

C. Student's Tax Forms and Income Information**Independent**

1. Check only one box below. Tax returns include the **2008** IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your tax return.
- Check here if a signed tax return will be submitted to the school by _____ (date).
- Check here if you will not file and are **not required to file** a 2008 U.S. Income Tax Return.

2. If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in **2008** (use the W-2 form or other earnings statements if available).

Sources	2008 Income
	\$
	\$

D. Spouse's Tax Forms and Income Information (if student is married)

1. Check only one box below. Tax returns include the **2008** IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from the tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your spouse's tax return(s).
- Check here and attach spouse's signed tax return if your spouse filed a separate return.
- Check here if a signed spouse's tax return will be submitted to the school by _____ (date).
- Check here if your spouse will not file and is **not required to file** a 2008 U.S. Income Tax Return.

2. If your spouse did not file and is not required to file a 2008 Federal income tax return, list below your spouse's employer(s) and any income received in **2008** (use the W-2 form or other earnings statements if available).

Sources	2008 Income
	\$
	\$

E. Additional Income Information

If applicable, list below the following information:

Source of Income	Student and Spouse Combined
Education credits (Hope and Lifetime Learning tax credits) from IRS form 1040 – line 50 or 1040A – line 31.	
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include child support for children you listed in your household in Section B.	
Taxable earnings from need-based employment programs, such as Federal-Work-Study and need-based employment portions of fellowships and assistantships.	
Student grant and scholarships aid reported to the IRS in your adjusted gross income. Include AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income . Combat pay is reported on the W-2 in Box 12, Code Q.	

F. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student _____

Date _____

Spouse _____

Date _____

Do not mail this worksheet to the Department of Education. Don't forget to sign your tax forms.

Return to: Office of Student Financial Aid
 901 South National, Carrington Hall #101
 Springfield, MO 65897
 FAX (417) 836-8392