

**MISSOURI STATE™ UNIVERSITY**  
**Office of Student Financial Aid**

**UNTAXED INCOME WORKSHEET 2008 - 2009**

Student Name: \_\_\_\_\_ SSN: \_\_\_\_\_  
 (Please Print)

Please indicate the amount of untaxed income received in 2007.

(This information was collected on Worksheets A and B of the 2008 - 2009 FAFSA.)

**Complete, sign and return this form even if all totals are zero.**

Amount Received by Student (and Spouse)	CALENDAR YEAR <b>2007</b> UNTAXED INCOME	Amount Received by Parent(s)
\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members that were not taxed (such as SSI). Untaxed Social Security benefits received (such as SSI) for all household members.	\$
\$	Amounts reported on W-2 Forms, boxes 12a through 12d, codes D, E, F, G, H, J and S, including, but not limited to, payments to tax-deferred pension and savings plans (paid directly or withheld from earnings).	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of line 28 + line 32 or 1040A-line 17.	\$
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b; or 1040A-line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555-line 45; or 2555EZ-line 18.	\$
\$	Untaxed portions of IRA distributions, pensions and annuities from IRS Form 1040-lines (15a minus 15b) + (16a minus 16b) or 1040A-lines (11a minus 11b) + (12a minus 12b) <b>excluding rollovers.</b>	\$
\$	Credit for Federal tax on special fuels from IRS Form 4136-line 18 — nonfarmers only.	\$
\$	Housing, food, and other living allowance paid to members of the <b>military</b> (W-2 Box 12 or 14, Code Q), <b>clergy</b> , and others (including cash payments and cash value of benefits).	\$
\$	Veterans' noneducation benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Any other untaxed income and benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from Flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash received or any money paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$ _____	<b>TOTAL STUDENT (and SPOUSE)</b>	<b>TOTAL PARENT(S)</b> \$ _____

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct.

Student \_\_\_\_\_ Date \_\_\_\_\_ Father/Stepfather or Mother/Stepmother \_\_\_\_\_ Date \_\_\_\_\_

RETURN TO: Missouri State University  
 Office of Student Financial Aid  
 901 South National  
 Springfield, MO 65897

For Office Use: Log-In Basket