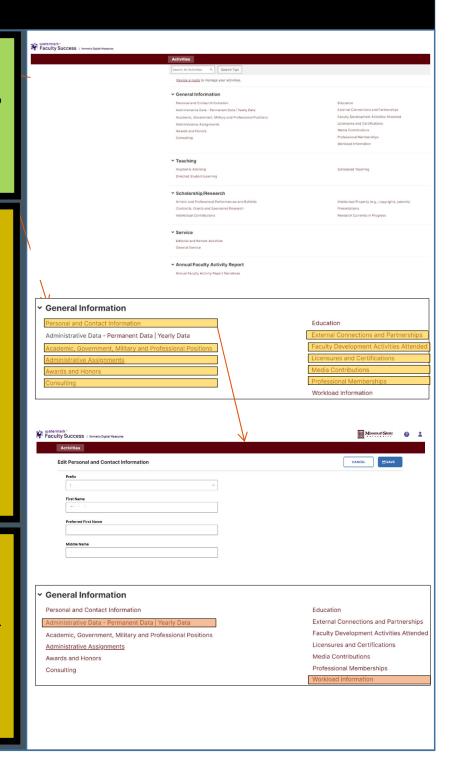
### **Update All**

- Personal & Contact Info
- Academic, Government, Military...
- Administrative Assignments
- Awards & Honors
- Consulting
- External Connections...
- Faculty Development Activities...
- Licensures & Certificates
- Media Contributions
- Professional Memberships

### **External Updates**

The Faculty Success Administrator will update administrative sections.

- Administrative Data
  - o Permanent Data
  - o Yearly Data
- Workload Information

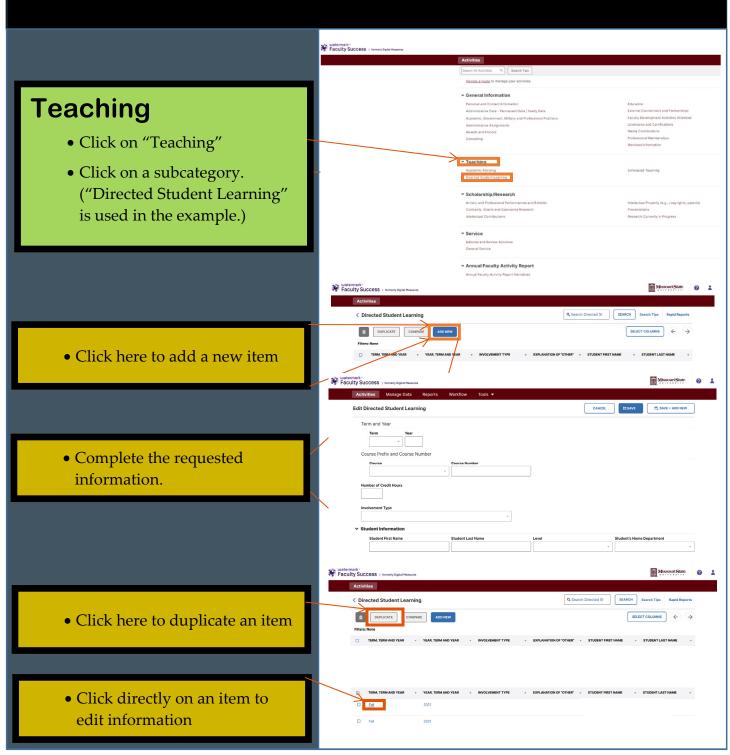


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# Part 3

Teaching

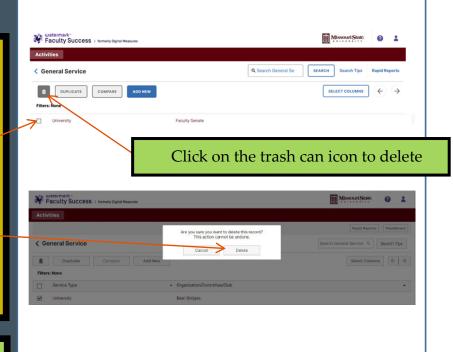
## **Part Three: Teaching**



## **Part Three: Teaching**

Teaching

- Delete an item
  - o Select item to be deleted
  - A dialog box will appear asking if you are sure you want to delete the item. If it is, click "Delete."



### Update as needed

- Academic Advising
- Direct Student Learning

### **Scheduled Teaching**

• The "Scheduled Teaching" section will be updated automatically by Computer Services, but you will need to upload the syllabus.

(Uploading a syllabus is discussed on the next page.)



## **Teaching: Course Syllabus**

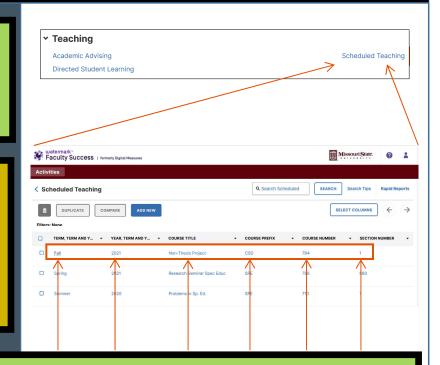
### **Scheduled Teaching**

To upload a course syllabus, click on the "Scheduled Teaching" section.

### **Course Schedule**

The section will list a schedule of classes, most recent first.

Select a section from the list of classes displayed to upload a course syllabus.





TIP

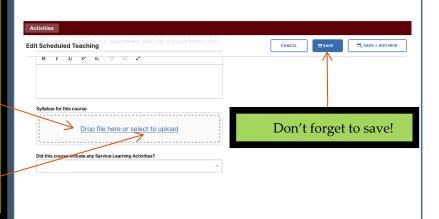
✓ Clicking on any blue text of the listed course will take you to the edit page.

### **Upload Syllabus**

- 1. Scroll to the bottom of the edit page screen
- 2. You may drag and drop your syllabus file into this section

#### OR

3. You may click on the blue text and select the syllabus file you would like to upload



## **Teaching: Student Evaluations**

### **Scheduled Teaching**

To upload student evaluations, click on the "Scheduled Teaching" section.

# ▼ Teaching Academic Advising Directed Student Learning Scheduled Teaching

### Special Note

\*\*Before uploading Student Evaluations in Faculty Success, you must login to EvalKit and download student evaluations in a raw Excel or PDF format.\*\*

### **Course Schedule**

Once again, navigate to the schedule of classes and select the course where you would like to attach student evaluations.

# Activities C Scheduled Teaching ADD NEW Finer: None TERM, TERM, TERM, AND Y. VEAR, TERM AND Y. - COURSE TITLE - COURSE PREFIX - COURSE NUMBER - SECTION NUM

### **Upload Evaluations**

1

2.

3.

4.

### **SCREEN SHOT PLACEHOLDER**

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# Part 4

Scholarship/Research

## Part Four: Scholarship/Research

### Update as needed

- Artistic and Professional Performances and Exhibits
- Contracts, Grants and Sponsored Research
- Intellectual Contributions
- Intellectual Property
- Presentations
- Research Currently in Progress

# Contracts, Grants and Sponsored Research

Please post an "End Date of Funding" when appropriate.

# Intellectual Contributions

- Please add dates for "Accepted" and "Published" for each publication
- Upload the manuscript as a PDF OR add the url/link for online publication

#### Scholarship/Research

Artistic and Professional Performances and Exhibit
Contracts, Grants and Sponsored Research

Intellectual Property (e.g., copyrights, patents)
Presentations

#### → Scholarship/Research

Artistic and Professional Performances and Exhibits
Contracts, Grants and Sponsored Research

Intellectual Property (e.g., copyrights, patents)
Presentations

#### Scholarship/Research

Artistic and Professional Performances and Exhibits
Contracts, Grants and Sponsored Research
Intellectual Contributions

Intellectual Property (e.g., copyrights, patents)
Presentations
Research Currently in Progress

# **Uploading Documentation**

# Uploading Documents

- Click on the section where you would like to add documentation
- Sample: Presentations

### **Upload Document**

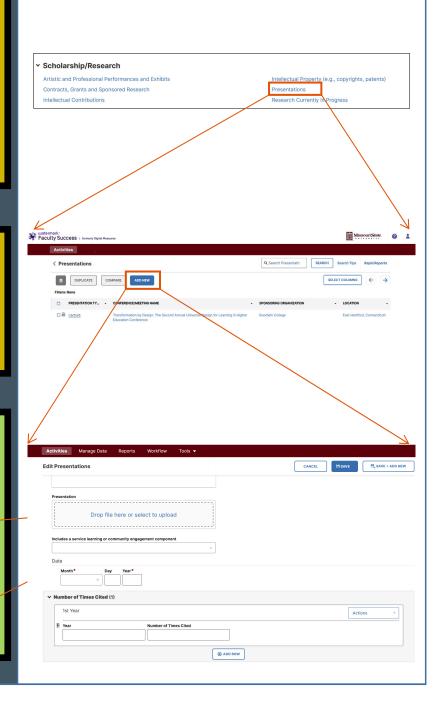
- A list of items already added will display
- Click on "ADD NEW"

### **Upload Document**

- 1. Scroll to the bottom of the edit page screen
- 2. You may drag and drop your file into this section

### OR

3. You may click on the blue text and select the file you would like to upload



# **Uploading Documentation**

### **Upload Document**

- On the previous page, you added a new item and uploaded a document.
- Next, you will add information about the uploaded presentation.

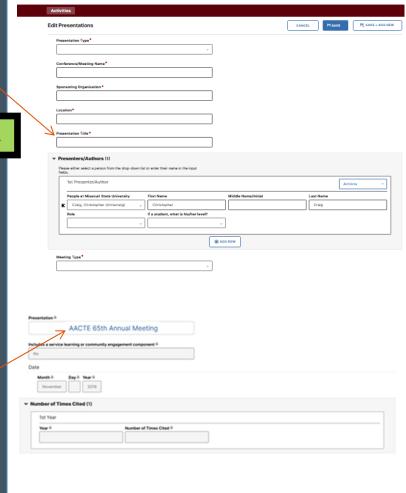
# **Documentation Information**

1. The newly added item, in this case it is a presentation, must be given a title.

Note: Not all fields require data.

2. Complete all pertinent information.

3. If you have successfully uploaded your document, you will see a link toward the bottom of the page.



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# Part 5

Service

## **Part Five: Service**

### **Update as Needed**

- Editorial and Review Activities
- General Service

➤ Service

Editorial and Review Activities General Service

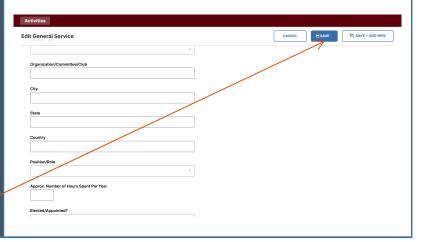
### Click "ADD NEW"



- $\checkmark\,$  Dates need to be accurate as they are used for reporting.
- Dates should encompass the entire timeframe of the item. For example, if serving on a committee for two
  years, create only one item with a two-year time span for your dates.
- Create a new item only if data other than the date has changed. A role change on a committee, from member to chair for example, would constitute a new item. The start date would be the same date of the role change.

# **Example: General Service**

- Complete relevant information
- Don't forget to click "SAVE"



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# Reports

# Annual Faculty Activity Report

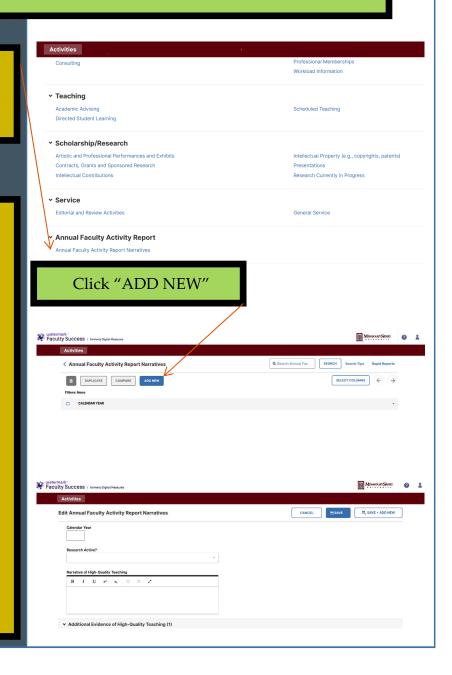
# **Reports: Landing Page**

### **Annual Faculty Activity Report**

This is where faculty enters personal annual statements about their teaching, scholarship, and service.

#### You will be asked to enter:

- Calendar year
- Research active status
- Narrative of high-quality teaching
- Drop box to upload evidence of high-quality teaching
- Narrative of high-quality intellectual contributions
- Drop box to upload evidence of high-quality intellectual contributions
- Narrative of high-quality service
- Drop box to upload evidence of high-quality service



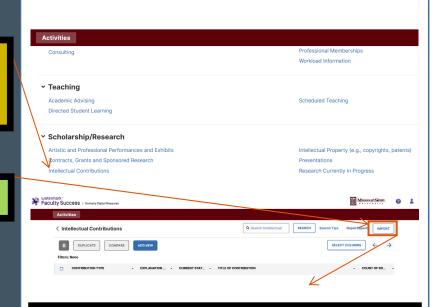
# **Reports: Importing Citations**

If you have citations of your publications already stored in Zotero, Mendeley, EndNote, Google Scholar, Ref Works or others, you can import those records directly to Faculty Success using BibTeX file. Click on the the link below to learn how to create a BibTeX file:

https://www.digitalmeasures.com/activity-insight/docs/bibtex.html

Once you have your BibTeX file ready, click on "Intellectual Contributions"

Click "Import"



Follow the instructions to upload the BibTeX file, detect duplicate entries, and select collaborators.

You will have a chance to review the records and finalize the import.

### **Creating Reports** Click "Rapid Reports" on the "Intellectual Contributions" screen. watermark-Faculty Success | formerly Digit Q Search Intellectual SEARCH Search Tips Ra < Intellectual Contributions DUPLICATE COMPARE ADD NEW - EXPLANATION ... - CURRENT STAT ... - TITLE OF CONTRIBUTION A dialog box will appear. DUPLICATE COMPARE Next, click the drop down menu for "Report" and select the report you would like to generate. Cancel Run Report ✓ Be sure to select the appropriate dates **Rapid Reports** ✓ For Annual Faculty Activity Reports, the time frame is typically one calendar year. Select a report template, date range and file format, then run the report. Rapid Reports are generated using only your own data. Report **AACSB Required Fields Audit Report** AACSB Required Fields Audit Report Start Date Click "Run Report" AACSB Required Fields Audit Report (2020 Standards) **End Date** Academic Degrees Earned File Format **Activities Exclusion Report** Awards and Honors Some of the most common Rapid Reports are: • Vita **Rapid Reports** • Annual Faculty Activity Report Select a report template, date range and file format, then run the report. Rapid Reports are generated using only your own data. • Presentations by Faculty Report AACSB Required Fields Audit Report • Intellectual Contributions by Faculty End Date Dec ▼ 31 2022 ▼ • General Service by Faculty File Format Microsoft Word (.doc -Word reports do not change data in the system. • Schedule Teaching by Faculty

Run Report